OneForce Holdings Limited

元力控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1933)

INSIDE INFORMATION
PROFIT WARNING

This announcement is made by OneForce Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Director(s)**") of the Company would like to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the information currently available to the Board and the unaudited consolidated management accounts of the Group for the year ended 31 March 2025 (the "**Year**"), the Group is expected to record a revenue in the range of approximately RMB370 million to RMB380 million, as compared to revenue of approximately RMB490 million for the year ended 31 March 2024 (the "**Previous Year**"). The Group is expected to record loss attributable to Shareholders for the Year in the range of approximately RMB37 million to RMB39 million, as compared to profit attributable to Shareholders for the Previous Year of approximately RMB8.35 million. The main reasons for the decrease in revenue and the change from profit to loss attributable to Shareholders for the Year are as follows:

The decrease in revenue was mainly due to a reduction in the number of projects of the Group during the Year. To strengthen cash flow management, the Group has specifically reduced projects with longer payment cycles.

The change from profit to loss attributable to Shareholders resulted from: (i) intensified market competition, resulting in the Group adjusting its pricing for new projects to acquire long-term customers; (ii) an increase in administrative expenses, mainly due to the increase in investment of preliminary research and development (the "**R&D**") of future projects; and (iii) an increase in impairment losses and financial costs.

Despite the loss attributable to Shareholders during the Year, the Group has maintained stable business operations. The Board is optimistic about the performance of the Group in the coming financial year. The Group will continue to focus on R&D of technology and products and talent building and retaining, to enhance the competitiveness of the Group's technology and products and to seize the development opportunities of energy internet and new infrastructure in Mainland China in order to create greater value for the Shareholders.

The Company is in the process of finalising the consolidated annual results of the Group for the Year. The information contained in this announcement is based only on the preliminary assessment by the Board regarding the information currently available, including the unaudited consolidated management accounts of the Group, and is not based on any figures or information which has been audited or reviewed by the Company's auditors or reviewed by the audit committee of the Board, and may be subject to adjustments and changes. Therefore, the actual results of the Group for the Year may differ from the information contained in this announcement. Shareholders and potential investors of the Company are advised to refer to the annual results for the Year to be published in late June 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
OneForce Holdings Limited
WANG Dongbin
Chairman

Beijing, PRC, 17 June 2025

As at the date of this announcement, the Board comprises Mr. Wang Dongbin, Mr. Wu Zhanjiang, Mr. Wu Hongyuan and Mr. Li Kangying as the executive Directors; Ms. Yang Chun as the non-executive Director; and Mr. Ng Kong Fat, Mr. Han Bin and Mr. Wang Peng as the independent non-executive Directors.