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To:

**The Company**

**X.J. Electrics (Hu Bei) Co., Ltd**

湖北香江電器股份有限公司

Kai Di Road

Li Shi Zhen Industrial Park

Qichun County

Hubei Province

PRC

**The Sole Sponsor-Overall Coordinator**

**Sinolink Securities (Hong Kong) Company Limited**

Units 3501-08

35/F, Cosco Tower

183 Queen's Road Central

Hong Kong

(for itself and on behalf of the Hong Kong Underwriters and the Capital Market Intermediaries)

17 June, 2025

Re: *WEIGHMAX GROUP*

*Legal opinions regarding corporate status and related matters from*

*January 1, 2022 to June 9, 2025*

关于 *WEIGHMAX GROUP* 从 2022 年 1 月 1 日至 2025 年 6 月 9 日的公司状态和相关事宜的法律意见

As retained Legal Counsel for X. J. Electrics (Hubei) Co., Ltd., a Chinese

corporation (hereinafter, "X. J. Electrics"), we write this opinion letter regarding the legal status and standing of its affiliated company Weighmax Group, a California corporation (hereinafter, "Weighmax"), pursuant to the request of X. J. Electrics. All legal opinions are made based on Weighmax's document production and independent investigation. We do not guarantee the corporate compliance for the documents that are not provided or not found, and we shall not be held liable for the above-mentioned reasons. After our examination of internal records of Weighmax and various public filings as well as private Investigation Company's independent investigation between January 1, 2022 and June 9, 2025 (A true and correct copy of the document list is attached herein as Exhibit "A"), we are of the following opinions:

作为湖北香江电器股份有限公司，一家中国企业（下称“香江电器”）所聘用的律师，这封意见函是我们根据香江电器的要求，就有关 Weighmax Group，一家美国加利福尼亚州的公司（下称“Weighmax”）的状态及合法性出具本意见书。所有法律意见都是基于 Weighmax 提供文件以及独立调查得到的文件而出具的。我们无法就其他未提供或者未发现的文件保证公司的合规性，并且不承担相应法律责任。在审查过 Weighmax 从 2022 年 1 月 1 日至 2025 年 6 月 9 日公司内部记录，政府公开的档案，以及其他独立调查公司提供的调查结果（文件清单详见附件“A”）后，形成以下的意见：

1. We are of the opinion that Weighmax was a duly incorporated California corporation in good standing. Weighmax's current sole director, chief executive officer, secretary, and chief financial officer is Guangshe Pan, aka Robin Pan. Weighmax was incorporated on March 30, 2016 in the State of California, United States of America, with the normal corporate powers to own property, enter into and enforce contracts and transact business. The Secretary of State website shows the company's entity number is C3889822 and the corporate status is "Active." Weighmax's principal and mailing address was at 17011 Green Dr., Unit B, City of Industry, CA 91745 from its incorporation to 2019. The agent for service of process throughout this period was KMC Accountancy Corp. Starting from 2020, the principal and mailing address was moved to 14780 Central Ave., Chino, CA 91710. The agent for service of process was changed to Guangshe Pan. Weighmax has the unrestricted power to bring and defend lawsuits in its own name. Weighmax is a C-corporate entity and is not a limited liability company, partnership, limited partnership, limited liability company or other business entity nor is it a foreign corporation. The differences between various forms of business entities in the United States are listed as Exhibit "B." Weighmax is not a department or unit of the local, county, state or federal government, nor is it an alter ego of its shareholders or any other business entity. Shareholders of Weighmax have limited liability pursuant to the California Corporations Code. All of Weighmax's required public filings, including the articles of incorporation and statements of information are in compliance with California law and at the time of this opinion are in full force and effect. Weighmax engages in the business of wholesale. Therefore, Weighmax is a California corporation in good

standing.

我们认为，Weighmax 是一家合法成立的美国加利福尼亚州公司。Weighmax 现任唯一董事，行政总裁，秘书，和财务总监都是 Guangshe Pan，又称为 Robin Pan，一人担任。Weighmax 于 2016 年 3 月 30 日成立于美国加利福尼亚州，有正常企业的权力，如拥有财产、执行合约、办理业务。州务卿的网站显示公司的登记注册编号为 C3889822，其存续状态显示为“正在经营”。从公司设立到 2019 年间，Weighmax 的主要办公地址和邮寄地址是 17011 Green Dr., Unit B, City of Industry, CA 91745。在此期间，公司指定接受传票的机构为 KMC Accountancy Corp.。从 2020 年起，公司的主要办公地址和邮寄地址变更为 14780 Central Ave., Chino, CA 91710。公司更改了 Guangshe Pan 为指定接受传票的人。Weighmax 拥有以自己的名义提起诉讼和为诉讼辩护的不受限制的权力。Weighmax 是一个股份有限公司，而非有限责任公司 (LLC)，合伙企业、有限合伙、或其他形式的商业实体，也不是一家外国公司。有关这些商业实体间的区别，详见附件“B”。Weighmax 不是一个县州或联邦政府的部门或单位，也不是其股东或任何其他商业实体的壳公司。根据加州公司法，Weighmax 股东拥有有限责任。Weighmax 成立所需的公开文件，包括公司章程及运营协议均符合加利福尼亚州法律，并完全有效。Weighmax 的主营业务为批发。因此，Weighmax 是一个合法的加利福尼亚州公司。

In reaching this conclusion, we examined the following documents or records between January 1, 2022 and June 9, 2025:

我们审查了 2022 年 1 月 1 日至 2025 年 6 月 9 日间的下列文件与纪录得到了上述结论：

(a). The online data base maintained by the California Secretary of State;  
由加利福尼亚州州务卿保存的线上资料库；

(b). Weighmax’s articles of incorporation and subsequent statements of information filed with the California Secretary of State; and  
由加利福尼亚州州务卿归档的 Weighmax 的公司章程和后续公司年度高管董事以及公司信息登记；以及

(c). Minutes or written consents of the board of directors and shareholders of the Company.  
公司董事会和股东会会议纪要。

2. We are of the opinion that from January 1, 2022 to June 9, 2025, the ownership

transfers of Weighmax have been in compliance with the laws of California and Weighmax is wholly-owned by X. J. Electrics.

我们认为，2022年1月1日至2025年6月9日期间 Weighmax 在加利福尼亚州的历次股权转换转让都是合法的，Weighmax 由香江电器全资拥有。

Pursuant to the articles of incorporation, Weighmax is authorized to issue One Million (1,000,000) shares. The Subscription Agreement between Weighmax and Guangshe Pan (hereinafter, "Subscription Agreement") was entered on March 30, 2016. According to Subscription Agreement, Weighmax issued One Million (1,000,000) shares, the total number of Weighmax's shares authorized and outstanding at the time, to Guangshe Pan on June 20, 2016 in consideration of his cash contribution of \$400,000.00. \$100,000.00 of this cash contribution was wired to the corporate account on June 23, 2016, \$150,000.00 of this cash contribution was wired to the corporate account on July 5, 2016, and \$150,000.00 of this cash contribution was wired to the corporate account on July 22, 2016.

根据公司章程，Weighmax 被授权发行股票数为 1,000,000 股。Weighmax 和 Guangshe Pan 签的股权认购协议（下称“认购协议”）于 2016 年 3 月 30 日签署。根据认购协议，Guangshe Pan 以 \$400,000.00 现金作为对价，于 2016 年 6 月 20 日向 Weighmax 认购了 1,000,000 股股票，为 Weighmax 当时的全部授权发行股数及已发行股数。其中，\$100,000.00 在 2016 年 6 月 23 日转入公司账户，\$150,000.00 在 2016 年 7 月 5 日转入公司账户，\$150,000.00 在 2016 年 7 月 22 日转入公司账户。

On August 15, 2016, Guangshe Pan planned to contribute additional \$250,000 cash to Weighmax on August 17, 2016 as Weighmax's operating capital. The capital contribution was memorized in the corporate minute dated August 15, 2016.

2016 年 8 月 15 日，Guangshe Pan 计划在 2016 年 8 月 17 日向 Weighmax 增加投入了 \$250,000 作为公司运营资本。该增资被记录在公司 2016 年 8 月 15 日的会议纪要中。

On October 20, 2016, Guangshe Pan planned to contribute additional \$500,000 cash to Weighmax as Weighmax's operating capital. The capital contribution was memorized in the corporate minute dated October 20, 2016. \$200,000.00 of this cash contribution was wired to the corporate account on October 25, 2016, \$250,000.00 of this cash contribution was wired to the corporate account on October 26, 2016, and \$50,000.00 of this cash contribution was wired to the corporate account on October 27, 2016.

2016 年 10 月 20 日，Guangshe Pan 计划向 Weighmax 增加投入了 \$500,000 作为公司运营资本。该增资被记录在公司 2016 年 10 月 20 日的会议纪要中。其中，\$200,000.00 在 2016 年 10 月 25 日转入公司账户，\$250,000.00 在 2016 年 10 月 26 日转入公司账户，\$50,000.00 在 2016 年 10 月 27 日转入公司账户。

As of December 22, 2016, Guangshe Pan held one hundred percent of the shares of Weighmax. The total dollar amount of Guangshe Pan's capital contributions, including without limitation, his cash contribution at the subscription and subsequent cash contributions, is \$1,150,000.00. Weighmax held a board of director's meeting before each capital increase. During such meeting, as the sole director, Guangshe Pan passed the resolutions to increase the capital. Therefore, every capital increase has fulfilled the necessary procedures and is legal and compliant. Also, the amount of each capital increase was deposited to Weighmax's bank account with East West Bank.

截止至 2016 年 12 月 22 日, Guangshe Pan 对 Weighmax 百分之百控股。他的所有增资行为, 包括但不限于他投入的认购资金以及以现金形式的增资, 累计总金额为 \$1,150,000.00。历次增资前 Weighmax 都有举行董事会会议。作为唯一董事, Guangshe Pan 在开会的过程中都通过了增资的决定。所以, 历次增资都履行了必要程序, 合法合规。同时, 历次增资的金额都有存入 Weighmax 的 East West 银行的账户上。

On December 22, 2016, Guangshe Pan entered the Agreement for Sale and Purchase of Stock with X. J. Electrics. Guangshe Pan sold 1,000,000 shares of Weighmax, which represented all authorized and outstanding shares of the company, to X. J. Electrics for \$1,550,000.00. This price is based on a due diligence conducted by Attorney Derek C. Tung regarding the estimation of the reasonable value of the 100% ownership interest in Weighmax. According to said due diligence, Attorney Tung opined that the reasonable value of the 100% ownership interest in Weighmax should be approximately \$1,550,000.00-\$1,650,000.00. The consideration to purchase all authorized and outstanding shares of Weighmax was supported by the due diligence letter issued by the Law Office of Tung & Company on December 8, 2016. X. J. Electrics assumed and will indemnify all the liabilities of Weighmax. In the separate Joint Action by Shareholders and the Board of Directors by Unanimous Written Consent of Weighmax Group executed on the same day, Guangshe Pan was elected as the sole director, chief executive officer, secretary, and chief financial officer.

2016 年 12 月 22 日, Guangshe Pan 与香江电器签订了《股票买卖协议》。Guangshe Pan 以 \$ 1,550,000.00 的价格将代表 Weighmax 公司的所有已发行股票 1,000,000 股股票出售给香江电器。该价格的依据是 Derek C. Tung 律师对 Weighmax 百分之百股份的合理价格进行评估的尽职调查。在该尽职调查中, Tung 律师认为 Weighmax 百分之百股份的合理价格约为 \$1,550,000.00-\$1,650,000.00。用于购买 Weighmax 所有已发行股票的对价获得了 Tung & Company 律师事务所出具的尽职调查的背书。香江电器承担并将赔偿 Weighmax 的所有债务。在于同日执行的《Weighmax Group 股东和董事会一致行动书面决议》, Guangshe Pan 当选为唯一

董事，行政总裁，秘书，和财务总监。

Since Guangshe Pan was the sole shareholder of Weighmax, and the share transfer was mutual, voluntary, and with consideration, we are of the opinion that the transfer of the shares from Guangshe Pan to X. J. Electrics was in compliance with the California law. As of June 9, 2025, there is no current dispute, guarantee or liability in regard of the ownership of the company.

由于 Guangshe Pan 是 Weighmax 的唯一股东，股权转让行为出于双方自愿并且有支付相应对价，我们认为 Guangshe Pan 向香江电器的股权转让是符合加利福尼亚州法律要求的。截至 2025 年 6 月 9 日，目前公司所有权不存在争议，且不存在担保或其他权利负担。

When corporate shares are sold, the seller of the shares have to pay taxes based on the proceeds (sales price) he earned from such transaction. The transaction between Guangshe Pan and X.J. Electrics was duly reported in Guangshe Pan's 2016 tax return. Therefore, Guangshe Pan has paid the relevant taxes required for this transaction, in accordance with the tax laws and regulations.

