RELIANCE GLOBAL HOLDINGS LIMITED
信保環球控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 723)

PROFIT WARNING

This announcement is made by Reliance Global Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of Directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2025 ("**FY2025**"), the Group expects to record a net loss for FY2025 of not more than HK$28 million compared to the loss of approximately HK$9.7 million recorded for the year ended 31 March 2024 ("**FY2024**"), and a loss attributable to owners of the Company for FY2025 of not more than HK$18 million as compared to the loss of approximately HK$4.5 million for FY2024.

Such loss of the Group's results is mainly attributed to (i) the loss recorded by the Group's timber supply chain operation primarily due to the weak market performance in the real estate industry in China, the squeeze in profit margin, and the impairment loss on trade receivables; and (ii) the loss recorded by the Group's money lending operation primarily due to (a) the decline in its revenue owing to the reduced size of its loan portfolio and (b) the impairment loss on certain loans receivables and repossessed assets recorded during FY2025.

The Company is in the process of finalising the annual results of the Group for FY2025. The information contained in this announcement is only based on a preliminary assessment by the Board according to the unaudited consolidated management accounts of the Group for FY2025 which have not been reviewed or audited by the Company's auditor. The actual results of the Group for FY2025 may be different from the disclosures in this announcement.

* *For identification purpose only*

Further details of the Group's financial results and performance will be disclosed in the annual results announcement of the Company for FY2025 which will be announced on 27 June 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Reliance Global Holdings Limited
Yiu Wai Yee, Catherine
Executive Director

Hong Kong, 20 June 2025

As at the date of this announcement, the Board comprises Mr. Yang Zheng, Mr. Lai Ming Wai (Chief Executive Officer) and Ms. Yiu Wai Yee, Catherine as Executive Directors and Mr. Fung Kim Shun, Ms. Han Li and Mr. Lin Wei Qiao as Independent Non-Executive Directors.