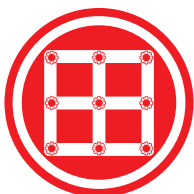


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA SILVER TECHNOLOGY HOLDINGS LIMITED
中華銀科技控股有限公司

(formerly known as TC Orient Lighting Holdings Limited 達進東方照明控股有限公司)
(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 515)

(1) SHARE CONSOLIDATION BECOMING EFFECTIVE;
(2) ADJUSTMENTS IN RELATION TO OTHER SECURITIES
OF THE COMPANY;
AND
(3) ARRANGEMENT FOR ODD LOTS MATCHING SERVICE

Reference is made to: (a) the circular (the “**Circular**”) of China Silver Technology Holdings Limited (the “**Company**”) dated 23 May 2025 regarding the Share Consolidation; and (b) the Company’s announcement dated 12 June 2025 in relation to the passing by the Shareholders of the ordinary resolution approving the Share Consolidation (the “**Relevant Resolution**”) at the EGM. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Circular.

(1) SHARE CONSOLIDATION BECOMING EFFECTIVE

Following the passing of the Relevant Resolution at the EGM, the Board announces that all the conditions precedent of the Share Consolidation have been fulfilled. Pursuant to the expected timetable set out in the Circular, the Share Consolidation will take effect on Monday, 16 June 2025, being the second trading day of the Stock Exchange immediately following the passing of the Relevant Resolution. The trading arrangements, odd lots matching and free exchange of share certificates will be implemented in accordance with the timetable set out in the section headed “Expected Timetable” in the Circular and the revised timetable of the Share Consolidation as contained in the Company’s announcement dated 13 May 2025.

(2) ADJUSTMENTS IN RELATION TO OTHER SECURITIES OF THE COMPANY

Reference is made to the section headed “ADJUSTMENTS IN RELATION TO OTHER SECURITIES OF THE COMPANY” of the Letter from the Board as contained in the Circular. As disclosed in the Company’s announcement dated 10 June 2025 (as clarified by the Company’s announcement dated 12 June 2025), all the outstanding Convertible Bonds were already converted to the Existing Shares prior to the Share Consolidation becoming effective. Accordingly, the adjustments to the Convertible Bonds (comprising the 2023 CBs and the 2025 CBs) originally contemplated in the Circular are superseded by events and no longer relevant.

Immediately prior to the Share Consolidation, the Company has outstanding Share Options entitling the holders thereof to subscribe for 44,100,000 Existing Shares under the Share Option Scheme which was adopted on 19 August 2016. The Share Consolidation will lead to the following adjustments to the exercise prices of the Share Options and the number of Consolidated Shares to be issued upon the exercise of the outstanding Share Options, such adjustment to be made in accordance with the terms and conditions of the Share Option Scheme, Rule 17.03(13) of the Listing Rules and the Supplementary Guidance on Adjustments to the Exercise Price and Number of Share Options under the Listing Rule Requirements dated 5 September 2005 (the “Supplementary Guidance”):

Date of Grant	Before the adjustments		Immediately after the adjustments	
	Exercise price per Existing Share	Number of Existing Shares to be issued upon exercise	Exercise price per Consolidated Share	Number of Consolidated Shares to be issued upon exercise
19 January 2023	HK\$0.14	44,100,000	HK\$0.70	8,820,000

The above adjustments in relation to the Share Options will take effect simultaneously with the coming into effect of the Share Consolidation on Monday, 16 June 2025. Save for the above adjustments, all other terms and conditions of the outstanding Share Options remain unchanged.

HLB Hodgson Impey Cheng Limited, the auditor of the Company, has issued a report of factual findings addressed to the Board on agreed-upon procedures performed on the calculation in respect of the adjustments to the exercise prices and the numbers of outstanding Share Options, stating the aforesaid calculation is mathematically accurate and in compliance with Rule 17.03(13) of the Listing Rules and the Supplementary Guidance and in accordance with the Share Option Scheme. The Company has also notified the option holders in writing regarding the adjustments. Save as disclosed above, as at the effective date of the Share Consolidation, the Company has no other outstanding derivatives, options, warrants or other securities in issue which are convertible into or giving rights to subscribe for, convert or exchange into, any Shares.

(3) ARRANGEMENT FOR ODD LOTS MATCHING SERVICE

In order to facilitate the trading of odd lots (if any) of the Consolidated Shares, the Company has appointed China Sky Securities Limited as its agent to provide matching services, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Consolidated Shares to make up a full board lot, or to dispose of their holding of odd lots of the Consolidated Shares. Shareholders who wish to take advantage of this service should contact Mr. Simon Yuen of China Sky Securities Limited at Unit 2302-03, 23/F., West Tower, Shun Tak Centre, 200 Connaught Road Central, Hong Kong or at telephone number (852) 2680-7888 during office hours (9:00 a.m. to 12:00 noon and 1:00 p.m. to 4:00 p.m.) on working days (excluding Saturdays, Sundays and public holidays) for the period from Monday, 30 June 2025 to Monday, 21 July 2025 (both days inclusive).

Shareholders with odd lot holdings of the Consolidated Shares should note that the matching of the sale and purchase of odd lots of the Consolidated Shares is on a best effort basis. Successful matching of the sale and purchase of odd lots of the Consolidated Shares is not guaranteed. In addition, odd lots might be sold below the trading price of full board lots of the Shares. Shareholders who are in any doubt about the odd lot arrangement are recommended to consult their own professional advisers.

By order of the Board
China Silver Technology Holdings Limited
Kam Kit
Chairman

Hong Kong, 16 June 2025

As at the date hereof, the Board comprises Mr. Kam Kit (Chairman), Mr. Guo Jun Hao and Ms. Liang Jiaxin as executive Directors; Mr. Wei Xiaomin as non-executive Director; and Mr. Wong Kwok On, Ms. Qiu Yumei and Mr. Chu Pui Ki Dickson as independent non-executive Directors.