出售公司股份时，股份的卖方必须根据其从该交易中获得的收益（销售价格）纳税。Guangshe Pan 在他的 2016 的个人纳税申请表中申报了他与香江电器的股权交易。因此，Guangshe Pan 已按照税法法律法规的规定缴纳了本次交易所需的相关税费。

Weighmax has never distributed any dividends to its sole shareholder, X.J. Electrics. If Weighmax decides to distribute dividends to X.J. Electrics in the future, there will be no foreign exchange restrictions because such restrictions do not exist in the United States.

Weighmax 从未给其唯一股东香江电器分红。如未来 Weighmax 决定给香江电器分红，美国不存在外汇限制。

In reaching this conclusion, we examined the following documents or records between January 1, 2022 and June 9, 2025 :

我们审查了 2022 年 1 月 1 日至 2025 年 6 月 9 日间的下列文件与纪录得到了上述结论：

(a). Minutes or written consents of the board of directors and shareholders of the Company;

公司董事会和股东会会议纪要；

(b). Subscription Agreement entered between Guangshe Pan and Weighmax; Guangshe Pan 和 Weighmax 签的股权认购协议；

(c). Stock certificates issued to Guangshe Pan;  
公司发行给 Guangshe Pan 的股票证书;

(d). List of transactions from Guangshe Pan to Weighmax;  
Guangshe Pan 与 Weighmax 之间的转账记录;

(e). Stock certificates issued to X. J. Electrics;  
公司发行给香江电器的股票证书;

(f). Agreement for Sale and Purchase of Stock entered between Guangshe Pan and X. J. Electrics entered between Guangshe Pan and X. J. Electrics on December 22, 2016;

Guangshe Pan 与香江电器在 2016 年 12 月 22 日签订的《股票买卖协议》;

(g). Assignment of Corporate Shares Separate from Certificate entered between Guangshe Pan and X. J. Electrics on December 22, 2016;

Guangshe Pan 与香江电器在 2016 年 12 月 22 日签订的《非股票证书的公司股份转让》;

(h). Joint Action by Shareholders and the Board of Directors by Unanimous Written Consent of Weighmax Group effective on December 22, 2016;

2016 年 12 月 22 日生效的《Weighmax Group 股东和董事会一致行动书面决议》;

(i). Weighmax StockLedger; and  
Weighmax 股票登记表; 以及

(j). Due Diligence conducted by Derek C. Tung, Esq.  
Derek C. Tung 律师的尽职调查。

3. We are of the opinion that from January 1, 2022 to June 9, 2025, Weighmax is in compliance with the California Corporate Code by having annual board of directors meetings and shareholders meeting or by having written consent to comply therewith. All major decisions such as issuing stocks to shareholders, the share transfers, negotiating and executing major contracts such as the joint research and development agreements, service and management agreements, Weighmax has issued written consents in lieu of the shareholders and board of directors

meetings pursuant to the California Corporate Code due to the fact that the company has a sole director and sole shareholder.

我们认为，2022年1月1日至2025年6月9日期间 Weighmax 公司每年都有召开年度董事会和股东大会或书面决议，符合《加州公司法》要求。因为公司一直只有单一股东和单一董事，每次重大公司行为，例如公司股权发放，股权的转让，重大合约的签署像合作开发合同和运营管理服务协议，公司董事会和股东大会都会依法通过书面表决通过。

In reaching this conclusion, we examined the following documents or records between January 1, 2022 and June 9, 2025:

我们审查了2022年1月1日至2025年6月9日间的下列文件与记录得到了上述结论：

(a). Stock certificates issued to shareholders;

公司发行给股东的股票证书；

(b). Stock transfer ledger; and

公司股票明细；以及

(c). Weighmx shareholders' and directors meeting minutes and written consents.

Weighmax 公司董事会和股东大会及唯一股东决议。

4. We are of the opinion that from January 1, 2022 to June 9, 2025, Weighmax has been imported all its products for sold from X. J. Group (HK) Limited, an affiliated Corporation of X. J. Electric based in Hong Kong, China. There is no dispute between the Weighmax and X. J. Group (HK) Limited.

我们认为，2022年1月1日至2025年6月9日期间 Weighmax 所有用于售卖的货物都是从香江电器在中国香港的关联公司 X. J. Group (HK) Limited 进货的。Weighmax 和 X. J. Group (HK) Limited 之间不存在任何纠纷。

A seller's permit is required for merchants who are engaged in business in California and intend to sell or lease tangible personal property that would ordinarily be subject to sales tax if sold at retail. Weighmax sells scales and other weight-measuring appliances. Weighmax holds seller's permit #102897014-00001 issued by the California Department of Tax and Fee Administration. Weighmax is in compliance of the permit requirement in California. Inasmuch Weighmax has satisfied the aforementioned permit requirements by the State of California, we are of the opinion that Weighmax's main

business operation is in compliance with the law.

加利福尼亚州政府要求在加利福尼亚州经营并有意向出售或出租在零售端被征收销售税的有形个人财产的商家持有销售许可。Weighmax 出售秤以及其他称重器材。Weighmax 持有加利福尼亚州税费行政部门颁发的#102897014-00001 销售许可。Weighmax 满足加利福尼亚州对于许可证的要求。鉴于 Weighmax 满足了前面提到的加利福尼亚州政府的许可证要求，我们认为 Weighmax 的主要经营业务合法合规。

In reaching this conclusion, we examined the following documents or records between January 1, 2022 and June 9, 2025:

我们审查了 2022 年 1 月 1 日至 2025 年 6 月 9 日间的下列文件与记录得到了上述结论：

(a). Commercial Invoices between Weighmax and X. J. Group (HK) Limited.  
Weighmax 和 X. J. Group (HK) Limited 之间的商业发票。

5. We are of the opinion that Weighmax has timely filed tax returns as a C-corporation at the state and federal levels for the 2022 to 2023 fiscal years. The Internal Revenue Service issued the Employer Identification Number 81-2054995 for tax purposes to Weighmax on April 1, 2016. Weighmax's 2022-23 tax returns have been prepared by Bo Pang, CPA of Paramount Accountancy Corp. Weighmax's 2024 corporate tax return is currently under preparation by Bo Pang, CPA. The deadline for filing the 2024 tax return is April 15, 2025. However, this deadline can be extended to October 15, 2025, by submitting Form 7004 to request an automatic six-month extension.

我们认为 Weighmax 以 C 类公司报税方式按时在州和联邦提交了 2022 至 2023 纳税年度的纳税申报表。美国国税局在 2016 年 4 月 1 日给 Weighmax 提供了 81-2054995 的雇主识别号用于报税。Weighmax 2022-23 年的的纳税申报表是由 Paramount Accountancy Corp. 会计师事务所的 Bo Pang 会计师准备的。Weighmax 的 2024 年公司纳税申报表目前由 Bo Pang 会计师准备，提交 2024 年纳税申报表的截止日期为 2025 年 4 月 15 日。但是，可以通过提交 7004 表格申请自动延期六个月，将此截止日期延长至 2025 年 10 月 15 日。

Weighmax has duly fulfilled its tax liabilities from the outset of its operation. Weighmax's 2016 state taxable income is \$57,887, federal taxable income is \$52,770. Weighmax paid \$8,193 in federal income tax (a 15.5% tax rate) and \$5,117 in state income tax (a 8.84% tax rate). Weighmax's 2017 state taxable income is \$127,565, and federal taxable income is \$116,288. Weighmax paid \$28,602 in federal income tax (a 24.6% tax rate) and \$11,277 in state income tax (a 8.84% tax rate). Weighmax's 2018 state taxable income is \$67,494, federal taxable income is \$61,528. Weighmax paid \$12,921 in federal income tax (a 21.0% tax rate) and \$5,966 in state income tax (a 8.84%

tax rate). Weighmax's 2019 federal taxable income is \$15,442, state taxable income is \$16,939. Weighmax paid \$3,243 in federal income tax (a 21.0% tax rate) and \$1,497 in state income tax (a 8.84% tax rate). Weighmax's 2020 state taxable income is \$250,949, federal taxable income is \$51,660. Weighmax paid \$10,849 in federal income tax (a 21.0% tax rate) and \$22,184 in state income tax (a 8.84% tax rate). Weighmax's 2021 state taxable income is \$117,485, federal taxable income is \$70,101. Weighmax paid \$14,721 in federal income tax (a 21.0% tax rate) and \$10,386 in state income tax (a 8.84% tax rate). Weighmax's 2022 state taxable income is \$111,536, federal taxable income is \$104,708. Weighmax paid \$21,989 in federal income tax (a 21.0% tax rate) and \$9,860 in state income tax (a 8.84% tax rate). Weighmax's 2023 state taxable income is \$120,026, federal taxable income is \$116,420. Weighmax paid \$24,448 in federal income tax (a 21.0% tax rate) and \$10,610 in state income tax (a 8.84% tax rate). Weighmax has no penalty or dispute regarding its tax situation during the period from January 1, 2022 to June 9, 2025.

Weighmax 自公司运营以来一直履行其税务义务。Weighmax 2016 纳税年度的州应纳税所得额为\$57,887，联邦应纳税所得额为\$52,770。Weighmax 缴纳了\$8,193 的联邦收入所得税，税率为 15.5%，以及\$5,117 的州收入所得税，税率为 8.84%。Weighmax 2017 州纳税年度的应纳税所得额为\$127,565，联邦应纳税所得额为\$116,288。Weighmax 缴纳了\$28,602 的联邦收入所得税，税率为 24.6%，以及\$11,277 的州收入所得税，税率为 8.84%。Weighmax 2018 纳税年度的州应纳税所得额为\$67,494，联邦应纳税所得额为\$61,528。Weighmax 缴纳了\$12,921 的联邦收入所得税，税率为 21.0%，以及\$5,966 的州收入所得税，税率为 8.84%。Weighmax 2019 纳税年度的联邦应纳税所得额为\$15,442，州应纳税所得额为\$16,939。Weighmax 缴纳了\$3,243 的联邦收入所得税，税率为 21.0%，以及\$1,497 的州收入所得税，税率为 8.84%。Weighmax 2020 纳税年度的州应纳税所得额为\$250,949，联邦应纳税所得额为\$51,660。Weighmax 缴纳了\$10,849 的联邦收入所得税，税率为 21.0%，以及\$22,184 的州收入所得税，税率为 8.84%。Weighmax 2021 纳税年度的州应纳税所得额为\$117,485，联邦应纳税所得额为\$70,101。Weighmax 缴纳了\$14,721 的联邦收入所得税，税率为 21.0%，以及\$10,386 的州收入所得税，税率为 8.84%。Weighmax 2022 纳税年度的州应纳税所得额为\$111,536，联邦应纳税所得额为\$104,708。Weighmax 缴纳了\$21,989 的联邦收入所得税，税率为 21.0%，以及\$9,860 的州收入所得税，税率为 8.84%。Weighmax 2023 纳税年度的州应纳税所得额为\$120,026，联邦应纳税所得额为\$116,420。Weighmax 缴纳了\$24,448 的联邦收入所得税，税率为 21.0%，以及\$10,610 的州收入所得税，税率为 8.84%。Weighmax 的税务状况在 2022 年 1 月 1 日至 2025 年 6 月 9 日期间不存在任何处罚或争议。

In reaching this conclusion, we examined the following documents or records between January 1, 2022 and June 9, 2025:

我们审查了 2022 年 1 月 1 日至 2025 年 6 月 9 日间的下列文件与纪录得到了上述结论:

(a). Internal Revenue Service's letter to assign an Employment Identification Number to Weighmax;

美国国税局给 Weighmax 分配雇主识别号的信;

(b). Weighmax's 2016 Tax Return;

Weighmax 2016 年度纳税申报表;

(c). Weighmax's 2017 Tax Return;

Weighmax 2017 年度纳税申报表;

(d). Weighmax's 2018 Tax Return;

Weighmax 2018 年度纳税申报表;

(e). Weighmax's 2019 Tax Return;

Weighmax 2019 年度纳税申报表;

(f). Weighmax's 2020 Tax Return;

Weighmax 2020 年度纳税申报表;

(g). Weighmax's 2021 Tax Return;

Weighmax 2021 年度纳税申报表。

(h). Weighmax's 2022 Tax Return; and

Weighmax 2022 年度纳税申报表; 以及

(i). Weighmax's 2023 Tax Return.

