

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and assuming the [REDACTED] is not exercised and no additional Shares are issued pursuant to the Pre-[REDACTED] Share Incentive Plan, the following persons will have interests and/or short positions (as applicable) in the Shares or underlying Shares which would fall to be disclosed to the Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the issued voting rights of our Company or any other member of our Group:

SUBSTANTIAL SHAREHOLDERS OF OUR COMPANY

Name of substantial shareholders	Capacity/Nature of Interest	Number of Shares ⁽¹⁾	Approximate percentage of shareholding in our Company as at the Latest Practicable Date	Approximate percentage of shareholding in each class of share of our Company after the [REDACTED] ⁽¹⁾
Ugo Investment Limited ⁽²⁾	Beneficial interest	419,346,000	83.9%	[REDACTED]%
	Interest through voting rights entrustment arrangement ⁽⁴⁾	21,403,500	4.3%	[REDACTED]%
Mr. Li ⁽²⁾	Interest in controlled corporations	419,346,000	83.9%	[REDACTED]%
	Interest through voting rights entrustment arrangement ⁽⁴⁾	21,403,500	4.3%	[REDACTED]%
Xiangcheng Xiangxing VC ⁽³⁾	Beneficial interest	37,234,000	7.4%	[REDACTED]%

Notes:

- (1) The table assumes (i) the [REDACTED] becomes unconditional and the [REDACTED] are issued pursuant to the [REDACTED], and (ii) the [REDACTED] is not exercised and no Shares are issued under the Pre-[REDACTED] Share Incentive Plan.
- (2) Ugo Investment Limited is wholly owned by Mr. Li.
- (3) The general partner of Xiangcheng Xiangxing VC is Suzhou Xiangcheng Venture Capital Co., Ltd. (“Xiangcheng VC”), which is wholly owned by Suzhou Xiangcheng Financial Holdings (Group) Co., Ltd., which is wholly owned by Suzhou Xiangcheng State-owned Capital Investment Co., Ltd., a state-owned enterprise controlled by Suzhou Xiangcheng District People’s Government State-owned

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Assets Supervision and Administration Office. More than one-third of the limited partnership interest is held by (i) Suzhou Huanxiuhu No. 1 Investment Co., Ltd., which is wholly owned by Suzhou Gaotie Xincheng Innovation and Venture Capital Co., Ltd., which in turn is wholly owned by Suzhou Gaotie Xincheng State-owned Assets Holding (Group) Co., Ltd., a state-owned enterprise controlled by Suzhou Gaotie Xincheng Management Committee, and (ii) Suzhou Xiangcheng District People’s Government State-owned Assets Supervision and Administration Office through its two indirect wholly owned subsidiaries, namely Xiangcheng VC and Suzhou Xiangcheng Industry Investment Co., Ltd. Each of Xiangcheng VC, Suzhou Xiangcheng Financial Holdings (Group) Co., Ltd., Suzhou Xiangcheng State-owned Capital Investment Co., Ltd., Suzhou Huanxiuhu No. 1 Investment Co., Ltd., Suzhou Gaotie Xincheng Innovation and Venture Capital Co., Ltd., Suzhou Gaotie Xincheng State-owned Assets Holding (Group) Co., Ltd. is deemed to be interested in the Shares held by Xiangcheng Xiangxing VC under the SFO.

- (4) Pursuant to the Voting Rights Entrustment Agreement, Oceanpine Marvel has entrusted Ugo Investment Limited to exercise the voting rights attached to the Shares held by it. For further details, see “History, Reorganization and Corporate Structure—Voting Rights Entrustment Arrangement” in this [REDACTED].

SUBSTANTIAL SHAREHOLDERS OF OTHER MEMBERS OF OUR GROUP

Member of our Group	Name of substantial shareholder	Nature of interests	Approximate % held by the substantial shareholder
Shantou Youxing Taxi Co., Ltd.	Shantou Transportation Group Co., Ltd.	Beneficial interest	20%
Shenzhen Geely Youxing Technology Co., Ltd.	Shenzhen Junyuan Automobile Sales Service Co., Ltd.	Beneficial interest	40%
Chongqing Geely Youxing Technology Co., Ltd.	Chongqing Jinglian Travel Technology Co., Ltd.	Beneficial interest	16.3%
Suzhou Caozhi Automobile Co., Ltd.	Chongqing Ruilan Automobile Technology Co., Ltd.	Beneficial interest	45%

Save as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no additional Shares are issued pursuant to the Pre-[REDACTED] Share Incentive Plan), have any interest and/or short positions in our Shares or underlying Shares which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the issued voting shares of our Company or any other member of our Group.