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復興亞洲絲路集團有限公司 RENAISSANCE ASIA SILK ROAD GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

(1) DELAY IN PUBLICATION OF THE 2024/25 ANNUAL RESULTS; (2) DELAY IN DESPATCH OF 2024/25 ANNUAL REPORT; (3) POSTPONEMENT OF BOARD MEETING; AND (4) SUSPENSION OF TRADING

Reference is made to the announcement of Renaissance Asia Silk Road Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 17 June 2025 in relation to the meeting of the board (the “**Board**”) of directors of the Company (the “**Directors**”) scheduled to be held on 30 June 2025 for the purposes of, among others, considering and approving the annual results of the Group for the year ended 31 March 2025 (the “**2024/25 Annual Results**”).

DELAY IN PUBLICATION OF THE 2024/25 ANNUAL RESULTS

The Board hereby announces that the Company is unable to complete the preparation of its consolidated financial statements for the year ended 31 March 2025 for the completion of the annual audit conducted by the independent auditors of the Company in a timely manner. Accordingly, the Company is unable to publish its 2024/25 Annual Results on or before 30 June 2025. The above delay is mainly due to the loss of accounting staff resulting from the recent high turnover of the Group’s accounting and finance team.

Despite the Group’s efforts to replenish its accounting and finance staff, it continues to face short-term challenges in retaining and recruiting sufficient accounting staff who are experienced in preparing and handling complex year-end financial reports and coordination of audit matters. The Board is aware that the recent manpower shortage in the Company’s accounting and finance team has a temporary impact on its timely preparation of financial statements, however such shortage in manpower is not expected to affect the Company’s daily business operations. The Company will exercise its endeavor to promptly resolve the issue.

Pursuant to Rule 13.49 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the Company is required to publish the 2024/25 Annual Results on a date not later than three months after the end of the financial year of the Company (i.e. on or before 30 June 2025). In light of the aforesaid circumstances, and as additional time is needed to address the requests from the auditors of the Company and conduct relevant audit procedures, there will be delay in publication of the 2024/25 Annual Results, which will constitute non-compliance on the part of the Company under Rule 13.49 of the Listing Rules.

The Company is working closely with its auditors with a view to resolving the outstanding matters and completing the audit of the 2024/25 Annual Results as soon as practicable. As at the date of this announcement and taking into account the current situation, it is expected that the 2024/25 Annual Results will be published by 31 August 2025, subject to the completion of all audit work as agreed with the auditors.

DELAY IN DESPATCH OF 2024/25 ANNUAL REPORT

Furthermore, pursuant to Rule 13.46 of the Listing Rules, the Company is required to despatch its annual report for the financial year ended 31 March 2025 (the “**2024/25 Annual Report**”) to the shareholders of the Company no later than four months after the end of the financial year (i.e. on or before 31 July 2025). Due to the delay in the publication of the 2024/25 Annual Results, it is expected that there will be a delay in despatch of the 2024/25 Annual Report. The possible delay in publication of the 2024/25 Annual Report, if materialized, will constitute non-compliance on the part of the Company under Rule 13.46 of the Listing Rules.

POSTPONEMENT OF BOARD MEETING

As the 2024/25 Annual Results is not available for publication by 30 June 2025, the meeting of the Board for the purposes of, among other matters, considering and approving the 2024/25 Annual Results for publication, will be postponed until further notice.

The Company will publish further announcement(s) in due course to inform the shareholders of the Company of (i) the date of the meeting of the Board to consider and approve the 2024/25 Annual Results, (ii) the date of the publication of the 2024/25 Annual Results and the despatch of the 2024/25 Annual Report and/or (iii) any material development.

SUSPENSION OF TRADING

Pursuant to Rule 13.50 of the Listing Rules, if an issuer fails to publish periodic financial information as scheduled in accordance with the Listing Rules, the Stock Exchange will normally require suspension of trading in the issuer’s securities and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information in accordance with the Listing Rules.

Accordingly, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on 2 July 2025 and will continue to be suspended, pending the publication of the 2024/25 Annual Results.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Renaissance Asia Silk Road Group Limited
Wang Yajuan
Executive Director

Hong Kong, 2 July 2025

As at the date of this announcement, the Board comprises the following Directors, namely,

Executive Director:
Ms. Wang Yajuan

Non-executive Directors:
Mr. Xu Huiqiang
Dr. Feng Xiaogang

Independent non-executive Directors:
Mr. Yang Jingang
Mr. Zhang Zhen
Mr. Tan Kia Jing