Weighmax 2023 年度纳税申报表。

6. Weighmax had a commercial lease agreement on November 3, 2016 with Max Group Corporation to sublease an office located at 17011 Green Drive, Unit B, City of Industry, CA 91745 from December 1, 2016 to September 30, 2019. Max Group Corporation originally leased the office from Maurgreen, LLC, who owned the legal title to the rental property and had the legal right to lease it. Weighmax signed a commercial

lease agreement on August 12, 2019 with Riggio Family Trust to lease an office located at 14780 Central Avenue, Chino, CA 91710 commencing on September 16, 2019 for a term of thirty-seven and a half (37.5) months until October 31, 2022. On September 1, 2022, Riggio Family Trust and Weighmax signed a First Amended to Lease, renewing the lease with a new expiration date of October 31, 2025. Riggio Family Trust recorded the deed of the rental property mentioned above with the Assessor Parcel Number 1021-501-05-0-000 on May 29, 2019. We are of the opinion that Riggio Family Trust, the landlord, owns the legal title to the rental property and has the legal right to lease it. There is no dispute or restriction to the rental property. Weighmax does not own any real property.

Weighmax 于 2016 年 11 月 3 日与 Max Group Corporation 签署过商业租赁合同, 自 2016 年 12 月 1 日起至 2019 年 9 月 30 日承租地址为 17011 Green Drive, Unit B, City of Industry, CA 91745 的办公场所。Max Group Corporation 从 Maugreen, LLC 租用该物业, 而业主拥有该出租物业的产权, 有权进行出租。Weighmax 于 2019 年 8 月 12 日与 Riggio Family Trust 签署商业租赁合同, 自 2019 年 9 月 16 日起至 2022 年 10 月 31 日租用地址为 14780 Central Avenue, Chino, CA 91710 的办公场所, 租期为 37.5 个月。2022 年 9 月 1 日, Riggio Family Trust 和 Weighmax 签署了第一次租约续约, 续签了租约。该租约的新的到期日为 2025 年 10 月 31 日。Riggio Family Trust 在 2019 年 5 月 29 日在圣伯纳迪诺县登记了物业编号为 1021-501-05-0-000 的上述租赁物业的契据。我们认为出租方 Riggio Family Trust 拥有该出租物业的产权, 有权进行出租。租赁符合产权证所许可的用途, 租赁合法有效。该出租物业不存在任何纠纷或者权利限制。Weighmax 没有任何不动产物业的所有权。

In reaching this conclusion, we examined the following documents or records between January 1, 2022 and June 9, 2025:

我们审查了 2022 年 1 月 1 日至 2025 年 6 月 9 日间的下列文件与纪录得到了上述结论:

(a). Commercial Lease Agreement between Weighmax and Max Group Corporation entered on November 3, 2016; and

Weighmax 和 Max Group Corporation 于 2016 年 11 月 3 日签署的商业租赁合同; 以及

(b). Commercial Lease Agreement between Weighmax and Riggio Family Trust entered on August 12, 2019; and First Amendment to Lease dated September 1, 2022.

Weighmax 和 Riggio Family Trust 于 2019 年 8 月 12 日签署的商业租赁合同; 以及 2022 年 9 月 1 日签署的第一次续约的租赁合同。

7. We are of the opinion that from January 1, 2022 to June 9, 2025, no default by Weighmax exists in the due performance or observance of any obligation, agreement, covenant or condition in any contract, whose default would reasonably be expected to have a material adverse effect. For the purposes of managing and conducting its business, Weighmax imported its goods from X. J. Group (HK) Limited, a related company of X. J. Electrics. X. J. Group (HK) Limited is Weighmax's sole supplier. Weighmax's business operation is divided into online sales and offline sales. The online sales are mainly based on Amazon. Offline sales are mainly wholesale, with customers from all across the United States. The method of payment comes in the forms of both checks and credit cards. Weighmax has noted the new tariff policy issued by President Trump in Spring 2025. However, according to the statement of Weighmax's officer as of June 9, 2025, Weighmax has not imported any goods from X. J. Group (HK) Limited, and currently there has been no negative impact from the tariff at this time.

我们认为，Weighmax 在 2022 年 1 月 1 日至 2025 年 6 月 9 日期间不存在任何违约行为，适当履行和遵守任何合同中的义务，协议，契约或条件，而如果其中存在任何违约行为都会造成严重负面影响。为了管理和开展业务，Weighmax 从香江电器的关联公司 X. J. Group (HK) Limited 进口货物。X. J. Group (HK) Limited 是 Weighmax 的唯一货物供应商。Weighmax 分为线上销售和线下销售，线上主要是以亚马逊为主。线下销售是以批发为主，客户分布在全美范围，收款以支票和信用卡形式。Weighmax 注意到美国特朗普总统于 2025 年春季发布的新关税政策，但是，截至 2025 年 6 月 9 日，Weighmax 尚未从 X. J. Group (HK) Limited 进口任何货物，目前尚未受关税负面影响。

There is no lien against Guangshe Pan nor Weighmax under Uniform Commercial Code ("UCC"). Weighmax is not in violation of any statute, rule or regulation or in default of any judgment, order or decree of any governmental authority or court or any arbitrator which violation would reasonably be expected to have a material adverse effect. Weighmax is in compliance with all applicable laws, and has not committed any offenses or breaches of laws and regulations (including foreign ownership restrictions). There are no current, threatened or pending legal actions or governmental proceedings of a civil or criminal nature against Weighmax. We did not find any record of bankruptcy, restructuring, winding up or appointment of receiver to Weighmax.

根据统一商法典("UCC")，Guangshe Pan 或 Weighmax 均不存在留置权负担。Weighmax 并未违反任何法规，规则或规定，也未违反任何政府机构，法院或仲裁员的任何判决，命令或法令，而如果其中存在任何违反行为都会造成严重负面影响。Weighmax 遵守所有适用法律，没有任何违法违规（包括外国所有权限制）的情况。当前没有任何对 Weighmax 存在威胁或未决的民事或刑事法律诉讼或政府程序。我们没有发现任何破产，重组，清盘或任命 Weighmax 接管人的记录。

In reaching this conclusion, we examined the following documents or records between January 1, 2022 and June 9, 2025:

我们审查了 2022 年 1 月 1 日至 2025 年 6 月 9 日间的下列文件与纪录得到了上述结论:

(a). A comprehensive search result of Weighmax provided by TLOxp dated September 9, 2024 and LexisNexis public records search conducted on February 11, 2025; 由 TLOxp 公司 2024 年 9 月 9 日提供的详细的 Weighmax 的调查结果和于 2025 年 2 月 11 日进行的 LexisNexis 公共记录搜索;

(b). Records of the Superior Court of the State of California for the County of Los Angeles;

加州洛杉矶县高等法院纪录;

(c). Records of the District Court of the Central District of California (federal); 加州中央区地方联邦法院纪录;

(d). Records of the Bankruptcy Court of the Central District of California; and 加州中区破产法院纪录; 以及

(e). UCC records filed with the Secretary of State, California. 加州州务卿 UCC 公司资产抵押记录。

8. We are of the opinion that Weighmax had eight employees at the end of 2019, seven employees at the end of 2020, six employees at the end of 2021, six employees at the end of 2022, six employees at the end of 2023, six employees at the end of 2024 and six employees as of June 9, 2025. Weighmax does not offer pensions or 401(k) plans to its employees as companies are not required by law to provide such pensions or plans. Weighmax has properly filed W-4s for all its employees. Weighmax and its employees are responsible for their corresponding shares of social security payments. The social security amount required to be paid by the employees were deducted and paid by employer from the employee's salary, the rest were paid by the employer, which is in line with the US Department of Labor' relevant policies. Weighmax has also maintained its workers compensation policy that compensates with the limitations of \$1,000,000 per accident or \$1,000,000 per employee who is injured by disease. The workers compensation policy does not insure Guangshe Pan, the CEO of Weighmax. All of the Weighmax employees were employed at will. There is no written employment contracts signed between Weighmax and its employees. California labor law does not require employers to sign written employment agreements with their employees. An employment relationship could also be created through verbal agreements or implied circumstances.

California Labor Code Section 2922 provides “An employment, having no specified term, may be terminated at the will of either party on notice to the other.” At-will employment means that the employee is free to leave their jobs at any time and employers are likewise free to fire the employee at any time for any lawful reason—or even no reason at all. In other words, unless Weighmax fires its employees because of discrimination, violating law protected union activities, violating laws protected whistleblowers from retaliation, violating laws protected leaves of absence or other violations, Weighmax can discharge its employees at any time with or without cause, and Weighmax’s employees can resign at any time with or without cause. We are of the opinion that from January 1, 2022 to June 9, 2025, there is no dispute in Weighmax’s employment situation.

我们认为，Weighmax 在 2019 年末的时候有八名员工，2020 年末的时候有七名员工，2021 年末的时候有六名员工，2022 年末的时候有六名员工，2023 年末的时候有六名员工，2024 年末的时候有六名员工，2025 年 6 月 9 日时有 6 名员工。Weighmax 没有给其员工提供社会保险或者 401(k) 计划，法律没有规定公司必须要提供这些保险或计划。Weighmax 给所有员工都申报了 W-4 表格。Weighmax 及其员工各自承担其相应需要支付的社保金额。需由员工支付的社保金额由雇主的工资中扣除并交纳，剩余的部分有雇主交纳，符合劳工部对社保缴费政策的要求。Weighmax 还支付了上限为每次事故赔偿一百万美元或者每个员工生病费用一百万美元的员工补偿。该员工补偿并不包括 Weighmax 的行政总裁 Guangshe Pan。Weighmax 的所有员工均被无特定任期雇用。Weighmax 与员工之间没有签订书面雇佣合同。加利福尼亚州劳工法没有强制要求雇主和员工直接签订书面的雇佣合同，雇佣关系也可以通过口头协议或默示情况来建立。加利福尼亚州劳工法典第 2922 条规定：“无特定任期的工作，可在任何一方通知另一方的情况下终止。”无特定任期雇用意味着员工可以随时自由地辞职，而雇主同样可以出于任何合法原因随时解雇该员工，甚至根本不需要理由。换句话说，除非 Weighmax 因歧视，违反法律保护的工会活动，违反法律保护举报人的行为，违反法律保护休假或其他违法行为而解雇其员工，Weighmax 可以随时随地解雇员工，而 Weighmax 的员工则可以随时随地辞职。我们认为 2022 年 1 月 1 日至 2025 年 6 月 9 日期间 Weighmax 没有任何劳工方面的争议。

In reaching this conclusion, we examined the following documents or records between January 1, 2022 and June 9, 2025:

我们审查了 2022 年 1 月 1 日至 2025 年 6 月 9 日间的下列文件与记录得到了上述的结论：

- (a). Weighmax Employees’ W-4;  
Weighmax 雇员的 W-4 表格;

- (b). Weighmax 2021-2024 Workers Compensation and Employers Liability Policy;  
Weighmax 2021-2024 年度员工补偿及雇主责任险;
- (c). California Labor Code Section 2922;  
加利福尼亚州劳工法典第 2922 条;
- (d). Weighmax's 2021-2025.06.09 employee roster;  
Weighmax 2021-2025.06.09 年的雇员名单;

9. We are of the opinion that Weighmax has three registered trademarks currently in use. The design mark "WEIGHMAX" was filed on July 26, 2004 with serial number 78456927. It is registered on February 28, 2006 with registration number 3062395. It was timely renewed on March 18, 2015. The registrant of the mark "WEIGHMAX" was Dajian Li. The last registered owner of the mark is Weighmax. Weighmax retained our firm to file the renewal application for "WEIGHMAX" trademark, which has been filed with USPTO on February 28, 2025. It shall be renewed every ten years afterward.

我们认为 Weighmax 目前有三个已注册的商标正在使用。图形商标 "WEIGHMAX" 于 2004 年 7 月 26 日申请, 申请号码为 78345927。该商标在 2006 年 2 月 28 日被注册, 注册号码为 3062395。该商标已于 2015 年 3 月 18 日及时更新。"WEIGHMAX" 商标的注册人是 Dajian Li。目前该商标最新的登记注册所有人是 Weighmax。Weighmax 雇佣了本所负责此事, 该商标续签申请已于 2025 年 2 月 28 日向 USPTO 提交。此后每十年更新一次。

The design mark "ACTECK" was filed on August 30, 2018 with serial number 88099301. It is registered on April 9, 2019 with registration number 5721527. The registrant of the mark "ACTECK" is Weighmax. Weighmax shall submit a Section 8 Filing and a Section 15 Filing prior to April 9, 2024 to show that Weighmax is still using the trademark. Weighmax retained our firm to file the renewal application for "ACTECK" trademark, which has been filed with USPTO on April 15, 2024. The "ACTECK" trademark shall be renewed at the USPTO in 2028, and shall be renewed every ten years afterward.

