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**首钢朗泽**

Shougang LanzaTech

**BEIJING SHOUGANG LANZATECH TECHNOLOGY CO., LTD.**

**北京首钢朗泽科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2553)**

## **ANNOUNCEMENT**

### **UPDATE ON THE GLOBAL OFFERING**

#### **(1) POSTPONEMENT OF THE GLOBAL OFFERING AND THE LISTING AND EXPECTED PUBLICATION OF A SUPPLEMENTAL PROSPECTUS**

#### **(2) REFUND OF APPLICATION MONIES**

#### **(3) NO ISSUE OF SHARE CERTIFICATES**

Reference is made to the Prospectus of the Company issued on June 30, 2025. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those in the Prospectus.

Subsequent to the Latest Practicable Date and the registration of the Prospectus on June 27, 2025, the Company received a civil complaint in which it was named as a defendant in a civil proceeding in Pingluo County People's Court, as initiated by a shareholder of one of the key operating subsidiaries of the Company. To safeguard the interests of the potential investors of the Company and to provide them with information to assess the potential impact brought by such latest development, the Company hereby publishes this announcement.

## **POSTPONEMENT OF THE GLOBAL OFFERING AND THE LISTING AND EXPECTED PUBLICATION OF A SUPPLEMENTAL PROSPECTUS**

The Board hereby announces that in light of the aforementioned civil proceeding, there will be a postponement of the Global Offering and the Listing.

According to the Prospectus, an announcement was expected to be published on Tuesday, July 8, 2025 which would contain information regarding the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares. As a result of the postponement of the Global Offering and the Listing, the date for publication of such announcement will be postponed.

The Company expects to publish the Supplemental Prospectus in due course, which will amend and supplement the Prospectus, and provide an updated listing timetable, the relevant procedures for applications for Hong Kong Offer Shares and other relevant information.

**The Company remains committed to completing the Global Offering and the Listing soon.**

### **REFUND OF APPLICATION MONIES**

Application monies in respect of applications made through the **HK eIPO White Form** service for the Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%) will be refunded in full without interest.

In the case of application monies paid from a single bank account, e-Auto Refund payment instructions will be dispatched to the respective application payment bank accounts on Monday, July 7, 2025. In the case of application monies paid from multiple bank accounts, refund monies will be dispatched to the applicants' addresses specified in their relevant application in the form of refund cheques in favor of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post on or before Monday, July 7, 2025 and at the applicants' own risk.

Part of the applicant's identification document number, or, if in the case of joint applicants, part of the identification document number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant's identification document number before encashment of the refund cheque. Inaccurate completion of an applicant's identification document number may invalidate or delay encashment of the refund cheque.

If you are applying through the HKSCC EIPO channel, you are advised to contact your broker or custodian for the arrangement for the refund of the application monies. Subject to the arrangement between you and your broker or custodian and the applicable laws and regulations in Hong Kong, your broker or custodian will arrange refund to your designated bank account.

## NO ISSUE OF SHARE CERTIFICATES

The H Share certificates for the Offer Shares have not been issued as at the date of this announcement and will not be delivered to any applicants.

By Order of the Board  
**Beijing Shougang LanzaTech Technology Co., Ltd.**  
**Ms. Dong Yan**  
*Executive Director*

Hong Kong, July 2, 2025

*As at the date of this announcement, the Board comprises Ms. Dong Yan, Mr. Lin Siyu as executive Directors; Dr. Ma Lishen, Dr. Jennifer Holmgren, Dr. Wu Bin, Mr. Zhang Dan, and Ms. Wang Yan as non-executive Directors; Dr. Hu Shanying, Dr. Feng Yingang, Dr. Chen Xin and Mr. Hoong Cheong Thard as independent non-executive Directors.*