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Wing Lee Development Construction Holdings Limited **榮利營造控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9639)

UPDATE ON FINANCIAL INFORMATION

This announcement is made by the board of directors (the “**Board**”) of Wing Lee Development Construction Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on its preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 March 2025 (the “**Reporting Year**”) and the information currently available to the Company, the Group is expected to record a revenue of not less than HK\$700 million for the Reporting Year, as compared to a revenue of HK\$526 million for the year ended 31 March 2024 (the “**Previous Year**”), which represents an increase of no less than 33%. Based on the latest information available to the Board, the said increase was mainly attributable to the favorable progress of certain key projects. It is expected that the profit attributable to the owners of the Company for the Reporting Year will be not less than HK\$50.0 million, which represents a decrease of no more than 35% as compared to the profit attributable to the owners of the Company of HK\$76.9 million for the Previous Year. To the best knowledge of the Board, this is primarily attributable to the combined impact of the following factors: (i) the increase in expenses which were incurred during the Reporting Period in connection with the listing of the Company on The Stock Exchange of Hong Kong Limited; and (ii) the increase in the employee bonus and others general and administrative expenses, which was mainly attributable to efforts by the Group to further enhance operational management capabilities.

As at the date of this announcement, the Company is still in the process of finalizing the Group's annual results for the Reporting Year. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Reporting Year and the information currently available to it, which have not been confirmed or reviewed by the auditors of the Company. The actual financial results of the Company for the Reporting Period may therefore be different from those disclosed in this announcement. Further details on the financial results and performance of the Group for the Reporting Year will be disclosed in the annual results announcement of the Company for the Reporting Year, which is expected to be published around the end of June 2025 in accordance with the Listing Rules. Shareholders and potential investors of the Company are cautioned not to unduly rely on such information and are advised to exercise caution when dealing in the securities of the Company.

Shareholders and potential investors are, therefore, advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wing Lee Development Construction Holdings Limited
Yiu Wang Lee
Chairman and Executive Director

Hong Kong, 13 June 2025

As at the date of this announcement, the executive Directors of the Company are Mr. Yiu Wang Lee, Mr. Yiu Wang Lung, Mr. Chan Lo Man and Ms. Tse Ka Wing; and the independent non-executive Directors are Mr. Shang Hailong, Mr. Fu He and Mr. Leung Wai Hung.