Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

GOLDSTREAM INVESTMENT LIMITED
金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

VOLUNTARY ANNOUNCEMENT
INTENTION TO CONDUCT ON-MARKET SHARE REPURCHASE

This announcement is made by Goldstream Investment Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to shareholders of the Company (the "**Shareholders**") and potential investors of the Company.

In accordance with the ordinary resolution passed by the Shareholders at the annual general meeting of the Company held on 5 June 2025 (the "**2025 AGM**"), the directors of the Company (the "**Directors**) were granted a general mandate (the "**2025 Repurchase Mandate**") to repurchase no more than 25,663,594 shares of the Company (the "**Share(s)**"), representing 10% of the total number of Shares in issue (excluding any treasury shares) as at the date of 2025 AGM. Details of 2025 Repurchase Mandate are set out in the circular of the Company dated 13 May 2025.

The board (the "**Board**") of Directors wishes to announce that it intends to exercise its powers under the 2025 Repurchase Mandate given to the Board pursuant to the resolutions of the Shareholders passed at the 2025 AGM to repurchase, in the open market from time to time, up to HK$15 million worth of the Shares (the "**Proposed Share Repurchases**").

The Board has full confidence in the Group's business development and outlook, and considers that the current share price of the Company is below its intrinsic value. The implementation of the Proposed Share Repurchases aims to demonstrate the Company's confidence in its business prospects and enhance shareholders' returns. The Board believes that it is in the best interests of the Company and its shareholders as a whole to implement the Proposed Share Repurchases.

The Proposed Share Repurchases will be conducted in accordance with the articles of association of the Company, the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Codes on Takeovers and Mergers and Share Buybacks, the Companies Act of the Cayman Islands and all other applicable laws. The Proposed Share Repurchases shall not result in the number of the Shares held by the public falling below the relevant minimum percentage prescribed by the Listing Rules.

The Company intends to finance the Proposed Share Repurchases by its own financial resources. The Board will decide whether to cancel or hold as treasury shares the Shares repurchased by the Company under the Proposed Share Repurchases, depending on the market conditions at the time of the share repurchase and the capital management needs of the Group at the relevant time of the purchases, which may change due to evolving circumstances.

Shareholders and potential investors should note that the Proposed Share Repurchases will be subject to, among others, market conditions and at the absolute discretion of the Board. There is no assurance of the timing, quantity or price of any repurchase of Shares, or whether the Company will make any repurchases at all. Shareholders and potential investors should exercise caution when dealing in the Shares.

By order of the Board
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman of the Board

Hong Kong, 19 June 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Gao Ziqi (Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry Sze Ying; and four independent non-executive directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe, Mr. Shu Wa Tung Laurence and Ms. Ge Xin.