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seazen

新城发展

SEAZEN GROUP LIMITED

新城發展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”)

(Stock Code: 1030)

RESULTS OF OFFER TO PURCHASE BY

NEW METRO GLOBAL LIMITED

新城環球有限公司

FOR CASH OF ITS OUTSTANDING

4.625% GUARANTEED SENIOR NOTES DUE 2025

(ISIN: XS2353272284; COMMON CODE: 235327228)

(THE “OCTOBER 2025 NOTES”)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

Reference is made to the attached announcement of New Metro Global Limited 新城環球有限公司, which is a subsidiary of the Company (the “**October 2025 Notes Issuer**”), dated June 25, 2025 in relation to the offer to purchase for cash of the October 2025 Notes (the “**Announcement**”). All capitalised terms used herein shall have the same meanings as defined in the Announcement, unless otherwise defined.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

The Announcement does not constitute a prospectus, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities.

The Announcement must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the Announcement.

By Order of the Board
Seazen Group Limited
Wang Xiaosong
Chairman

Hong Kong, June 25, 2025

As at the date of this announcement, the Directors are Mr. Lv Xiaoping, Mr. Lu Zhongming and Mr. Zhou Fudong as executive Directors, Mr. Wang Xiaosong as non-executive Director, and Mr. Zhu Zengjin, Mr. Zhong Wei and Ms. Wu Ke as independent non-executive Directors.

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New Metro Global Limited
新城環球有限公司

(Incorporated in the British Virgin Islands with limited liability)
(the “October 2025 Notes Issuer”)

RESULTS OF THE OFFER TO PURCHASE FOR CASH OF
4.625% SENIOR NOTES DUE 2025
(ISIN: XS2353272284; COMMON CODE: 235327228)
(THE “OCTOBER 2025 NOTES”)

References are made to the announcements of the October 2025 Notes Issuer dated June 12, 2025 and June 13, 2025 (the “**Announcements**”) regarding the October 2025 Offer. Capitalized terms used and not otherwise defined in this announcement have the meanings given in the Announcements.

The October 2025 Notes Issuer today announced the results of the October 2025 Offer. The October 2025 Offer was being made pursuant to the October 2025 Offer to Purchase.

The October 2025 Offer expired at 4:00 p.m. (London Time) on June 24, 2025 (the “**Expiration Deadline**”). As of the Expiration Deadline, a total of US\$70,545,000 in aggregate principal amount of the October 2025 Notes has been validly tendered pursuant to the October 2025 Offer, including (i) a total of US\$11,200,000 in aggregate principal amount of such October 2025 Notes validly tendered pursuant to Preferred Instructions and (ii) a total of US\$59,345,000 in aggregate principal amount of such October 2025 Notes validly tendered pursuant to or designated as Non-Preferred Instructions.

The October 2025 Notes Issuer is pleased to announce that it will accept US\$50,000,000 aggregate principal amount of the October 2025 Notes for purchase. As the aggregate principal amount of the October 2025 Notes validly tendered is greater than the Maximum Acceptance Amount, a scaling factor of 64.7404 per cent. will be applied to the October 2025 Notes validly tendered pursuant to or designated as Non-Preferred Instructions in accordance with the October 2025 Offer to Purchase. The October 2025 Notes Issuer has decided, in its sole discretion, to accept for purchase (i) all of US\$11,200,000 in aggregate principal amount of the October 2025 Notes validly tendered pursuant to Preferred Instructions, and (ii) US\$38,800,000 in aggregate principal amount of the October 2025 Notes validly tendered pursuant to or designated as Non-Preferred Instructions. Each tender of the October 2025 Notes that is prorated in the manner as described in the October 2025 Offer to Purchase will be rounded down, if necessary, to be in a minimum principal amount of US\$200,000 and integral multiples of US\$1,000 in excess thereof. The Accrued Interest on the October 2025 Notes is US\$20.81 per US\$1,000 principal amount of outstanding October 2025 Notes.

The payment for the October 2025 Notes accepted for purchase and the Accrued Interest Payment in respect of the October 2025 Notes accepted for purchase are expected to be made on or about June 27, 2025. Following the cancellation of the October 2025 Notes accepted for purchase, the outstanding principal amount of the October 2025 Notes will be US\$250,000,000.

For a detailed statement of the terms and conditions of the October 2025 Offer, Eligible Holders should refer to the October 2025 Offer to Purchase. The October 2025 Offer to Purchase is made available to Eligible Holders by Kroll Issuer Services Limited, the Information and Tender Agent for the October 2025 Offer via the Offer Website: <https://deals.is.kroll.com/seazen>. The October 2025 Notes Issuer has engaged Guotai Junan Securities (Hong Kong) Limited, Haitong International Securities Company Limited, Citigroup Global Markets Limited and CLSA Limited as dealer managers for the October 2025 Offer. Requests for copies of the October 2025 Offer to Purchase and its related documents and questions regarding the October 2025 Offer may be directed to the Information and Tender Agent by telephone to: +852 2281 0114 (Hong Kong)/+44 20 7704 0880 (London) or by email to: seazen@is.kroll.com.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

New Metro Global Limited
新城環球有限公司

June 25, 2025