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中國水業集團有限公司*
CHINA WATER INDUSTRY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1129)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent to the Company



金利豐證券
KINGSTON SECURITIES

Reference is made to the announcement of China Water Industry Group Limited (the “**Company**”) dated 5 June 2025 (the “**Announcement**”) in relation to the Placing. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions set out in the Placing Agreement have been fulfilled and the Placing was completed on 16 June 2025 in accordance with the terms and conditions of the Placing Agreement. A total of 57,472,000 Placing Shares have been successfully placed by the Placing Agent to not less than six (6) Placees at the Placing Price of HK\$0.228 per Placing Share pursuant to the Placing Agreement. The net proceeds from the Placing received by the Company, after deducting all related costs, fees, expenses and commission, are approximately HK\$12.6 million, representing a net issue price of approximately HK\$0.220 per Placing Share.

The Company intends to apply the net proceeds in the following manner: (1) approximately 79.37% (approximately HK\$10.0 million) for repayment of debts; and (2) approximately 20.63% (approximately HK\$2.6 million) for the general working capital of the Group.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owner(s) are Independent Third Parties. None of the Placees and their respective associates becomes a substantial shareholder (as defined under the Listing Rules) of the Company upon completion of the Placing.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before completion of the Placing and (ii) immediately after completion of the Placing are as follows:

	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Substantial Shareholder				
Step Wide Investment Limited (Note 1)	141,564,202	24.63	141,564,202	22.39
Director				
Ms. Chu Yin Yin Georgiana	111,200	0.02	111,200	0.02
Other public shareholders	433,046,526	75.35	433,046,526	68.50
Placees	—	—	57,472,000	9.09
Total	<u>574,721,928</u>	<u>100.00</u>	<u>632,193,928</u>	<u>100.00</u>

Notes:

1. Step Wide Investment Limited is ultimately controlled by Mrs. Chu Yuet Wah, who is also the ultimate controller of the Placing Agent.
2. The percentage figures have been subject to rounding adjustments. Any discrepancies between totals and sums of amounts listed herein are due to rounding adjustments.

By order of the Board
China Water Industry Group Limited
Mr. Zhu Yongjun
Chairman and Executive Director

Hong Kong, 16 June 2025

As at the date of this announcement, the Board comprises Mr. Zhu Yongjun (Chairman) and Ms. Chu Yin Yin Georgiana, all being executive Directors, Mr. Wong Siu Keung, Joe, Mr. Lam Cheung Shing, Richard and Mr. Mak Ka Wing, Patrick, all being independent non-executive Directors.

* For identification purposes only