图形商标 "ACTECK" 于 2018 年 8 月 30 日申请, 申请号码为 88099301。该商标在 2019 年 4 月 9 日被注册, 注册号码为 5721527。"ACTECK" 商标的注册人是 Weighmax。Weighmax 应该于 2024 年 4 月 9 日前提交 Section 8 Filing 以及 Section 15 Filing 以表示 Weighmax 还在使用该商标。Weighmax 雇佣了本所负责此事, 该商标续签申请已于 2024 年 4 月 15 日向 USPTO 提交。"ACTECK" 商标需要在 2028 年向商标专利局申请更新, 并每十年更新一次。

The design mark "JARDIS" was filed on July 7, 2022 with serial number 97491914. It is registered on August 29, 2023 with registration number 7149093. The registrant of the mark "JARDIS" is Weighmax. Weighmax shall submit a Section 8 Filing and a Section 15 Filing prior to August 29, 2029 to show that Weighmax is still using the trademark. The "JARDIS" trademark shall be renewed at the USPTO in 2033, and shall be renewed every ten years afterward.

图形商标“JARDIS”于2022年7月7日申请，申请号码为97491914。该商标在2023年8月29日被注册，注册号码为7149093。“JARDIS”商标的注册人是Weighmax。Weighmax应该于2029年8月29日前提交Section 8 Filing以及Section 15 Filing以表示Weighmax还在使用该商标。“JARDIS”商标需要在2033年向商标专利局申请更新，并每十年更新一次。

We are of the opinion that from January 1, 2022 to June 9, 2025, there is no dispute in regard to the ownership of trademarks "WEIGHMAX," "JARDIS," and "ACTECK," There exists no lien or other limitation of rights for these trademarks.

我们认为2022年1月1日至2025年6月9日期间“WEIGHMAX,”“JARDIS”和“ACTECK”的商标所有权没有存在争议。该商标不存在担保或其他权利限制。

We are of the opinion that Weighmax owns three ornamental design patents. The first patent is titled "Balance". The patent number is US D850958 S, the inventor: Yun Pan, the patent registration date is June 11, 2019, and the validity period is 15 years. The second patent is also named "Balance". The patent number is US D830211 S, the inventor: Yun Pan, the patent registration date is October 9, 2018, and the validity period is 15 years. The third patent is named "Personal Blender Assembly." The patent number is US D801108 S, the inventor: Guangshe Pan, the patent registration date is October 31, 2017, and the validity period is 15 years. We believe that there is no dispute over the ownership of these 3 ornamental design patents owned by Weighmax. There are no guarantees or other rights restrictions on the 3 ornamental design patents.

我们认为Weighmax拥有3项外观专利，均为原始取得。第一项专利名称为“Balance”。专利号为US D850958 S，发明人：Yun Pan，专利注册日期为2019年6月11日，有效期15年。第二项专利名称也为“Balance”。专利号为US D830211 S，发明人：Yun Pan，专利注册日期为2018年10月9日，有效期15年。第三项专利名称也为“Personal Blender Assembly”。专利号为US D801108 S，发明人：Guangshe Pan，专利注册日期为2017年10月31日，有效期15年。我们认为Weighmax拥有的这3项外观专利所有权没有存在争议。该3项外观专利不存在担保或其他权利限制。

In addition, Weighmax owns the website weighmax.com. The website provides a platform for wholesalers and distributors to create accounts and place orders directly from Weighmax. The website domain is maintained and managed through GoDaddy Inc.,

whose record shows the weighmax.com domain name will be automatically renewed on April 16, 2030. From January 1, 2022 to June 9, 2025, there is no dispute in regard to the ownership of the weighmax.com domain and there is no lien or other restrictions on rights for this domain name.

此外，Weighmax 拥有 weighmax.com 网站。该网站为批发商和分销商提供了一个平台，可以直接从 Weighmax 创建帐户并下订单。该网站域名是通过 GoDaddy Inc. 维护和管理的，该公司的记录显示，weighmax.com 域名将于 2030 年 4 月 16 日自动续签。2022 年 1 月 1 日至 2025 年 6 月 9 日期间关于 weighmax.com 域名的所有权没有争议。该域名不存在担保或其他权利限制。

Weighmax has no copyright.  
Weighmax 没有任何著作权。

In reaching this conclusion, we examined the following documents or records:

我们审查了下列文件与纪录得到了上述结论：

(a). The USPTO website;  
美国商标专利局网站；

(b). GoDaddy website screenshots showing the automatic renewal date of weighmax.com.

GoDaddy 上关于 weighmax.com 域名自动更新的网页截图。

10. We are of the opinion that, as of June 9, 2025, Weighmax has no liability to repay any loan agreements and has no guarantee of any third-party loan agreements.

我们认为，截至 2025 年 6 月 9 日，Weighmax 不存在有尚未履行完毕的贷款合同和对外担保合同情况。

11. We are of the opinion that, as of June 9, 2025, Weighmax has no event in consolidation, merger, amalgamation, acquisition, or sale of any assets, restructuring, and reorganization since its incorporation.

我们认为，自公司成立至 2025 年 6 月 9 日，Weighmax 不存在合并、分立、收购或出售资产、资产置换以及重组的事项。

12. We are of the opinion that, as of June 9, 2025, Weighmax has one subsidiary in the United States. The name of the subsidiary is Goodlife Global Imports Inc. (Hereinafter,

“Goodlife”). It is a corporation duly registered in California in good standing. Goodlife was incorporated on November 19, 2021. The entity number of Goodlife is C4813073. On November 19, 2021, Goodlife issued 50,000 shares to Weighmax for a consideration of \$50,000.00 US Dollars. Currently, Weighmax is the sole shareholder of Goodlife.

我们认为，截至 2025 年 6 月 9 日，Weighmax 在美国境内有一家子公司。子公司名称为 Goodlife Global Imports Inc. (以下简称“Goodlife”)。它是一家在加利福尼亚州正式注册且合法存续的公司。Goodlife 于 2021 年 11 月 19 日注册成立。公司的登记注册编号为 C4813073。2021 年 11 月 19 日，Goodlife 向 Weighmax 发行了 50,000 股股票，对价为 50,000.00 美元。目前，Weighmax 是 Goodlife 的唯一股东。

We are of the opinion that Weighmax also has one international subsidiary.

我们认为，Weighmax 也拥有一家在美国境外的国际子公司。

The name of the subsidiary is PT Dingsheng Electrics Indonesia (“PT”). Weighmax owns 0.1% of the shares in PT. In consideration of its shares in PT, Weighmax contributed \$650.00 USD. Consideration has been paid in full on November 6, 2023. Inasmuch as we are not familiar with Indonesian laws, we will not give opinions as to the standing or compliance of PT with Indonesian laws. However, we are of the opinion that there are no US or California laws that limit Weighmax’s right to invest and own shares in an otherwise compliant Indonesian company like PT.

该子公司的名称为 PT Dingsheng Electrics Indonesia (“PT”)。Weighmax 拥有 PT 0.1% 的股份。作为对 PT 股份的对价，Weighmax 出资了 650.00 美元。该对价已于 2023 年 11 月 6 日全额支付。由于我们不熟悉印度尼西亚法律，因此我们不会就 PT 的存续及对印度尼西亚法律的合规情况发表意见。然而，我们认为，在 PT 本身合规的情况下，美国或加利福尼亚州的法律并没有限制 Weighmax 投资和持有 PT 这样的印尼公司股份的权利。

In reaching this conclusion, we examined the following documents or records:

我们审查了下列文件与纪录得到了上述结论：

(a). The online data base maintained by the California Secretary of State;

由加利福尼亚州州务卿保存的线上资料库；

(b). Goodlife’s articles of incorporation and subsequent statements of information filed with the California Secretary of State; and

由加利福尼亚州州务卿归档的 Goodlife 的公司章程和后续公司年度高管董 事以及公司信息登记；以及

(c). Minutes or written consents of the board of directors and shareholders of the Company;

公司董事会和股东会会议纪要；

(d). PT Dingsheng Electrics Indonesia’s registration documents in Indonesia; and 由印度尼西亚政府部门归档的 PT Dingsheng Electrics Indonesia 的公司注册文件； 以及

(e). Wire Transfer records of Weighmax’s investment in PT Dingsheng Electrics Indonesia.

Weighmax 向 PT Dingsheng Electrics Indonesia 出资的银行汇款凭证。

13. We are of the opinion that, due to the COVID-19 Pandemic, Weighmax has applied for and received the Paycheck Protection Program (“PPP”) loan of \$104,400 that is supported by the U.S. Small Business Administration (“SBA”). PPP is designed to provide a direct incentive for small businesses to keep their workers on payroll. First Draw PPP Loans can be used to help fund payroll costs, including benefits, and may also be used to pay for mortgage interest, rent, utilities, worker protection costs related to COVID-19, uninsured property damage costs caused by looting or vandalism during 2020, and certain supplier costs and expenses for operations. Weighmax received the PPP loan proceeds from East West Bank.

我们认为，由于 COVID-19 新冠疫情原因，Weighmax 申请并且收到了由美国小企业管理局 (“SBA”) 支持的 \$104,400 的薪资保护计划 (“PPP”) 贷款。PPP 旨在为小企业提供直接激励，使其保持员工薪资水平。第一轮 PPP 贷款可用于帮助支付企业工资成本（包括福利），还可以用于支付抵押利息，租金，水电费，与 COVID-19 相关的员工保障费用，在 2020 年因抢劫或故意破坏造成的未投保的财产损坏费用，以及某些供应商的运营成本和支出。华美银行对 Weighmax 的 PPP 贷款进行了放款。

PPP loans have an interest rate of 1%. Neither the government nor lenders will charge small businesses any fees. In addition, eligible borrowers qualify for full loan forgiveness if during the 8- to 24-week covered period following loan disbursement. The employee and compensation levels are maintained, the loan proceeds are spent on payroll costs and other eligible expenses, and at least sixty percents of the proceeds are spent on payroll costs.

PPP 贷款的利率为 1%。政府和贷方都不会向小企业收取任何费用。此外，如果在发放贷款后的 8 到 24 周的担保期内，符合条件的借款人有资格获得全额贷款

免除。雇主必须维持雇员和薪资水平，将借款收益用于薪金成本和其他符合条件的支出，并将至少百分之六十的贷款用于工资成本。

On March 1, 2021, Weighmax submitted the PPP Loan Forgiveness Application by demonstrating that Weighmax spent \$146,371.87 in payroll, which was higher than the \$104,400 PPP loan received. Weighmax maintain the employee and compensation level as the company did not fire an employee throughout this period and paid employees at their compensation levels. All of the PPP loan proceeds were used to pay for the employees' compensation. On March 3, 2021, East West Bank's Richard Yu confirmed in that Weighmax's Loan Forgiveness Application was approved. We are of the opinion that the Weighmax's liability to repay the PPP loan is forgiven and Weighmax received no other tax break or subsidy..

2021年3月1日，Weighmax提交了PPP贷款免除申请，证明Weighmax的工资支出为\$146,371.87，高于所收到的\$104,400的PPP贷款。Weighmax维持员工和薪酬水平，公司在此期间没有解雇员工，并按原薪酬水平向员工付款。所有PPP贷款收入均用于支付员工的薪资。2021年3月3日，华美银行的Richard Yu作证Weighmax的贷款免除获得了批准。我们认为Weighmax偿还PPP贷款的责任已被免除，并且Weighmax没有获得任何其他税收优惠或补贴。

In reaching this conclusion, we examined the following documents or records:  
我们审查了下列文件与纪录得到了上述结论：

(a). The SBA website for the PPP loan;  
美国小企业管理局关于薪资保护计划贷款的网站；

(b). Weighmax's PPP Borrower Application Form;  
Weighmax的PPP贷款申请表；

(c). Weighmax's PPP Loan Forgiveness Application Form; and  
Weighmax的PPP贷款免除申请表；以及

(d). East West Bank's email forgiving Weighmax's liability to repay the PPP  
华美银行给Weighmax的邮件免除其PPP贷款的还款责任。

*[The space below is intentionally left blank]*  
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Please be advised that our opinion is based on the above-reference documents provided by X. J. Electric, Weighmax, and available through publicly available records from various governmental entities and private investigation companies. Do not hesitate to contact the undersigned if more information is required.

