Dragon Rise Group Holdings Limited
龍昇集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6829)

POSITIVE PROFIT ALERT

This announcement is made by Dragon Rise Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary assessment of the Group's unaudited consolidated management accounts for the year ended 31 March 2025 and other information currently available to the Board, the Group is expected to record net profit attributable to equity holders of the Company within the range of approximately HK$8.5 million to HK$9.5 million for the year ended 31 March 2025, as compared to a net profit of approximately HK$4.2 million for the year ended 31 March 2024.

Based on the information currently available, the expected increase in the net profit attributable to equity holders of the Company is mainly attributable to an increase in contracting revenue due to an increase in the number of sizable projects for the year ended 31 March 2025.

As the Company is still in the process of finalising the annual results of the Group for the year ended 31 March 2025, the information contained in this announcement is based solely on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available, which have neither been reviewed by the audit committee of the Company nor reviewed or audited by the Company's auditors. The above information may be subject to further adjustments upon final review by the Board and the Company's auditors. Shareholders and potential investors are advised to refer to the details in the annual results of the Group for the year ended 31 March 2025, which is expected to be published in June 2025 in accordance with the Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
Dragon Rise Group Holdings Limited
Yip Yuk Kit
Chairman and Executive Director

Hong Kong, 23 June 2025

As at the date of this announcement, the Board comprises of Mr. Yip Yuk Kit and Mr. Cheung Chun Fai as executive Directors; and Mr. Chan Wa Shing, Mr. Lee Kwok Lun, and Ms. Ding Xin as independent non-executive Directors.