
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in “Statutory and general information—Other information—Consent of experts” in Appendix IV; and
- (b) copies of the material contracts referred to in “Statutory and general information—Further information about our business—Summary of material contracts” in Appendix IV.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at www.caocao.com.cn up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the material contracts referred to in “Statutory and general information—Further information about our business—Summary of material contracts” in Appendix IV;
- (c) the service contracts and the letters of appointment with our Directors referred to in “Statutory and general information—Further information about our Directors—Particulars of Directors’ service contracts and appointment letters” in Appendix IV;
- (d) the report issued by Frost & Sullivan, a summary of which is set forth in “Industry Overview”;
- (e) the PRC legal opinion issued by King & Wood Mallesons, our PRC Legal Advisor, in respect of certain general corporate matters and property interests in China of our Group;
- (f) the Accountant’s Report and the report on the unaudited [REDACTED] financial information of our Group from PricewaterhouseCoopers, the texts of which are set out in Appendices I and II, respectively;
- (g) the audited consolidated financial statements of our Company for the years ended December 31, 2022, 2023 and 2024;

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- (h) the letter of advice prepared by Appleby, our legal advisor on Cayman Islands law, summarising certain aspects of Cayman Islands company law referred to in Appendix III;
- (i) the Cayman Companies Act;
- (j) the written consents referred to in “Statutory and general information—Other information—Consent of experts” in Appendix IV; and
- (k) the terms of the Pre-[REDACTED] Share Incentive Plan.

DOCUMENTS AVAILABLE FOR INSPECTION

A list of grantees under the Pre-[REDACTED] Share Incentive Plan will be available for inspection at the office of Skadden, Arps, Slate, Meagher & Flom at 42/F, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this document.