WAH WO HOLDINGS GROUP LIMITED
華 和 控 股 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9938)

POSITIVE PROFIT ALERT

This announcement is made by WAH WO HOLDINGS GROUP LIMITED (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2025 and the information currently made available to the Board, the Group is expected to record a consolidated net profit ranging from HK$15.7 million to HK$17.7 million for the year ended 31 March 2025 as compared to an audited consolidated net loss of approximately HK$55.1 million for the corresponding period in 2024.

The expected turnaround from loss to profit in the current year was primarily attributable to (i) significant increase of revenue and gross profits from construction and ancillary service due to some of our on-going projects in execution-peak stage of approximately HK$242.0 million and HK$33.0 million respectively; and (ii) reversal of impairment loss allowance provision of approximately HK$9.6 million in current year, compared to approximately HK$50.2 million provision made last year following increased credit risk to the Group's receivables after a major Hong Kong construction group wound up as compared to the corresponding period in 2024.

The Company is still in the process of preparing the annual results of the Group for the year ended 31 March 2025. The information contained in this announcement is based on the preliminary assessment made by the Board with reference to the information currently available and the unaudited consolidated management accounts of the Group for the year ended 31 March 2025, which have not been audited or reviewed by the Company's auditor or the audit committee of the Board and may be subject to adjustment. Shareholders and potential investors of the Company are advised to refer to further details of the Group's performance during this period to be disclosed in the Group's annual results announcement for the year ended 31 March 2025, which is expected to be published on 30 June 2025.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
WAH WO HOLDINGS GROUP LIMITED
CHEN Yuet Wa
Chairman and Executive Director

Hong Kong, 24 June 2025

As at the date of this announcement, the Board comprises five members, of which Mr. CHEN Yuet Wa and Mr. CHAN Fai are the executive directors of the Company; and Mr. YU Chi Wing, Ms. DING Xin and Mr. YEUNG Yiu Man are the independent non-executive directors of the Company.