

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. This announcement is not, and does not form any part of, an offer to buy or sell or the solicitation of an offer to buy or sell any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, and may not be offered, sold or otherwise transferred within the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company does not intend to register any part of any offering referred to herein in the United States.



CIFI Holdings (Group) Co. Ltd.

旭輝控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00884)

(Debt Stock Codes: 05261, 40120, 40316, 40464, 40519, 40681, 40682)

**INSIDE INFORMATION
UPDATE ON THE OFFSHORE DEBT RESTRUCTURING
SANCTION OF THE SCHEME BY THE COURT**

This announcement is made by CIFI Holdings (Group) Co. Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 27 September 2024, 21 October 2024, 28 October 2024, 28 November 2024, 18 March 2025, 13 April 2025, 29 April 2025, 7 May 2025 and 4 June 2025 (the “**Announcements**”) and the Explanatory Statement issued by the Company on 7 May 2025 (the “**Explanatory Statement**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings defined in the Announcements and the Explanatory Statement.

SANCTION OF THE SCHEME BY THE COURT AND OCCURRENCE OF THE SCHEME EFFECTIVE DATE

The Company is pleased to announce that by an order made by the Court on 26 June 2025 (the “**Sanction Order**”), the Scheme has been sanctioned by the Court. The Scheme as sanctioned by the Court is available for download at the Transaction Portal (<https://deals.is.kroll.com/cifi>), subject to eligibility confirmation and registration.

A sealed copy of the Sanction Order was filed with the Hong Kong Registrar of Companies for registration on 27 June 2025. Accordingly, the Scheme Effective Date for the Scheme occurred on 27 June 2025 in accordance with the terms of the Scheme. The Scheme Effective Date is a significant milestone towards the implementation of the Proposed Restructuring. The Company would once again like to extend its deepest gratitude to all Scheme Creditors for their invaluable support throughout the process.

The Scheme Effective Date is distinct from the Restructuring Effective Date (as defined in the Scheme). The occurrence of the Scheme Effective Date is one of the restructuring conditions, and the Restructuring Effective Date can occur only when all restructuring conditions have been satisfied or waived.

The Company will issue further announcement(s) to provide updates on other relevant matters in respect of the Proposed Restructuring and the Scheme as and when appropriate.

The implementation of the Proposed Restructuring will be subject to many factors not within the control of the Company. As there is no assurance that the Proposed Restructuring will be successfully implemented, holders of securities of the Company and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcements as may be issued by the Company from time to time, and (ii) are reminded to consider the related risks and exercise caution when dealing in the securities of the Company. When in doubt, holders of securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 27 June 2025

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. RU Hailin, Mr. YANG Xin and Mr. GE Ming as executive Directors; and Mr. ZHANG Yongyue, Mr. TAN Wee Seng and Ms. LIN Caiyi as independent non-executive Directors.