谨通知，本意见函撰写时参考了由香江电器和 Weighmax 提供的文件，以及通过政府部门公示平台及私人调查公司获取的材料。如需更详实资讯，欢迎联络我们。

Very truly yours,

Law Offices of Bin Li & Associates

Bin Li, Esq.  
For the Firm

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**Exhibit "A"**

**Documents Referenced to Form This Legal Opinion Letter**

1. The online data base maintained by the California Secretary of State;  
由加利福尼亚州州务卿保存的线上资料库;
2. Weighmax's articles of incorporation and subsequent statements of information filed with the California Secretary of State; 由加利福尼亚州州务卿归档的 Weighmax 的公司章程和后续公司年度高管董事以及公司信息登记;
3. Minutes or written consents of the board of directors and shareholders of the Company;  
公司董事会和股东会会议纪要;
4. Subscription Agreement entered between Guangshe Pan and Weighmax;  
Guangshe Pan 和 Weighmax 签的股权认购协议;
5. Stock certificates issued to Guangshe Pan;  
公司发行给 Guangshe Pan 的股票证书;
6. List of transactions from Guangshe Pan to Weighmax;  
Guangshe Pan 与 Weighmax 之间的转账记录;
7. Stock certificates issued to X. J. Electrics;  
公司发行给香江电器的股票证书;
8. Agreement for Sale and Purchase of Stock entered between Guangshe Pan and X. J. Electrics entered between Guangshe Pan and X. J. Electrics on December 22, 2016;  
Guangshe Pan 与香江电器在 2016 年 12 月 22 日签订的《股票买卖协议》;
9. Assignment of Corporate Shares Separate from Certificate entered between

Guangshe Pan and X. J. Electrics on December 22, 2016;

Guangshe Pan 与香江电器在 2016 年 12 月 22 日签订的《非股票证书的公司股份转让》;

10. Joint Action by Shareholders and the Board of Directors by Unanimous Written Consent of Weighmax Group effective on December 22, 2016;

2016 年 12 月 22 日生效的《Weighmax Group 股东和董事会一致行动书面决议》;

11. Weighmax Stock Ledger.

Weighmax 股票登记表。

12. Stock certificates issued to shareholders;

公司发行给股东的股票证书;

13. Stock transfer ledger;

公司股票明细;

14. Weighmx shareholders' and directors meeting minutes and written consents;

Weighmax 公司董事会和股东大会及唯一股东决议;

15. Commercial Invoices between Weighmax and X. J. Group (HK) Limited;

Weighmax 和 X. J. Group (HK) Limited 之间的商业发票;

16. Internal Revenue Service's letter to assign an Employment Identification Number to Weighmax;

美国国税局给 Weighmax 分配雇主识别号的信;

17. Weighmax's 2016 Tax Return;

Weighmax 2016 年度纳税申报表;

18. Weighmax's 2017 Tax Return;

Weighmax 2017 年度纳税申报表;

19. Weighmax's 2018 Tax Return;

Weighmax 2018 年度纳税申报表;

20. Weighmax's 2019 Tax Return;  
Weighmax 2019 年度納稅申報表;
21. Weighmax's 2020 Tax Return;  
Weighmax 2020 年度納稅申報表
22. Weighmax's 2021 Tax Return;  
Weighmax 2021 年度納稅申報表
23. Commercial Lease Agreement between Weighmax and Riggio Family Trust entered on August 12, 2019 and its First Amendment dated September 1, 2022;  
Weighmax 與 Riggio Family Trust 於 2019 年 8 月 12 日簽訂商業租賃協議, 和其於 2022 年 9 月 1 日簽署的第一次修訂。
24. Commercial Lease Agreement between Weighmax and Max Group Corporation entered on November 3, 2016;  
Weighmax 和 Max Group Corporation 于 2016 年 11 月 3 日簽署的商業租賃合同;
25. Commercial Lease Agreement between Weighmax and Riggio Family Trust entered on August 12, 2019; and First Amendment to Lease dated September 1, 2022.  
Weighmax 和 Riggio Family Trust 于 2019 年 8 月 12 日簽署的商業租賃合同; 以及 2022 年 9 月 1 日簽署的第一次續約的租賃合同。
26. A comprehensive search result of Weighmax provided by TLOxp dated September 9, 2024 and LexisNexis public records search conducted on February 11, 2025;  
由 TLOxp 公司 2024 年 9 月 9 日提供的詳細的 Weighmax 的調查結果和于 2025 年 2 月 11 日進行的 LexisNexis 公共記錄搜索;
27. Records of the Superior Court of the State of California for the County of Los Angeles;  
加州洛杉磯縣高等法院紀錄;
28. Records of the District Court of the Central District of California (federal);  
加州中央區地方聯邦法院紀錄;
29. Records of the Bankruptcy Court of the Central District of California;  
加州中區破產法院紀錄;

30. UCC records filed with the Secretary of State, California;  
加州州务卿 UCC 公司资产抵押记录;
31. Weighmax Employees' W-4;  
Weighmax 雇员的 W-4 表格;
32. Weighmax 2021-2024 Workers Compensation and Employers Liability Policy;  
Weighmax 2021-2024 年度员工补偿及雇主责任险;
33. California Labor Code Section 2922;  
加利福尼亚州劳工法典第 2922 条;
34. List of Weighmax's 2021-24 Employees Roster;  
Weighmax 2021-24 年的雇员名单;
35. The USPTO website;  
美国商标专利局网站;
36. GoDaddy website screenshots showing the automatic renewal date of weighmax.com;  
GoDaddy 上关于 weighmax.com 域名自动更新的网页截图;
37. The SBA website for the PPP loan;  
美国小企业管理局关于薪资保护计划贷款的网站;
38. Weighmax's PPP Borrower Application Form;  
Weighmax 的 PPP 贷款申请表;
39. Weighmax's PPP Loan Forgiveness Application Form;  
Weighmax 的 PPP 贷款免除申请表;
40. East West Bank's email forgiving Weighmax's liability to repay the PPP loan.  
华美银行给 Weighmax 的邮件免除其 PPP 贷款的还款责任。
41. Due Diligence conducted by Derek C. Tung, Esq.  
Derek C. Tung 律师的尽职调查。
42. Goodlife's articles of incorporation and subsequent statements of information filed with the California Secretary of State.

由加利福尼亚州州务卿归档的 Goodlife 的公司章程和后续公司年度高管董事以及公司信息登记。

43. Weighmax's 2022 Tax Return;  
Weighmax 2022 年度纳税申报表

44. PT Dingsheng Electrics Indonesia's registration documents in Indonesia; and  
由印度尼西亚政府部门归档的 PT Dingsheng Electrics Indonesia 的公司注册文件; 以及

45. Wire Transfer records of Weighmax's investment in PT Dingsheng Electrics Indonesia;  
Weighmax 向 PT Dingsheng Electrics Indonesia 出资的银行汇款凭证;

46. Weighmax's 2023 Tax Return.  
Weighmax 2023 年度纳税申报表。

## **Exhibit “B”**

### **The differences between various forms of business entities**

#### 不同型式的商业实体的差异

##### 1. General Corporation

A general corporation, also known as a “C” corporation, is the most common corporate structure. A general corporation may have an unlimited number of stockholders. Consequently, it is usually chosen by those companies planning to have more than 30 stockholders or large public stock offerings. Since a corporation is a separate legal entity, a stockholder's personal liability is usually limited to the amount of investment in the corporation and no more. When a general corporation makes a profit, it pays a federal corporate income tax on the profit. If the company also declares a dividend, the stockholders must report the dividend as personal income and pay more taxes.

##### 普通公司

普通公司(也可称为“C-CORPORATION”)是最普遍的公司形态, 普通公司没有股东限制, 一般来说, 公司有 30 人以上的股东或是上市股东组合而成, 公司被认为是独立的法律个体, 因此, 股东们的个人法律责任通常局限于其投资金额。当普通公司有盈余时, 它必须缴盈余税给联邦政府, 如果普通公司宣布股票分红, 股东必须报个人所得, 缴额外的股票红利税。

## 2. Close Corporation

A close corporation is most appropriate for the individual starting a company alone or with a small number of people. There are a few significant differences between a general corporation and a close corporation. A close corporation limits stockholders to a maximum of 35. In addition, many close corporation statutes require that the directors of a close corporation must first offer the shares to existing stockholders before selling to new stockholders. Not all states recognize close corporations.

封闭式公司 封闭式公司适合独自创业者或少数投资者。此公司形态和普通公司他有明显不同

处，封闭式公司最多只能有 35 位股东，另外，许多封闭式公司明文规定董事必须让现有股东鼓动优先购买新票，之后新股东才能购买，封闭式公司在一些州是不被认可的。

## 3. Subchapter S Corporation

A Subchapter S Corporation is a general corporation that has elected a special tax status with the IRS after the corporation has been formed. Subchapter S corporations are most appropriate for small business owners and entrepreneurs who prefer to be taxed as if they were still sole proprietors or partners.

S Corporations avoid this "double taxation" (once at the corporate level and again at the personal level) because all income or loss is reported only once on the personal tax returns of the stockholders.

SUBCHAPTER S CORPORATION (也可称为“S-CORPORATION”)，是一个拥有特殊缴纳税身份的普通公司，对于个人经营者，伙伴，或是小生意经营者而言，SUBCHAPTER S CORPORATION 是不错的选择。S-CORPORATION 可避免“双重扣税”（公司和个人）。因为所有的收入或亏损只须报股东的个人所得税。

### S Corporation Restrictions

- i. Be a domestic corporation;
- ii. Have only allowable shareholders

(a) May be individuals, certain trusts and estates and

(b) May not be partnership, corporations or non-resident alien shareholders

iii. The maximum number of stockholders for an S Corporation is 100;

iv. S Corporations may only issue one class of stock;

v. Not be an ineligible corporation (i.e. certain financial institutions, insurance companies,

and domestic international sales corporations)

S-CORPORATION 的限制:

(1). 必须是美国公司;

(2). 只能是许可的股东 (a)可以是自然人、特定的信托, 并且 (b)不  
可以是合伙、股份有限公司或者税务上非居民的外国股东

(3). 最多只能有 100 位股东;

(4). S-CORPORATION 只能发行一种股票;

(5). 不可以是非适格公司 (例如特定金融机构、保险公司和美国的国际销售公司)

#### 4. Limited Liability Company (LLC)

The LLC is not a corporation, but it offers many of the same advantages. Many small business owners and entrepreneurs prefer LLCs because they combine the limited liability protection of a corporation with the "pass through" taxation of a sole proprietorship or partnership.

有限责任公司不算是普通公司, 但是却具有许多和普通公司一样的好处, 大部分的小型企业比较喜欢选择 LLC, 因为此公司形态具有普通公司的有限责任和个人经营者伙伴的纳税身份。

- (1). LLCs have additional advantages over corporations;
- (2). LLCs allow greater flexibility in management and business organization;
- (3). LLCs do not have the ownership restrictions of S Corporations, making them ideal business structures for foreign investors;
- (4). LLCs accomplish these aims without the IRS' restrictions of an S Corporation.

- (1). LLC 比普通公司多出一些优点;
- (2). LLC 给予经营管理和组织较广泛及弹性的发展空间;
- (3). LLC 不像 S 公司对投资者有限制, 使 LLC 成为外商投资者的理想商业结构;
- (4). LLC 完成这些目标没有像 IRS 对 S 公司的限制。

# LAW OFFICES OF BIN LI & ASSOCIATES

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To:

**The Company**

**X.J. Electrics (Hu Bei) Co., Ltd**

湖北香江電器股份有限公司

Kai Di Road

Li Shi Zhen Industrial Park

Qichun County

Hubei Province

PRC

**The Sole Sponsor-Overall Coordinator**

**Sinolink Securities (Hong Kong) Company Limited**

Units 3501-08

35/F, Cosco Tower

183 Queen's Road Central

Hong Kong

(for itself and on behalf of the Hong Kong Underwriters and the Capital Market Intermediaries)

17 June , 2025

Re: *Goodlife Global Imports, Inc.*

*Legal opinions regarding corporate status and related matters from  
January 1, 2022 to June 9, 2025*

关于*Goodlife Global Imports, Inc.*从2022年1月1日至2025年6月9日的公司状态和相关事宜的法律意见

As retained Legal Counsel for X. J. Electrics (Hubei) Co., Ltd., a Chinese corporation (hereinafter, "X. J. Electrics"), we write this opinion letter regarding the legal status and standing of its affiliated company Goodlife Global Imports, Inc., a California corporation (hereinafter, "Goodlife"), pursuant to the request of X. J. Electrics. All legal opinions are made based on Goodlife's document production and independent

investigation. After our examination of internal records of Goodlife and various public filings as well as private Investigation Company's independent investigation between January 1, 2022 and June 9, 2025 (A true and correct copy of the document list is attached herein as Exhibit "A"), we are of the following opinions:

作为湖北香江电器股份有限公司（下称“香江电器”）聘用的律师，这封意见函是我们根据香江电器的要求，就有关Goodlife Global Imports, Inc.，一家美国加利福尼亚州的公司（下称“Goodlife”）的状态及合法性出具本意见书。所有法律意见都是基于客户提供文件以及独立调查得到的文件而出具的。在审查过Goodlife 于2022年1月1日至2025年6月9日公司内部记录，政府公开的档案，以及其他独立调查公司提供的调查结果（文件清单详见附件“A”）后，形成以下的意见：

1. We are of the opinion that Goodlife was duly incorporated California corporation in good standing, with its member legally qualified and its operation in full compliance with local laws. As of June 9, 2025, the Secretary of States websites of California showed Goodlife was active in the state. Goodlife's current sole director and chief executive officer is Guangshe Pan. Goodlife's principal address is 516 N Diamond Bar Blvd., Ste 281, Diamond Bar, CA 91765. Goodlife was duly incorporated on November 19, 2021 in the State of California, United States of America, with the normal corporate powers to own property, enter into and enforce contracts and transact business. Goodlife's California entity number is C4813073. Its Article of Incorporation indicated the business purpose of Goodlife was "wholesale trading of small kitchen appliances." Goodlife has the unrestricted power to bring and defend lawsuits in its own name. Goodlife is a C-corporate entity and is not a limited liability company, partnership, limited partnership, limited liability company or other business entity nor is it a foreign corporation. Goodlife is not a department or unit of the local, county, state or federal government, nor is it alter ego of its shareholders or any other business entity. The shareholder of Goodlife has limited liability pursuant to the California Corporations Code. All of Goodlife's required public filings, including the articles of incorporation and statements of information are in compliance with California law and at the time of this opinion are in full force and effect. Therefore, Goodlife is a corporation in good standing.

