DINGYI GROUP INVESTMENT LIMITED
鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 508)

PROFIT WARNING

This announcement is made by DINGYI GROUP INVESTMENT LIMITED (the "**Company**", together with its subsidiaries collectively referred to as the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the unaudited management accounts of the Group and information currently available to the Board, the Group is expected to record a decrease in the revenue to HK$279.7 million for the year ended 31 March 2025 (the "**Year**") as compared with HK$862.2 million for the year ended 31 March 2024 (the "**Previous Year**"). In addition, the Group is expected to record a net loss of approximately HK$138.2 million for the Year, compared to the net profit of approximately HK$40.0 million for the Previous Year.

The significant decrease in the revenue for the Year was due to the reduction in sales recognised for the properties developed by the Group in China. The significant net loss for the Year was mainly attributable to the combined effect of (1) the decrease in the gross profit by HK$48.1 million; (2) the provision for impairment loss on loan and interest receivables for approximately HK$12.6 million (versus the reversal of impairment loss of approximately HK$81.7 million in the Previous Year); (3) write-down of properties under development and properties held for sale of HK$139.5; and (4) being partially offset by gain arising from changes in fair value of financial assets of approximately HK$31.3 million.

The information contained in this announcement is only based on the preliminary assessment by the Board of the unaudited consolidated management accounts of the Group for the Year and information currently available to the Board, which have not been audited or reviewed by the auditors of the Company and may be subject to change. The Company is still in the process of finalizing its audited consolidated financial statements for the Year. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the Year, which is expected to be published by the end of June 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
DINGYI GROUP INVESTMENT LIMITED
YUE Ying
Chairman and Non-executive Director

Hong Kong, 27 June 2025

As at the date of this announcement, the Board comprises Mr. SU Xiaonong (Chief Executive Officer) and Mr. ZENG Shan as Executive Directors; Mr. YUE Ying (Chairman) and Ms. LIU Miaomiao as Non-executive Directors; and Mr. CHOW Shiu Ki, Mr. IP Chi Wai and Mr. CHEUNG Chi Wai as Independent Non-executive Directors.