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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



URBAN RENEWAL AUTHORITY

*(a body corporate established in Hong Kong
under the Urban Renewal Authority Ordinance (Chapter 563 of the laws of Hong Kong))
(the “Issuer”)*

U.S.\$3,000,000,000 Medium Term Note Programme (the “Programme”)

Arrangers

HSBC

Standard Chartered Bank

Dealers

**Agricultural Bank of
China Limited
Hong Kong Branch**

ANZ

**Bank of China
(Hong Kong)**

**Bank of
Communications**

Barclays

BNP PARIBAS

BofA Securities

Citigroup

**CMB Wing Lung
Bank Limited**

Crédit Agricole CIB

DBS Bank Ltd.

Goldman Sachs

HSBC

ICBC (Asia)

J.P. Morgan

Mizuho

Morgan Stanley

OCBC

**Standard
Chartered Bank**

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer for a period of 12 months after 23 June 2025 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 23 June 2025 in relation to the Programme. The listing of the Programme is expected to become effective on 24 June 2025.

23 June 2025

*As at the date of this announcement, the Board of Directors of the Issuer comprises: Mr Chow Chung-kong (Chairman)**, Mr Donald Choi Wun-hing (Managing Director)*, Mr Wilfred Au Chun-ho*, Ms Carolin Fong Suet-yuen*, Mr William Chan Fu-keung**, The Honourable Chan Hok-fung**, Dr Chan Ka-kui**, The Honourable Chan Kin-por**, Mr Chiu Kam-kuen**, The Honourable Kwok Wai-keung**, Ir Janice Lai Wai-man**, Sr Alexander Lam Tsan-wing**, Mrs Sylvia Lam Yu Ka-wai**, Ms Lilian Law Suk-kwan**, Ir The Honourable Michael Lee Chun-keung**, Ms Jasmine Lee Shun-yi**, Ms Florence Leung Chi-hang**, The Honourable Tony Tse Wai-chuen**, Ms Yvonne Yeung Kin-ha**, Mr Ho Chun-hung***, Mr Maurice Loo Kam-wah***, Mr Tom Yip Chi-kwai*** and Mr Te Chi-wang***.*

* *Executive directors*

** *Non-executive directors (non-official)*

*** *Non-executive directors (official)*