LFG Investment Holdings Limited
LFG 投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3938)

PROFIT WARNING

This announcement is made by LFG Investment Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the inside information provision (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the Group's unaudited consolidated management accounts for the year ended 31 March 2025 and the information currently available to the Board, the Group is expected to record a net loss attributable to the equity holders of the Company of not less than HK$30.0 million for the year ended 31 March 2025. Such net loss is mainly attributable to (i) the negative revenue of not less than HK$7.0 million from the investment fund offsetting by share of results of consolidated investment fund attributable to other redeemable participating shareholders of not less than HK$3.0 million for the year ended 31 March 2025; (ii) the decrease in revenue from corporate finance services, securities and underwriting services and margin financing services as compared to that of the year ended 31 March 2024; and (iii) the expected credit loss on accounts receivable of not less than HK$6.0 million for the year ended 31 March 2025.

As the Company is still in the course of finalising its results for the year ended 31 March 2025, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited consolidated management accounts of the Group, which have not been audited or reviewed by the Company's auditors or the Company's audit committee.

Shareholders and potential investors of the Company are advised to read carefully the annual results announcement of the Company for the year ended 31 March 2025, which is expected to be published on or around 25 June 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
LFG Investment Holdings Limited
MUI Ho Cheung Gary
Chairman, chief executive officer and executive Director

Hong Kong, 20 June 2025

As at the date of this announcement, the executive Directors are Mr. Mui Ho Cheung Gary, Mr. Liu Chi Wai, Mr. Ng Siu Hin Stanley, Ms. Ho Sze Man Kristie and Mr. Tang Chun Fai Billy; and the independent non-executive Directors are Ms. Lim Yan Xin Reina, Mr. Poon Lai Yin Michael and Dr. Wong Ho Ki.