Hong Kong Robotics Group Holding Limited
港仔機器人集團控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 370)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNOUNCEMENT OF RESULTS FOR THE YEAR ENDED 31 MARCH 2025

Reference is made to the announcement of results (the "Results Announcement") of Hong Kong Robotics Group Holding Limited (the "Company", together with its subsidiaries, the "Group") for the year ended 31 March 2025. Capitalised terms used but not otherwise defined herein shall have the same meanings as those ascribed to them in the Results Announcement.

In addition to the relevant information disclosed in the Results Announcement, the Board wishes to provide additional information in relation to the going concern of the Group.

AN EXTRACT OF INDEPENDENT AUDITORS' REPORT

The Company has engaged ZHONGHUI ANDA CPA Limited as independent auditors (the "Auditors") to audit the consolidated financial statements of the Group for the year ended 31 March 2025 and the following is an extract of the auditors' report on the Group's consolidated financial statements for the year. The auditors' report will be contained in the annual report of the Company for the year to be published by the Company on or before 31 July 2025.

“Material Uncertainty Related To Going Concern

We draw attention to note 3 to the consolidated financial statements which mentions that the Group incurred a loss attributable to owners of the Company under its continuing operations of approximately HK$133,971,000 for the year ended 31 March 2025. Further, the Group had not repaid trust loans of approximately HK$214,537,000 and accrued interests of approximately HK$50,957,000 thereon upon maturity on or before 31 March 2025 while it is still negotiating with lender for extension of loan period as described in note 36 to the consolidated financial statements. These circumstances along with situation as set forth in note 3, indicate the existence of a material uncertainty that may cast significant doubt about the Group’s ability to continue as a going concern. Our opinion is not modified in respect of this matter.”

The above additional information does not affect other information contained in the Results Announcement and save as disclosed above, all other information contained in the Results Announcement remain unchanged.

By Order of the Board
Hong Kong Robotics Group Holding Limited
Mr. Qin Jie
Executive Director and Chief Executive Officer

Hong Kong, 30 June 2025

As at the date of this announcement, the Board comprises one non-executive Director, namely, Mr. Li Mengzhe (Chairman), three executive Directors, namely, Ms. Wang Yingqian (Deputy Chairman), Mr. Qin Jie (Chief Executive Officer) and Mr. Li Haitao, and three independent non-executive Directors, namely, Mr. Liu Tonghui, Ms. Yin Meiqun and Mr. Ye Jianmu.