

23 June 2025

The Board of Directors
Yuzhou Group Holdings Company Limited
Units 5801-02, 58/F,
The Center,
99 Queen's Road Central,
Hong Kong

Dear Sirs,

We refer to the prospectus dated 23 June 2025 (the “**Prospectus**”) issued by Yuzhou Group Holdings Company Limited (the “**Company**”) in relation to the rights issue on the basis of 49 rights share for every 100 existing shares held on the record date on a non-underwritten basis by the Company. Unless otherwise defined, capitalised terms used in this letter shall have the same meanings as defined in the Prospectus.

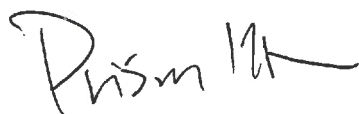
We hereby consent and confirm that we have not withdrawn our consent to the inclusion in the Prospectus of our letter on the unaudited pro forma financial information of the Group (set out in Appendix II to the Prospectus) dated 23 June 2025, and the references to our name and statements in the form and context in which it appears.

We further confirm that, as at the Latest Practicable Date, (i) we were not directly or indirectly, beneficially or otherwise interested in any securities in any members of the Group; (ii) we did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and (iii) we did not have any direct or indirect interest in any assets which have been acquired or disposed of by or leased to the Group or are proposed to be acquired or disposed of by or leased to the Group since 31 December 2024, being the date up to which the latest published audited consolidated accounts of the Company were made up.

We hereby consent to this letter being made available for display as described in the Prospectus.

Yours faithfully,

For and on behalf of
Prism Hong Kong Limited



Name: Yip Chi Chiu
Position: Director