# SHEUNG YUE GROUP HOLDINGS LIMITED
# 上諭集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1633)**

## PROFIT WARNING

This announcement is made by Sheung Yue Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company and potential investors that, based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 March 2025 and the financial information currently available to the Board, the Group is expected to record a net loss of approximately HK$9.7 million for the year ended 31 March 2025 as compared with the net profit of approximately HK$4.3 million for the year ended 31 March 2024. Based on the information currently available to the Board, the Board believes that the net loss is mainly attributable to: (i) the decrease in the Group's revenue; (ii) the decline in the overall gross profit margin of the projects undertaken by the Group; and (iii) an impairment loss recorded on the Group's right-of-use assets.

The Company is still in the process of finalising the unaudited consolidated results of the Group for the year ended 31 March 2025. This profit warning announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group which are subject to finalisation and other potential adjustments, if any, and have not been reviewed or audited by the Company's auditor nor have they been reviewed by the audit committee of the Company. Shareholders of the Company and potential investors are advised to read carefully the annual results announcement of the Company, which is expected to be published on 30 June 2025.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board
**Sheung Yue Group Holdings Limited**
**Chan Lap Wai Gary**
*Chairman*

Hong Kong, 23 June 2025

*As at the date of this announcement, the Board comprises Mr. Chan Lap Wai Gary (Chairman), Mr. Chan Lap Chuen Edmond and Ms. Chan Chin Ying Amanda as executive Directors, and Mr. Li Hon Hung, BBS, MH, JP, Mr. Cheng Chi Hung and Mr. Wong Yip Kong as independent non-executive Directors.*