我们认为，Goodlife 是一家合法在美国加利福尼亚州成立的公司，股东具备股东资格，公司运营也符合当地的法律规定。截至2025年6月9日，加利福尼亚州的州务卿网站显示Goodlife合法存续。Goodlife 现任董事和公司首席执行官是Guangshe Pan。Goodlife的注册地址为516 N Diamond Bar Blvd., Ste 281, Diamond Bar, CA 91765。Goodlife 是在2021年11月19日依法成立于美国加利福尼亚州的公司，拥有正常的企业权力，如拥有财产、执行合约、办理业务。Goodlife拥有以自己的名义提起诉讼和辩护的不受限制的权力。Goodlife在加利福尼亚州的注册号码是C4813073。根据公司章程显示，其业务范围为“小型厨房电器批发贸易”。Goodlife是一个股份有限公司，而非有限责任公司（LLC）、合伙企业、有限合伙、或其他

形式的商业实体，也不是一家外国或外州公司。Goodlife不是一个县州或联邦政府的部门或单位，也不是其股东或任何其他商业实体的外壳。根据加利福尼亚州公司法，Goodlife 股东拥有有限责任。Goodlife成立所需的公开文件，包括公司章程均符合加利福尼亚州法律，并完全有效。因此，Goodlife 是一个合法的公司。

In reaching this conclusion, we examined the following documents or records between January 1, 2022 and June 9, 2025:

我们审查了2022年1月1日至2025年6月9日间的下列文件与纪录得到了上述结论：

(a). The online data base maintained by the California Secretary of State;

由加利福尼亚州州务卿保存的线上资料库；

(b). Goodlife’s articles of incorporation and subsequent statements of information filed with the California Secretary of State; and,

由加利福尼亚州州务卿归档的Goodlife的公司章程和后续公司年度高管董事以及公司信息登记；以及

(c). Minutes or written consents of the board of directors and shareholders of the Company.

公司董事会和股东会记录。

2. We are of the opinion that Goodlife is an active California corporation incorporated in accordance with the laws of California. It is wholly owned by Weighmax Group, a California corporation (hereinafter “Weighmax”). We are of the opinion that there is no nominal member in Goodlife, nor did we find any documents limiting its shareholder exercising its full power under the bylaws and the Corporate Code. We are of the opinion that there is no record of liens, writ of attachment or execution on the Company assets or shares. There is no issue of shareholder dispute, nor any signs for potential shareholders’ dispute.

我们认为，Goodlife的设立符合加利福尼亚州的法律且合法存续，Goodlife由Weighmax Group（以下简称“Weighmax”）全资拥有。Weighmax不存在委托持股，不存在任何文件限制公司章程和公司法给予的股东的权力。公司资产或股权不存在担保，不存在被司法冻结的情形。公司股权不存在任何纠纷或潜在纠纷。

Pursuant to the articles of incorporation, Goodlife is authorized to issue one million (1,000,000) shares. The Subscription Agreement between Goodlife and Weighmax (hereinafter, “Subscription Agreement”) was entered on November 19, 2021. According

to Subscription Agreement, Goodlife issued fifty thousand (50,000) shares to Weighmax on November 19, 2021 in consideration of \$50,000.00 USD. Weighmax paid the first \$10,000.00 cash investment on December 16, 2021 and the remaining \$40,000.00 cash investment on March 11, 2022. Under California corporation law, unless specifically requested by the company's board of directors, there is no time limit within which a company's shareholders must pay the investment consideration in full after signing a subscription agreement. Therefore, Weighmax's investment process is legal and compliant. In addition, there is no stock subscription period in the United States, nor does Goodlife have any stock subscription period. The remaining 950,000 shares can be subscribed at any time.

根据公司章程，Goodlife被授权发行股票数为一百万股。Goodlife和Weighmax签的认购协议（下称“认购协议”）于2021年11月19日签署。根据认购协议，Weighmax以50,000.00美元作为对价，于2021年11月19日向Goodlife认购了五万股股票。Weighmax于2021年12月16日支付了第一笔\$10,000.00美元现金投资，并于2022年3月11日支付了剩余的\$40,000.00的现金投资。在加州公司法下，除非公司董事会特别要求，并没有规定公司股东必须在签署认购协议后多长时间内足额支付投资对价。因此，Weighmax出资过程合法合规。另外，美国不存在股票认购期限的规定，Goodlife也不存在任何股票认购期限的约定。剩余的95万股可以在任何时间购买。

In reaching this conclusion, we examined the following documents or records between January 1, 2022 and June 9, 2025:

我们审查了2022年1月1日至2025年6月9日间的下列文件与纪录得到了上述结论：

(a). Stock certificates issued to shareholders;

公司发行给股东的股票证书；

(b). Stock transfer ledger;

公司股票明细；

(c). Stock subscription agreement signed between Weighmax and Goodlife dated November 19, 2021.

Weighmax 和Goodlife 2021年11月19日签的认购协议。

(d). Check from Weighmax dated December 16, 2021.

来自Weighmax日期为2021年12月16日的支票。

(e). Check from Weighmax dated March 11, 2022.

来自Weighmax日期为2022年3月11日的支票。

3. We are of the opinion that from January 1, 2022 to June 9, 2025, Goodlife is in compliance with the California Corporate Code by having annual board of directors meetings and shareholders meeting or by having written consent to comply therewith. All major decisions such as issuing stocks to shareholders, the share transfers, negotiating and executing major contracts such as the joint research and development agreements, service and management agreements, Goodlife has issued written consents in lieu of the shareholders and board of directors meetings pursuant to the California Corporate Code due to the fact that the company has a sole director and sole shareholder.

我们认为，2022年1月1日至2025年6月9日期间，Goodlife公司每年都有召开年度董事会和股东大会或书面决议，符合《加利福尼亚州公司法》要求。因为公司一直只

有单一股东和单一董事，每次重大公司行为，例如公司股权发放，股权的转让，重大合约的签署像合作开发合同和运营管理服务协议，公司股东、董事依法出具代替股东会 and 董事会会议的书面决定。

In reaching this conclusion, we examined the following documents or records between January 1, 2022 and June 9, 2025:

我们审查了2022年1月1日至2025年6月9日间的下列文件与纪录得到了上述结论：

(a). Stock certificates issued to shareholders;

公司发行给股东的股票证书；

(b). Stock transfer ledger;

公司股票明细；

(c). Goodlife's directors' meeting minutes.

Goodlife 公司董事会会议记录。

4. We are of the opinion that Goodlife has filed state and federal tax return for the 2022-23 fiscal year and has not been audited nor sanctioned by the Internal Revenue Service, state government or other government entities for the calendar years of 2022-23. In 2022, Goodlife's tax return was prepared by Michael Chen, CPA. In 2023, Goodlife's tax return was prepared by Bo Pang, CPA. Goodlife's 2024 corporate tax return is currently under preparation by Bo Pang, CPA. The deadline for filing the 2024 tax return is April 15, 2025. However, this deadline can be extended to October 15, 2025, by submitting Form 7004 to request an automatic six-month extension. Goodlife has never received any IRS

or state audit notices during the term at issue. The state tax rate for a California corporation is 8.84%, and the federal tax rate for a corporation is 21%. As of June 9, 2025, Goodlife has not had any government subsidies and preferential tax policies. Goodlife has no penalty or dispute regarding its tax situation.

我们认为，Goodlife 提交了2022-23财年的州和联邦的纳税申报表,在这两年度没有被联邦国税局，州政府和其它政府部门审计或罚款。在2022年, 这年的纳税申报单是由注册会计师Michael Chen准备的。在2023年, 这年的纳税申报单是由注册会计师Bo Pang准备的。Goodlife 的 2024 年公司纳税申报表目前正在由 Bo Pang 会计师准备。提交 2024 年纳税申报表的截止日期为 2025 年 4 月 15 日。但是, 此截止日期可以延长至 2025 年 10 月 15 日, 只需提交 7004 表格即可申请自动延期六个月。Goodlife在本审计期间没有收到任何公司被审计的通知。加州公司的州税率为 8.84%, 公司的联邦税率为 21%。至2025年6月9日Goodlife没有享受任何政府补助和税收优惠政策。Goodlife的税务情况不存在任何争议或处罚。

In reaching this conclusion, we examined the following documents or records:

我们审查了下列文件与纪录得到了上述结论:

(a). Goodlife's 2021 Tax Return,

Goodlife的 2021年度纳税申报表,

(b). Goodlife's 2022 Tax Return,

Goodlife的 2022年度纳税申报表,

(c). Weighmax's 2023 Tax Return (included Goodlife).

Weighmax的 2023年度纳税申报表 (包括了Goodlife) 。

5. We are of the opinion that from January 1, 2022 to June 9, 2025, no default by Goodlife exists in the due performance or observance of any obligation, agreement, covenant or condition in any contract, whose default would reasonably be expected to have a material adverse effect. Due to the fact that Goodlife has not been actually been conducting business, it has not entered into any significant contract with any party. There is no lien against Goodlife under Uniform Commercial Code ("UCC"). Goodlife is not in violation of any statute, rule or regulation or in default of any judgment, order or decree of any governmental authority or court or any arbitrator. From January 1, 2022 to June 9, 2025, Goodlife is in compliance with all applicable laws, and has not committed any offenses or breaches of laws and regulations. Inasmuch as Goodlife has not begun operating yet, it has not applied for a business license or seller's permit, which is not in violation of any laws and regulations. There are no current, threatened or pending legal actions or governmental proceedings of a civil or criminal nature against Goodlife. From

January 1, 2022 to June 9, 2025, Goodlife has not been involved in any pending or potential arbitration or litigation process, subject to any administrative punishment, under any inquiry or investigation. We are of the opinion that there is not any record of bankruptcy, restructuring, winding up or appointment of receiver to Goodlife.

我们认为，从2022年1月1日至2025年6月9日，Goodlife 履行和遵守与各合约方签订的合同中的义务和条件，没有任何违约行为。由于Goodlife并未实际开展业务，因此未与任何一方签订任何重大合同。在统一商业法典（“UCC”）搜索结果没有出现任何针对Goodlife的留置权。2022年1月1日至2025年6月9日期间Goodlife从未违反任何法规、规则或规定，也未违反任何政府机构，法院或仲裁员的任何判决，命令或法令。Goodlife 遵守所有适用法律，没有任何违法违规的情况。由于Goodlife还没正式运营，所以还没有申请如Business License和Seller’s Permit的执照；这并不违反相关法律和规定。2022年1月1日至2025年6月9日期间没有任何对Goodlife存在威胁或未决的民事或刑事法律诉讼或政府程序。Goodlife不存在未决的或潜在的诉讼、仲裁程序，未遭受任何行政处罚、询问、调查。公司不存在任何破产，重组，清盘或任命Goodlife 接管人的记录。

In reaching this conclusion, we examined the following documents or records between January 1, 2022 and June 9, 2025:

我们审查了2022年1月1日至2025年6月9日间的下列文件与纪录得到了上述结论：

(a). Records of the Superior Court of the State of California for the County of Los Angeles;

加州洛杉矶县高等法院纪录；

(b). Records of the District Court of the Central District of California (federal);

加州中央区地方联邦法院纪录；

(c). Records of the Bankruptcy Court of the Central District of California;

加州中区破产法院纪录；

(d). UCC records filed with the Secretary of State, California;

加州州务卿UCC公司资产抵押记录；

6. We are of opinion that Goodlife has not hired any employees. Therefore, there are no labor law issues or violations.

我们认为，Goodlife从未雇用任何员工。因此，不存在劳动法问题或违法行为。

In reaching this conclusion, we examined the following documents or records:

我们审查了下列文件与纪录得到了上述结论:

(a). Statements by company executives.

公司高管的陈述。

7. We are of the opinion that Goodlife does not own any real properties. Goodlife also has not leased any business premise. Goodlife does not have any offices.

