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SD-GOLD

SHANDONG GOLD MINING CO., LTD.

山東黃金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1787)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Announcement of Shandong Gold Mining Co., Ltd. on Extension of the Validity Period of the Shareholders' Resolution in Relation to the Issuance of Shares of the Company to Target Subscribers and the Validity Period of Relevant Authorization published by Shandong Gold Mining Co., Ltd. (the "**Company**") on the website of the Shanghai Stock Exchange (www.sse.com.cn) is hereby set out for reference only.

By order of the Board
Shandong Gold Mining Co., Ltd.
Li Hang
Chairman

Jinan, the PRC, 30 June 2025

As at the date of this announcement, the executive Directors of the Company are Mr. Liu Qin, Mr. Wang Shuhai and Mr. Tang Qi; the non-executive Directors of the Company are Mr. Li Hang and Ms. Wang Xiaoling; and the independent non-executive Directors of the Company are Mr. Wang Yunmin, Mr. Liew Fui Kiang and Ms. Zhao Feng.

Announcement of Shandong Gold Mining Co., Ltd. on Extension of the Validity Period of the Shareholders' Resolution in Relation to the Issuance of Shares of the Company to Target Subscribers and the Validity Period of Relevant Authorization

The board of directors (the “Board”) and all directors of the Company guarantee that there are no false records, misleading statements or major omissions in the contents of this announcement, and bear legal responsibility for the authenticity, accuracy and completeness of its contents.

Relevant matters relating to the issuance of shares to target subscribers by Shandong Gold Mining Co., Ltd. (hereinafter referred to as the "Company") have been considered and approved at the 23th meeting of the 6th session of the Board, the 13th meeting of the 6th session of the Supervisory Committee, the 2022 second extraordinary general meeting, the 2022 first A Shares and H Shares class meeting, the 35th meeting of the 6th session of the Board, the 19th meeting of the 6th session of the Supervisory Committee, the 2023 second extraordinary general meeting, the 2023 first A Shares and H Shares class meeting, the 41th meeting of the 6th session of the Board, the 23th meeting of the 6th session of the Supervisory Committee, the 44th meeting of the 6th session of the Board, the 2023 4th extraordinary general meeting, the 2023 second A Shares and H Shares class meeting, the 53th meeting of the 6th session of the Board, the 32th meeting of the 6th session of the Supervisory Committee, the 2024 first extraordinary general meeting, the 2024 first A Shares and H Shares class meeting, the 62th meeting of the 6th session of the Board, the 37th meeting of the 6th session of the Supervisory Committee, the 2024 4th extraordinary general meeting and the 2024 second A Share and H share class shareholders meeting.

According to the resolutions of the above meetings, if the authorization by the shareholders' meeting to the Board and its authorized persons with full discretion to deal with the relevant matters relating to the issuance of A Shares to target subscribers

involves the specific implementation matters to be handled after the approval by the regulatory authorities and the stock exchange for the issuance, the authorization shall be valid from the date of approval by the shareholders' meeting of the Company to the date when these specific implementation matters are completed, and the remaining authorizations shall be valid until 29 July 2025; According to the resolutions of the shareholders' meetings, the shareholders' resolution in relation to the issuance will be valid until 29 July 2025. The validity periods of the above resolutions are now approaching expiration.

In view of the ongoing processing of matters related to the issuance, in order to ensure the continuity and effectiveness of the issuance of shares to target subscribers as well as the smooth progress of related work, the Company convened the 73th meeting of the sixth session of the Board and the 45th meeting of the sixth session of the Supervisory Committee on 30 June 2025, which considered and passed the Resolution on the Extension of the Validity Period of the Shareholders' Resolution in relation to the Issuance of A Shares of the Company to Target Subscribers, extending the validity period of the shareholders' resolution in relation to the issuance to 29 July 2026.

The Company convened the 73th meeting of the 6th session of the Board and the 45th meeting of the 6th session of the Supervisory Committee on 30 June 2025, and reviewed and approved the Resolution on the Extension of the Validity Period of the Authorization by the Shareholders' Meeting to the Board and its Authorized Persons with Full Discretion to Deal with the Relevant Matters relating to the Issuance of A Shares to Target Subscribers, which proposed to extend part of the validity period of the authorization by the shareholders' meeting of the Company to the Board and its authorized persons with full discretion to deal with the relevant matters relating to the issuance of A Shares to target subscribers. The authorization involves specific implementation matters to be handled after the approval by regulatory authorities and the stock exchange for the issuance, with its validity period from the date of consideration and approval by the shareholders' meeting of the Company to the date of completion of such specific implementations, and the validity period of remaining authorizations is extended to 29 July 2026.

The above two resolutions shall be submitted to the 2025 second extraordinary general meeting and the 2025 first A Shares and H Shares class meeting of the Company for consideration.

The announcement is hereby made.

The Board of Shandong Gold Mining
Co., Ltd.

30 June 2025