INTERNATIONAL BUSINESS SETTLEMENT HOLDINGS LIMITED
國際商業結算控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 00147)

PROFIT WARNING

This announcement is made by International Business Settlement Holdings Limited (the "**Company**", together with its subsidiaries collectively refer to as the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2025 and taking into consideration the information currently available to the Board, compared with the audited consolidated loss for the year of approximately HK$125 million for the year ended 31 March 2024, the Group is expected to record a consolidated loss of approximately HK$400 million for the year ended 31 March 2025, representing a significant year-on-year increase of approximately 220%. Such increase in loss was mainly attributable to (i) provision of impairment loss on the receivables of leasing fees of data storage equipment to the Group by the lessees; (ii) provision of impairment loss on the value of the data storage equipment for leasing; and (iii) increase in provision of impairment loss on properties under construction and held for sale due to unfavourable conditions in the real estate market in the PRC.

The Company is still in the process of preparing the annual results of the Group for the year ended 31 March 2025. The information contained in this announcement is only based on the preliminary assessment by the management of the Group of the unaudited consolidated management accounts of the Group for the year ended 31 March 2025 and information currently available, which have not been confirmed, reviewed or audited by the Company's auditor and are subject to finalization and adjustments.

Shareholders and the potential investors are advised to read carefully the results announcement of the Company for the year ended 31 March 2025 which will contain details of the financial information and performance of the Group during the financial year and is expected to be published before end of June 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
International Business Settlement Holdings Limited
Yuen Leong
Chairman

Hong Kong, 20 June 2025

As at the date of this announcement, the Board comprises Mr. Yuen Leong and Mr. Chan Siu Tat as executive Directors; Mr. Liu Yu as non-executive Director; and Mr. Yap Yung, Ms. Chen Lanran and Mr. Wong Kin Ping as independent non-executive Directors.