我们认为, Goodlife不拥有任何房地产也没有租赁任何商业房地产。Goodlife没有任何办公室。

In reaching this conclusion, we examined the following documents or records:

我们审查了下列文件与纪录得到了上述结论:

(a). Statements by company executives.

公司高管的陈述。

8. We are of the opinion that from January 1, 2022 to June 9, 2025, Goodlife does not own any trademark, patents, or copyrights. It does not have any investments in any financial products, financial market or real estates. Nor does it have any interests or shares in other business.

我们认为, 2022年1月1日至2025年6月9日期间, Goodlife不拥有任何商标, 专利, 或版权。Goodlife没有对其它金融产品, 金融市场或房地产有任何投资, 也未持有其它公司的股权。

In reaching this conclusion, we examined the following documents or records:

我们审查了下列文件与纪录得到了上述结论:

(a). The USPTO website;

美国商标专利局网站;

(b). US Copyright Office website;

美国版权局网站;

(c). Statements by company executives.

公司高管的陈述。

9. We are of the opinion that from January 1, 2022 to June 9, 2025, Goodlife has never violate any state or federal environmental law, and has never been cited nor sued by

the state or federal government. Since Goodlife's business nature is a wholesale trading of small kitchen appliances, there is no issue nor involvement with the environmental law.

我们认为，2022年1月1日至2025年6月9日期间 Goodlife 从未违反任何州或联邦环境法，也从未被州或联邦政府开罚单或起诉。由于 Goodlife 的业务性质是小型厨房电器批发贸易，因此没有涉及环境法，更没有任何环境法的问题。

In reaching this conclusion, we examined the following documents or records:

我们审查了下列文件与纪录得到了上述结论：

(a). Statements by company executives.

公司高管的陈述。

10. We are of the opinion that from January 1, 2022 to June 9, 2025, Goodlife has never been cited nor sued by the state or federal government for failure to comply with certain technical or quality standard, or for failure to procure certain certificate, permits or licenses. Since the company's business nature is a wholesale trading of small kitchen appliances, there is no issue as to the meeting certain technical or quality standard, nor is there any issue of requirement of certificate, permits or license. Therefore, this issue is moot.

我们认为，2022年1月1日至2025年6月9日期间，州或联邦政府从未因为没有遵守某些技术或质量标准，或未获得某些证书，许可证或执照而行政处罚或起诉Goodlife。由于Goodlife公司的业务性质是小型厨房电器批发贸易，因此不存在满足技术或质量标准的问题，也不需要证书，许可证或执照的问题。

In reaching this conclusion, we examined the following documents or records:

我们审查了下列文件与纪录得到了上述结论：

(a). Statements by company executives.

公司高管的陈述。

*[The space below is intentionally left blank]*

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Please be advised that our opinion is based on the above-reference documents provided by Goodlife and available through publicly available records from various governmental entities and private investigation companies. Do not hesitate to contact the undersigned if more information is required.

谨通知，本意见函撰写时参考了由Goodlife提供的文件，以及通过政府部门公示平台及私人调查公司获取的材料。如需更详实资讯，欢迎联络我们。

Very truly yours,

Law Offices of Bin Li & Associates



Bin Li, Esq.

For the Firm

**Exhibit “A”**

**Documents Referenced to Form This Legal Opinion Letter**

1. The online data base maintained by the California Secretary of State;  
由加利福尼亚州州务卿保存的线上资料库；
  
2. Goodlife’s articles of incorporation and subsequent statements of information filed with the California Secretary of State;  
由加利福尼亚州州务卿归档的Goodlife的公司章程和后续公司年度高管董事以及公司信息登记；
  
3. Minutes or written consents of the board of directors and shareholders of the Company;  
公司董事会和股东会记录；
  
4. Stock certificates issued to shareholders;  
公司发行给股东的股票证书；
  
5. Stock transfer ledger;  
公司股票明细；
  
6. Goodlife Global Imports, Inc. Stock Purchase Agreement Dated as of November 19, 2021 by and between Goodlife Global Imports, Inc. and Weighmax Group;  
Goodlife Global Imports, Inc.在2021年11月19日和Weighmax Group公司签订的股票购买协议；
  
7. Goodlife’s shareholders’ and directors meeting minutes or written consent;

Goodlife 公司董事会和股东大会或唯一股东决议；

8. Search result of Goodlife Global Imports, Inc. registered in the State of California provided by TLOxp dated September 9, 2024;

由TLOxp公司2024年9月9日提供的Goodlife Global Imports, Inc.在加利福尼亚州注册公司的调查结果；

9. Records of the Superior Court of the State of California for the County of Los Angeles;

加州洛杉矶县高等法院纪录；

10. Records of the District Court of the Central District of California (federal);

加州中央区地方联邦法院纪录；

11. Records of the Bankruptcy Court of the Central District of California;

加州中区破产法院纪录；

12. UCC records filed with the Secretary of State, California;

加州州务卿UCC公司资产抵押记录；

13. UCC records filed with the Secretary of State, California;

加利福尼亚州州务卿UCC公司资产抵押记录；

14. The current statement of information filed by Goodlife.

Goodlife 最新登记的公司高管和董事清单。

15. The USPTO website;

美国商标专利局网站；

16. US Copyright Office website.  
美国版权局网站。
17. Statements by company executives.  
公司高管的陈述。
18. Check from Weighmax dated December 16, 2021.  
来自Weighmax日期为2021年12月16日的支票。
19. Check from Weighmax dated March 11, 2022.  
来自Weighmax日期为2022年3月11日的支票。
20. Goodlife's 2021 Tax Return.  
Goodlife的 2021年度纳税申报表。
21. Goodlife's 2022 Tax Return.  
Goodlife的 2022年度纳税申报表。
22. Weighmax's 2023 Tax Return (included Goodlife).  
Weighmax的 2023年度纳税申报表（包括了Goodlife的）。

# LAW OFFICES OF BIN LI & ASSOCIATES

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To:

**The Company**

**X.J. Electrics (Hu Bei) Co., Ltd**

湖北香江電器股份有限公司

Kai Di Road

Li Shi Zhen Industrial Park

Qichun County

Hubei Province

PRC

**The Sole Sponsor-Overall Coordinator**

**Sinolink Securities (Hong Kong) Company Limited**

Units 3501-08

35/F, Cosco Tower

183 Queen's Road Central

Hong Kong

(for itself and on behalf of the Hong Kong Underwriters and the Capital Market Intermediaries)

17 June , 2025

Re: *GUANGSHE PAN*

*Legal opinions regarding corporate status and related matters from*

*January 1, 2022 to June 9, 2025*

关于 *GUANGSHE PAN* 从 2022 年 1 月 1 日至 2025 年 6 月 9 日的公司  
状态和相关事宜的法律意见

As retained Legal Counsel for X. J. Electrics (Hubei) Co., Ltd., a Chinese corporation (hereinafter, "X. J. Electrics"), we write this opinion letter regarding the legal

status of Mr. Guangshe Pan, aka Robin Pan (hereinafter, "Pan"), the CEO of X. J. Electrics' affiliated company Weighmax Group, a California corporation (hereinafter, "Weighmax"), pursuant to the request of X. J. Electrics. All legal opinions are made based on Pan's document production and independent investigation. We do not guarantee the legal compliance for the documents that are not provided or not found, and we shall not be held liable for the above-mentioned reasons. After our examination of Pan's records and various public filings as well as private Investigation Company's independent investigation between January 1, 2022 and June 9, 2025 (A true and correct copy of the document list is attached herein as Exhibit "A"), we are of the following opinions:

作为湖北香江电器股份有限公司，一家中国企业（下称“香江电器”）所聘用的律师，这封意见函是我们根据香江电器的要求，就有关其美国加利福尼亚州的子公司 Weighmax Group（下称“Weighmax”）的首席执行官 Guangshe Pan，又名 Robin Pan（下称“Pan”）合法性出具本意见书。所有法律意见都是基于 Pan 提供文件以及独立调查得到的文件而出具的。我们无法就其他未提供或者未发现的文件保证合法性，并且不承担相应法律责任。在审查过 Pan 从 2022 年 1 月 1 日至 2025 年 6 月 9 日的记录，政府公开的档案，以及其他独立调查公司提供的调查结果（文件清单 详见附件“A”）后，形成以下的意见：

1. We are of the opinion that Pan was born on the 26th day of December 1984 in the People's Republic of China. He became a naturalized U.S. citizen with the U.S. Passport number 546071580. Pan's current passport was issued on the 27th of July 2016 and will expire on the 26th of July 2026. Pan's Social Security Number is 481-37-8500. He currently lives at 4060 Duke Drive, Yorba Linda, CA 92886.

我们认为，Pan 于 1984 年 12 月 26 日在中华人民共和国出生。他成为了美国的归化公民，护照编号：546071580。Pan 当前的护照于 2016 年 7 月 27 日签发，并将于 2026 年 7 月 26 日到期。Pan 的社会安全号码为 481-37-8500。他目前居住在 4060 Duke Drive, Yorba Linda, CA 92886。

In reaching this conclusion, we examined the following documents or records between January 1, 2022 and June 9, 2025:

我们审查了 2022 年 1 月 1 日至 2025 年 6 月 9 日的下列文件与记录得到了上述结论：

- (a). Pan's U.S. Passport; Pan 的美国护照；
- (b). Pan's Social Security Card;  
Pan 的社会安全卡；
- (c). Pan's SoCalGas Bill dated January 12, 2024; and  
Pan 2024 年 1 月 12 日的煤气账单；以及

(d). Pan's Yorba Linda Water District Bill dated August 12, 2024 and the bill dated February 10, 2025.

Pan 2024 年 8 月 12 日和 2025 年 2 月 10 日的自来水账单。

2. We are of the opinion that, from January 1, 2022 to June 9, 2025, Pan was not subject to any administrative penalties or prosecutions. There is no lien against Pan under Uniform Commercial Code ("UCC"). Pan is not in violation of any statute, rule, or regulation or in default of any judgment, order, or decree of any governmental authority or court or any arbitrator which violation would reasonably be expected to have a material adverse effect. Pan is in compliance with all applicable laws and has not committed any offenses or breaches of laws and regulations. There is also no pending civil litigation, arbitration, or any sort of dispute. We did not find any record of bankruptcy of Pan.

我们认为，2022 年 1 月 1 日至 2025 年 6 月 9 日期间，Pan 没有受到任何行政处罚或起诉。根据统一商法典("UCC")，Pan 不存在留置权负担。Pan 不存在违反任何法规、规则或规定的情况，也不存在违背任何政府当局、法院或仲裁员的任何判决、命令或法令，而如果其中存在任何违反行为都会造成严重负面影响。Pan 遵守所有适用的法律，没有犯任何违法或违反法律和法规的情况。也没有待决的民事诉讼、仲裁或任何形式的争议。我们没有发现任何有关 Pan 进入破产程序的记录。

In reaching this conclusion, we examined the following documents or records:  
我们审查了下列文件与纪录得到了上述结论：

(a). A comprehensive search result of Pan provided by TLOxp dated September 9, 2024, by TLOxp 公司 2024 年 9 月 9 日提供的详细的 Pan 的调查结果；

(b). Search result of Pan on the website of the Superior Court of the State of California for the County of Los Angeles;  
在加州洛杉矶县高等法院网站搜索关于 Pan 的调查结果；

(c). Search result of Pan on the website of the District Court of the Central District of California (federal);  
在加州中央区地方联邦法院网站搜索关于 Pan 的调查结果；

(d). Search result of Pan on the website of the Bankruptcy Court of the Central District of California; and  
在加州中区破产法院网站搜索关于 Pan 的调查结果；以及

(e). Search result of Pan on the website of the UCC records filed with the Secretary of State, California.  
在加州州务卿 UCC 公司资产抵押网站搜索关于 Pan 的调查结果。

3. We are of the opinion that Pan was the sole Member and Manager of Lucky Capital Holding LLC (hereinafter "Lucky Capital"), a cancelled California limited liability company, since its establishment on the 11th day of March 2019 until its cancellation on the 25th day of March 2021. Lucky Capital's California LLC Entity Number is 201907010748 and its Entity Identification Number for tax purposes is 83-3951288. It used to have the bank account of 325123410948 with Bank of America, which has been closed since February 2022. The Statement of Information found on the Secretary of State of California website provides Lucky Capital is in the real estate business.

