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DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0567)

PROFIT WARNING

This announcement is made by Daisho Microline Holdings Limited (the "**Company**"), together with its subsidiaries (collectively referred to as the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available to the Board for the financial year ended 31 March 2025 (the "**Year**"), the Group is expected to record a consolidated net loss of approximately HK$21.3 million for the Year as compared with a consolidated net loss of approximately HK$11.9 million for the financial year ended 31 March 2024.

The expected increase in net loss for the Year was mainly attributable to the following:

(a) the Group's gross profit decreased to approximately HK$10.2 million, representing a decrease of approximately HK$7.5 million as compared with approximately HK$17.7 million in last year. The decrease in gross profit was mainly attributable to the decrease in revenue by approximately HK$25.2 million of the manufacturing and trading of printing and packaging products business from approximately HK$59.0 million for the last year to approximately HK$33.8 million for the Year;

(b) there was an impairment loss on property, plant and equipment of approximately HK$4.0 million for the Year, while no such loss was recorded for the last year;

(c) there was a loss on disposal of subsidiaries of approximately HK$3.1 million for the Year, while no such loss was recorded for the last year; net off with

(d) decrease in administrative expenses by approximately HK$3.0 million for the Year as compared with the last year.

The Company is still in the process of finalising the annual results of the Group for the Year. The information contained in this announcement is only based on the preliminary assessment by the Board according to the latest unaudited consolidated management accounts of the Group for the Year, which have not yet been reviewed or audited by the independent external auditors of the Company, nor reviewed by the audit committee of the Board. The annual results of the Group for the Year may be subject to further adjustment(s) and may be different from the information contained in this announcement. The Shareholders and potential investors of the Company should read carefully the annual results announcement of the Group for the Year which is expected to be published by end of June 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Daisho Microline Holdings Limited
LEE Man Kwong
Chairman

Hong Kong, 19 June 2025

As of the date of this announcement, the Board comprises one executive Director, namely, LEE Man Kwong, two non-executive Directors, namely, WONG Siu Hung, Patrick and YAU Pak Yue and three independent non-executive Directors, namely, CHAN Yau Ching, Bob, LEUNG Hoi Ming and LIN Ying.