LING YUI HOLDINGS LIMITED
凌 銳 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 784)

PROFIT WARNING

This announcement is made by Ling Yui Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of the directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the information currently available to the Board and a preliminary assessment of the latest unaudited consolidated management accounts of the Group for the year ended 31 March 2025, the Group expects to record a loss and total comprehensive expense attributable to the owners of the Company of approximately HK$20.0 million for the year ended 31 March 2025 as compared to a profit and total comprehensive income attributable to the owners of the Company of approximately HK$0.7 million for the year ended 31 March 2024.

The Board considers that the expected turnaround from profit to loss position was primarily due to the combined effect of (i) intense competition in the construction industry, which has reduced profit margins; (ii) one of our customers, K.H. Foundations Limited, failing to pay the construction fee, resulting in a loss.

The Company is still in the process of finalising the annual results of the Group for the year ended 31 March 2025. The information contained in this announcement is based only a preliminary assessment by the Board with reference to the latest unaudited consolidated management accounts of the Group for the year ended 31 March 2025 and the information currently available to the Board, and is not based on any figures or information which have been audited or reviewed by the Company's auditors or reviewed by the audit committee of the Board.

The actual financial results of the Group for the year ended 31 March 2025 may be different from those disclosed in this announcement. Shareholders and potential investors of the Company are advised to read carefully the results announcement of the Company for the year ended 31 March 2025 which is expected to be published on 26 June 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Ling Yui Holdings Limited
Ling Chi Fai
Chairman and Executive Director

Hong Kong, 13 June 2025

As at the date of this announcement, the Board comprises Mr. Ling Chi Fai and Mr. Leung Cheuk Ho as executive Directors; Mr. Ling Yuk Tong as a non-executive Director; and Mr. Chong Kam Fung, Mr. Ho Chun Chung Patrick, Mr. Shi Wai Lim William and Ms. Yau Suk Man as independent non-executive Directors.