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JINCHUAN 金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Jinchuan Group International Resources Co. Ltd (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 25 June 2025, Metorex (Proprietary) Limited, a wholly-owned subsidiary of the Company, as the borrower (the “**Borrower**”) and the bank (the “**Bank**”) has entered into a loan agreement (the “**Loan Agreement**”) for revolving loan facility in an aggregate amount up to US\$10,000,000 for a term of 12 months (the “**Loan**”). The Loan shall be used for the working capital of the Borrower and its subsidiaries.

Pursuant to the Loan Agreement, Jinchuan Group Co., Ltd.* (金川集團股份有限公司) (“**JCG**”), the ultimate controlling shareholder of the Company, shall continue to ultimately control the Borrower, the breach of which may result in the termination of the credit granted by the Bank to the Borrower and/or the outstanding amount of the Loan may become repayable in full on demand by the Bank. Such specific performance obligation on the Company’s controlling shareholder under the Loan Agreement is required to be disclosed by the Company pursuant to Rule 13.18 of the Listing Rules. As at the date of this announcement, JCG indirectly held approximately 57.82% of the issued share capital of the Company.

The Company shall make continuing disclosure in its subsequent annual and interim reports for so long as the above specific performance obligations continue to exist pursuant to the requirement under Rule 13.21 of the Listing Rules.

* *For identification purposes only*

Reference is made to the announcements of the Company dated 28 March 2025 and 16 April 2025 (collectively, the “**Announcements**”) in relation to, among other things, the delay in publication of annual results for the year ended 31 December 2024, postponement of the Board meeting, suspension of trading and the Allegation. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

Trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on Friday, 28 March 2025 and will remain suspended until further notice.

By order of the Board
Jinchuan Group International Resources Co. Ltd
Wong Tak Chuen
Company Secretary

Hong Kong, 25 June 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Cheng Yonghong and Mr. Gao Tianpeng; one non-executive Director, namely Mr. Wang Qiangzhong; and three independent non-executive Directors, namely Mr. Yen Yuen Ho, Tony, Mr. Poon Chiu Kwok and Ms. Han Ruixia.