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seazen

新城发展

**SEAZEN GROUP LIMITED**

**新城發展控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(the “Company”)**

**(Stock Code: 1030)**

**OFFER TO PURCHASE BY NEW METRO GLOBAL LIMITED**

**新城環球有限公司**

**FOR CASH OF ITS OUTSTANDING**

**4.625% GUARANTEED SENIOR NOTES DUE 2025**

**(ISIN: XS2353272284; COMMON CODE: 235327228)**

**(THE “OCTOBER 2025 NOTES”)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the attached announcement of New Metro Global Limited 新城環球有限公司, which is a subsidiary of the Company (the “**October 2025 Notes Issuer**”), dated 13 June 2025 in relation to the offer to purchase for cash of the October 2025 Notes (the “**Announcement**”). All capitalised terms used herein shall have the same meanings as defined in the Announcement, unless otherwise defined.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

The Announcement does not constitute a prospectus, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities.

The Announcement must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the Announcement.

By Order of the Board  
**Seazen Group Limited**  
**Wang Xiaosong**  
*Chairman*

Hong Kong, 13 June 2025

*As at the date of this announcement, the Directors are Mr. Lv Xiaoping, Mr. Lu Zhongming and Mr. Zhou Fudong as executive Directors, Mr. Wang Xiaosong as non-executive Director, and Mr. Zhu Zengjin, Mr. Zhong Wei and Ms. Wu Ke as independent non-executive Directors.*

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**New Metro Global Limited**

**新城環球有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**(the “October 2025 Notes Issuer”)**

**OFFER TO PURCHASE FOR CASH**

**4.625% SENIOR NOTES DUE 2025**

**(ISIN: XS2353272284; COMMON CODE: 235327228)**

**(THE “OCTOBER 2025 NOTES”)**

**MAXIMUM ACCEPTANCE AMOUNT**

<b>Description of the October 2025 Notes</b>	<b>ISIN/Common Code</b>	<b>Outstanding principal amount of the October 2025 Notes</b>	<b>Purchase Price<sup>(2)</sup></b>	<b>Expiration Deadline</b>
4.625% Senior Notes due 2025	XS2353272284 / 235327228	US\$300 million	US\$985	4:00 p.m. (London Time) on June 24, 2025 <sup>(3)</sup>

<sup>(1)</sup> As such amount may be changed by the October 2025 Notes Issuer in its sole discretion.

<sup>(2)</sup> Per US\$1,000 principal amount of the October 2025 Notes accepted for purchase.

<sup>(3)</sup> Unless extended, re-opened, amended and/or terminated by the October 2025 Notes Issuer.

References are made to the announcement of the October 2025 Notes Issuer dated June 12, 2025 (the “**Announcement**”) regarding the October 2025 Offer. Capitalized terms used and not otherwise defined in this announcement have the meanings given in the Announcement.

The October 2025 Notes Issuer hereby announces that the Maximum Acceptance Amount in respect of the October 2025 Offer is US\$50,000,000.

Unless stated otherwise, announcements in connection with the October 2025 Offer will be made through the website of the SGX-ST and the Offer Website, the issue of a press release to a Notifying News Service and/or the delivery of notices to the Clearing Systems for communication to Direct Participants. Copies of the announcements, press releases and notices can also be obtained from the Information and Tender Agent, the contact details for which are set forth below. Significant delays may be experienced where notices are delivered to the Clearing Systems, and Eligible Holders are urged to contact the Information and Tender Agent for the relevant announcements during the course of the October 2025 Offer using the contact details set forth below. In addition, Eligible Holders may contact the Dealer Managers for information using the contact details set forth below.

**The October 2025 Offer to Purchase contains important information which should be read carefully by Eligible Holders before any decision is made with respect to the October 2025 Offer.** Eligible Holders are recommended to seek their own financial and legal advice, including in respect of any tax consequences, from their broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

The terms of the October 2025 Offer are more fully described in the October 2025 Offer to Purchase, which sets out further details regarding the tender procedures and the conditions of the October 2025 Offer.

None of the October 2025 Notes Issuer, the Dealer Managers or the Information and Tender Agent (or any of their respective directors, employees or affiliates) makes any recommendation as to whether the Eligible Holders should tender their October 2025 Notes in response to the October 2025 Offer.

***Dealer Managers***

**Guotai Junan Securities (Hong Kong) Limited**

27/F, Low Block  
Grand Millennium Plaza  
181 Queen's Road Central, Hong Kong

**Haitong International Securities Company Limited**

28/F, One International Finance Centre  
No. 1 Harbour View Street, Central  
Hong Kong

**Citigroup Global Markets Limited**

Citigroup Centre  
Canada Square  
Canary Wharf  
London E14 5LB  
United Kingdom

**CLSA Limited**

18/F, One Pacific Place  
88 Queensway  
Hong Kong

***Information and Tender Agent***

**Kroll Issuer Services Limited**

<i>In Hong Kong:</i>	<i>In London:</i>
3/F Three Pacific Place	The News Building
1 Queen's Road East	3 London Bridge Street
Admiralty	London SE1 9SG
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Offer Website: <https://deals.is.kroll.com/seazen>

**New Metro Global Limited**  
**新城環球有限公司**

June 13, 2025