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seazen

新城發展

SEAZEN GROUP LIMITED

新城發展控股有限公司

(於開曼群島註冊成立的有限責任公司)

(「本公司」)

(股份代號：1030)

新城環球有限公司以現金購買其尚未償還的  
2025年到期4.625%有擔保優先票據  
(ISIN：XS2353272284；通用代碼：235327228)  
(「2025年10月票據」)的要約結果

### 海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條而作出。

茲提述所隨附本公司附屬公司新城環球有限公司(「**2025年10月票據發行人**」)日期為2025年6月25日的公告，內容有關以現金購買2025年10月票據的要約(「**該公告**」)。除另有界定者外，本公告所用詞彙與該公告所界定者具有相同涵義。

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承董事會命  
新城發展控股有限公司  
董事長  
王曉松

香港，2025年6月25日

於本公告日期，董事包括執行董事呂小平先生、陸忠明先生及周福東先生，非執行董事王曉松先生，獨立非執行董事朱增進先生、鍾偉先生及吳科女士。

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**New Metro Global Limited**  
**新城環球有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*  
**(the “October 2025 Notes Issuer”)**

**RESULTS OF THE OFFER TO PURCHASE FOR CASH OF**  
**4.625% SENIOR NOTES DUE 2025**  
**(ISIN: XS2353272284; COMMON CODE: 235327228)**  
**(THE “OCTOBER 2025 NOTES”)**

References are made to the announcements of the October 2025 Notes Issuer dated June 12, 2025 and June 13, 2025 (the “**Announcements**”) regarding the October 2025 Offer. Capitalized terms used and not otherwise defined in this announcement have the meanings given in the Announcements.

The October 2025 Notes Issuer today announced the results of the October 2025 Offer. The October 2025 Offer was being made pursuant to the October 2025 Offer to Purchase.

The October 2025 Offer expired at 4:00 p.m. (London Time) on June 24, 2025 (the “**Expiration Deadline**”). As of the Expiration Deadline, a total of US\$70,545,000 in aggregate principal amount of the October 2025 Notes has been validly tendered pursuant to the October 2025 Offer, including (i) a total of US\$11,200,000 in aggregate principal amount of such October 2025 Notes validly tendered pursuant to Preferred Instructions and (ii) a total of US\$59,345,000 in aggregate principal amount of such October 2025 Notes validly tendered pursuant to or designated as Non-Preferred Instructions.

The October 2025 Notes Issuer is pleased to announce that it will accept US\$50,000,000 aggregate principal amount of the October 2025 Notes for purchase. As the aggregate principal amount of the October 2025 Notes validly tendered is greater than the Maximum Acceptance Amount, a scaling factor of 64.7404 per cent. will be applied to the October 2025 Notes validly tendered pursuant to or designated as Non-Preferred Instructions in accordance with the October 2025 Offer to Purchase. The October 2025 Notes Issuer has decided, in its sole discretion, to accept for purchase (i) all of US\$11,200,000 in aggregate principal amount of the October 2025 Notes validly tendered pursuant to Preferred Instructions, and (ii) US\$38,800,000 in aggregate principal amount of the October 2025 Notes validly tendered pursuant to or designated as Non-Preferred Instructions. Each tender of the October 2025 Notes that is prorated in the manner as described in the October 2025 Offer to Purchase will be rounded down, if necessary, to be in a minimum principal amount of US\$200,000 and integral multiples of US\$1,000 in excess thereof. The Accrued Interest on the October 2025 Notes is US\$20.81 per US\$1,000 principal amount of outstanding October 2025 Notes.

The payment for the October 2025 Notes accepted for purchase and the Accrued Interest Payment in respect of the October 2025 Notes accepted for purchase are expected to be made on or about June 27, 2025. Following the cancellation of the October 2025 Notes accepted for purchase, the outstanding principal amount of the October 2025 Notes will be US\$250,000,000.

For a detailed statement of the terms and conditions of the October 2025 Offer, Eligible Holders should refer to the October 2025 Offer to Purchase. The October 2025 Offer to Purchase is made available to Eligible Holders by Kroll Issuer Services Limited, the Information and Tender Agent for the October 2025 Offer via the Offer Website: <https://deals.is.kroll.com/seazen>. The October 2025 Notes Issuer has engaged Guotai Junan Securities (Hong Kong) Limited, Haitong International Securities Company Limited, Citigroup Global Markets Limited and CLSA Limited as dealer managers for the October 2025 Offer. Requests for copies of the October 2025 Offer to Purchase and its related documents and questions regarding the October 2025 Offer may be directed to the Information and Tender Agent by telephone to: +852 2281 0114 (Hong Kong)/+44 20 7704 0880 (London) or by email to: [seazen@is.kroll.com](mailto:seazen@is.kroll.com).

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**New Metro Global Limited**  
新城環球有限公司

June 25, 2025