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復興亞洲絲路集團有限公司 RENAISSANCE ASIA SILK ROAD GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

UPDATE ON THE CAPITAL REDUCTION AND SHARE SUB-DIVISION

Reference is made to the circular of the Company dated 28 February 2025 (the “**Circular**”) in relation to, among other things, the Capital Reduction and Share Sub-division. Unless the context requires otherwise, terms defined in the Circular are used in this announcement with those defined meanings.

UPDATE ON THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION

The Board would like to update Shareholders that, as at the date of this announcement, the legal advisers to the Company (as to Cayman Islands Law) are in the process of furnishing the necessary documents with the Company in order to apply to the Court for a hearing in respect of the petition for the Capital Reduction, therefore, the effective date of the Capital Reduction and the Share Sub-division (the “**Effective Date**”), which was originally scheduled to be on 30 June 2025, is expected to be delayed accordingly.

Further announcement(s) will be made by the Company to inform the Shareholders on the outcome of the Court hearing and the Effective Date as and when appropriate.

By order of the Board
Renaissance Asia Silk Road Group Limited
Wang Yajuan
Executive Director

Hong Kong, 27 June 2025

As at the date of this announcement, the Board comprises the following Directors, namely,

Executive Director:
Ms. Wang Yajuan

Non-executive Directors:
Mr. Xu Huiqiang
Dr. Feng Xiaogang

Independent non-executive Directors:
Mr. Yang Jingang
Mr. Zhang Zhen
Mr. Tan Kia Jing