我们认为，Pan 自 2019 年 3 月 11 日成立以来至 2021 年 3 月 25 日注销前一直是 Lucky Capital Holding LLC（以下简称“Lucky Capital”）的唯一成员以及经理。Lucky Capital 是一家存续状态显示为“已注销”的加利福尼亚有限责任公司。Lucky Capital 的加利福尼亚州有限责任公司号码是 201907010748。公司曾拥有在美国银行的帐户 325123410948，在 2022 年 2 月已关闭。在加利福尼亚州务卿网站上找到的“信息声明”中，Lucky Capital 从事房地产业务。

On the 31st day of December 2020, Lucky Capital held a special meeting of the members to dissolve the LLC. Pan as the sole manager and member announced the decision to dissolve the LLC, and the decision was unanimously adopted. Pan was authorized to file a Certificate of Cancellation on the same day of the special meeting. A written consent to dissolve Lucky Capital was also signed by Pan who owns one hundred percent of the membership interest. Thomas C. Chang, CPA of JTC Accountancy Corp. submitted the Certificate of Cancellation form to the Secretary of State of California and a notice to dissolve Lucky Capital to the Internal Revenue Service Center. Lucky Capital was cancelled on the 25th day of March 2021.

在 2020 年 12 月 31 日，Lucky Capital 召开了一次注销有限责任公司的成员特别会议。Pan 作为唯一的经理和成员宣布了注销有限责任公司的决定，该决定获得一致通过。Pan 在特别会议的同一天被授权提交《注销证书》。拥有 100% 成员权益的 Pan 也签署了注销 Lucky Capital 的书面同意书。JTC Accountancy Corp. 的注册会计师 Thomas C. Chang 向加利福尼亚州务卿提交了《注销证书》表格，并向美国国税局提交了注销 Lucky Capital 的通知。Lucky Capital 于 2021 年 3 月 25 日注销。

We are of the opinion that, from January 1, 2022 to June 9, 2025, Lucky Capital was not subject to any administrative penalties or prosecutions. There is no lien against Lucky Capital under Uniform Commercial Code ("UCC"). Lucky Capital is not in violation of any statute, rule or regulation or in default of any judgment, order or decree of any governmental authority or court or any arbitrator which violation would reasonably be expected to have a material adverse effect. Lucky Capital is in compliance with all applicable laws, and has not committed any offenses or breaches of laws and regulations (including foreign ownership restrictions). There is also no

pending civil litigation, arbitration, or any sort of dispute. We did not find any record of bankruptcy, restructuring, winding up or appointment of receiver to Lucky Capital.

我们认为，2022 年 1 月 1 日至 2025 年 6 月 9 日期间，Lucky Capital 没有受到任何行政处罚或起诉。根据统一商法典(“UCC”)，Lucky Capital 不存在留置权负担。Lucky Capital 不存在违反任何法规、规则或规定的情况，也不存在违背任何政府当局、法院或仲裁员的任何判决、命令或法令，而如果其中存在任何违反行为都会造成严重负面影响。Lucky Capital 遵守所有适用的法律，没有任何违法或违反法律和法规（包括外国所有权限制）的情况。也没有待决的民事诉讼、仲裁或任何形式的争议。我们没有发现任何有关破产、重组、清盘或任命 Lucky Capital 的接管人的记录。

We are of the opinion that other than Weighmax, Pan is also the sole officer and director of Goodlife Global Imports Inc., a California corporation.

我们认为，除了 Weighmax 以外，Pan 还是一家加利福尼亚州股份有限公司：Goodlife Global Imports Inc. 的唯一高管和董事。

Further, we are of the opinion that outside the United States, by June 9, 2025, Pan is also the minority shareholder and director of a company in Thailand by the name of X.J. Electrics (Thailand) Co., Ltd. Pan owns 1.065% of the shares in X.J. Electrics (Thailand) Co., Ltd. Inasmuch as we are not familiar with Thai laws, we will not give opinions as to the compliance of Pan’s investment in X.J. Electrics (Thailand) Co., Ltd with Thai laws. However, we are of the opinion that there are no US or California laws that limit Pan’s right to invest and own shares in an otherwise compliant Thai company like X.J. Electrics (Thailand) Co., Ltd.

此外，我们认为，在美国以外，截至 2025 年 6 月 9 日，Pan 还是泰国一家名为 X.J. Electrics (Thailand) Co., Ltd. 的公司的少数股东和董事。Pan 拥有 X.J. Electrics (Thailand) Co., Ltd. 1.065% 的股份。由于我们不熟悉泰国法律，我们不会就 Pan 对 X.J. Electrics (Thailand) Co., Ltd 的投资是否符合泰国法律发表意见。但是，我们认为，美国或加利福尼亚州没有任何法律限制 Pan 对 X.J. Electrics (Thailand) Co., Ltd 等本身合规泰国公司进行投资和持有股份的权利。

In reaching this conclusion, we examined the following documents or records:

我们审查了下列文件与纪录得到了上述结论：

(a). Lucky Capital’s Articles of Organization filed with the Secretary of State of California on the 11th day of March, 2019;

Lucky Capital 在 2019 年 3 月 11 日在加利福尼亚州务卿提交的的组织章程；

(b). Lucky Capital's Statement of Information filed with the Secretary of State of California on the 13th day of March, 2019;

Lucky Capital 在 2019 年 3 月 13 日在加利福尼亚州务卿提交的的信息声明 ;

(c). Lucky Capital's Statement of Information filed with the Secretary of State of California on the 21st day of December, 2020;

Lucky Capital 在 2020 年 12 月 21 日在加利福尼亚州务卿提交的的信息声明 ;

(d). Lucky Capital's Bank of America Account 325123410948;

Lucky Capital 的美国银行账户 325123410948 ;

(e). Lucky Capital's Certificate of Cancellation signed by its sole manager Pan;

Lucky Capital 的唯一经理 Pan 签字的注销证书 ;

(f). Written Consent of Members to the Election to Wind up and Dissolve Lucky Capital Holding LLC;

结清并注销 Lucky Capital Holding LLC 的书面同意书 ;

(g). Minutes of the Special Meeting of the Members of Lucky Capital Holding LLC on December 31, 2020;

Lucky Capital 在 2020 年 12 月 31 日的成员特别会议纪要 ;

(h). Search result of Lucky Capital on the website of the Superior Court of the State of California for the County of Los Angeles;

在加州洛杉矶县高等法院网站搜索关于 Lucky Capital 的调查结果 ;

(i). Search result of Lucky Capital on the website of the District Court of the Central District of California (federal);

在加州中央区地方联邦法院网站搜索关于 Lucky Capital 的调查结果 ;

(j). X.J. Electrics (Thailand) Co., Ltd.'s registration documents in Thailand;  
由泰国政府部门归档的 X.J. Electrics (Thailand) Co., Ltd.的公司注册文件;

(j). Stock Certificates of X.J. Electrics (Thailand) Co., Ltd.;

X.J. Electrics (Thailand) Co., Ltd.的股权证书;

(k). Search result of Lucky Capital on the website of the Bankruptcy Court of the Central District of California; and

在加州中区破产法院网站搜索关于 Lucky Capital 的调查结果; 以及

(l). Search result of Lucky Capital on the website of the UCC records filed with the Secretary of State, California.

在加州州务卿 UCC 公司资产抵押网站搜索关于 Lucky Capital 的调查结果。

(m). Lucky Capital's Certificate of Cancellation filed with the Secretary of State of California on the 25st day of March, 2021;

Lucky Capital 在 2021 年 3 月 25 日在加利福尼亚州务卿提交的的信息声明。

4. We are of the opinion that Pan has filed the state and federal tax returns for the fiscal year of 2022 to 2023 in accordance with the laws and regulations of California and United States. Pan has not been audited or sanctioned by the Internal Revenue Services, state government or other government entities for the calendar years of 2022-24. Each year, Pan's tax returns were prepared by Thomas C. Chang, CPA. Said CPA advised that he has filed Pan's 2022 to 2023 state and federal tax returns in accordance with the laws and regulations of California and United States. The due date for filing the 2024 personal income tax return is April 15, 2025; if needed, taxpayers can request an extension to file until October 15, 2025. Therefore, Pan's has been complying with relevant laws in filing his taxes.

我们认为，Pan 提交了 2022 至 2023 财年的州和联邦的纳税申报表，符合加州和美国的法律规定。Pan 在 2022-24 年度没有被联邦国税局、州政府和其它政府部门审计或罚款。Pan 每年都由 Thomas C. Chang 会计师协助报税，该会计师表示他按照加州和美国法律准备并提交了 Pan 的 2022 至 2023 财年的州和联邦的纳税申报表。提交 2024 年个人所得纳税申报表的截止日期为 2025 年 4 月 15 日;如有需要，纳税人可以申请延期报税至 2025 年 10 月 15 日。因此，Pan 个人纳税情况合法合规。

*[The space below is intentionally left blank]*

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Please be advised that our opinion is based on the above-referenced documents provided by Pan, and available through publicly available records from various governmental entities and private investigation companies. Do not hesitate to contact the undersigned if more information is required.

谨通知，本意见函撰写时参考了由 Pan 提供的文件，以及通过政府部门公示平台及私人调查公司获取的材料。如需更详实资讯，欢迎联络我们。

Very truly yours,

Law Offices of Bin Li & Associates

A large, stylized handwritten signature in black ink, consisting of several overlapping loops and curves, positioned above the printed name.

Bin Li, Esq.  
For the Firm

**Exhibit “A”**

**Documents Referenced to Form This Legal Opinion Letter**

1. Pan’s U.S. Passport;  
Pan 的美国护照 ;
  
2. Pan’s Social Security Card;  
Pan 的社会安全卡 ;
  
3. Pan’s SoCalGas Bill dated January 12, 2024;  
Pan 2024 年 1 月 12 日的煤气账单 ;
  
4. Pan’s Yorba Linda Water District Bill dated August 12, 2024;  
Pan 2024 年 8 月 12 日的自来水账单 ;
  
5. A comprehensive search result of Pan provided by TLOxp dated September 9, 2024  
由 TLOxp 公司 2024 年 9 月 9 日提供的详细的 Pan 的调查结果 ;
  
6. Search result of Pan on the website of the Superior Court of the State of California for the County of Los Angeles;  
在加州洛杉矶县高等法院网站搜索关于 Pan 的调查结果 ;
  
7. Search result of Pan on the website of the District Court of the Central District of California (federal);  
在加州中央区地方联邦法院网站搜索关于 Pan 的调查结果 ;

8. Search result of Pan on the website of the Bankruptcy Court of the Central District of California;  
在加州中区破产法院网站搜索关于 Pan 的调查结果 ;
9. Search result of Pan on the website of the UCC records filed with the Secretary of State, California;  
在加州州务卿 UCC 公司资产抵押网站搜索关于 Pan 的调查结果 ;
10. Lucky Capital's Articles of Organization filed with the Secretary of State of California on the 11th day of March, 2019;  
Lucky Capital 在 2019 年 3 月 11 日在加利福尼亚州务卿提交的的组织章程 ;
11. Lucky Capital's Statement of Information filed with the Secretary of State of California on the 13th day of March, 2019;  
Lucky Capital 在 2019 年 3 月 13 日在加利福尼亚州务卿提交的的信息声明 ;
12. Lucky Capital's Statement of Information filed with the Secretary of State of California on the 21st day of December, 2020;  
Lucky Capital 在 2020 年 12 月 21 日在加利福尼亚州务卿提交的的信息声明 ;
13. Lucky Capital's Bank of America Account 325123410948;  
Lucky Capital 的美国银行账户 325123410948 ;
14. Lucky Capital's Certificate of Cancellation signed by its sole manager Pan;  
Lucky Capital 的唯一经理 Pan 签字的注销证书 ;
15. Written Consent of Members to the Election to Wind up and Dissolve Lucky Capital Holding LLC;

结清并注销 Lucky Capital Holding LLC 的书面同意书；

16. Minutes of the Special Meeting of the Members of Lucky Capital Holding LLC on December 31, 2020; Lucky Capital 在 2020 年 12 月 31 日的成员特别会议纪要
17. Search result of Lucky Capital on the website of the Superior Court of the State of California for the County of Los Angeles; 在加州洛杉矶县高等法院网站搜索关于 Lucky Capital 的调查结果；
18. Search result of Lucky Capital on the website of the District Court of the Central District of California (federal); 在加州中央区地方联邦法院网站搜索关于 Lucky Capital 的调查结果；
19. X.J. Electrics (Thailand) Co., Ltd.'s registration documents in Thailand; 由泰国政府部门归档的 X.J. Electrics (Thailand) Co., Ltd. 的公司注册文件；
20. Stock Certificates of X.J. Electrics (Thailand) Co., Ltd.; X.J. Electrics (Thailand) Co., Ltd. 的股权证书；
21. Search result of Lucky Capital on the website of the Bankruptcy Court of the Central District of California; and 在加州中区破产法院网站搜索关于 Lucky Capital 的调查结果；以及
22. Search result of Lucky Capital on the website of the UCC records filed with the Secretary of State, California. 在加州州务卿 UCC 公司资产抵押网站搜索关于 Lucky Capital 的调查结果。
23. Lucky Capital's Certificate of Cancellation filed with the Secretary of State of California on the 25st day of March, 2021. Lucky Capital 在 2021 年 3 月 25 日在加利福尼亚州务卿提交的的信息声明。