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## CHINA EVERGRANDE GROUP (IN LIQUIDATION)

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3333)

# INSIDE INFORMATION ANNOUNCEMENT UPDATE ON WINDING UP PROCEEDINGS AND CONTINUED SUSPENSION OF TRADING

This announcement is made by China Evergrande Group (In Liquidation) (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the announcement of the Company dated 29 January 2024 in relation to the winding up of the Company, the appointment of the joint and several liquidators of the Company (the "CEG Liquidators") and the suspension of trading in the shares of the Company (the "Shares"); (ii) the announcement of the Company dated 13 September 2024 in relation to the winding-up petition against CEG Holdings (BVI) Limited (In Liquidation) ("CEG **Holdings**") and the appointment of joint and several provisional liquidators of CEG Holdings (the "CEG Holdings Provisional Liquidators"); (iii) the announcement of the Company dated 13 January 2025 in relation to the winding up of CEG Holdings and the CEG Holdings Provisional Liquidators' continuation in office; (iv) the announcement of the Company dated 12 May 2025 in relation to a joint application made to the High Court of the Hong Kong Special Administrative Region (the "Hong Kong Court") seeking sanction for the transfer of one ordinary share in CEG Holdings held by the Company to Shengjian (BVI) Limited (In BVI Liquidation) (the "Transfer Unwind Application") (the "12 May Announcement"); and (v) the announcement of the Company dated 9 June 2025 in relation to the appointment of the joint and several liquidators of CEG Holdings (the "CEG Holdings Liquidators") and that the Transfer Unwind Application would be procured by the CEG Liquidators and the CEG Holdings Liquidators. Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as given to them in the 12 May Announcement.

#### FURTHER UPDATE ON WINDING UP PROCEEDINGS

#### **Outcome of the Transfer Unwind Application**

On 24 June 2025, the Hong Kong Court determined and approved the Transfer Unwind Application on paper, and the Transfer Unwind Application Hearing originally fixed on 25

June 2025 at 9:30 a.m. was vacated accordingly (the "Orders").

The CEG Liquidators and the CEG Holdings Liquidators will proceed to effect the transfer of the CEG Holdings Share from the Company to Shengjian in accordance with the Orders.

#### CONTINUED SUSPENSION OF TRADING

Trading in the Shares has been suspended with effect from 10:18 a.m. on Monday, 29 January 2024 and will remain suspended until further notice.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

Members of the public with knowledge about the affairs of the Group and information regarding the Group that could assist the investigation and realisation of assets of the Group by the CEG Liquidators are welcome to submit relevant information via this website (https://evergrandeliquidation.com) or by email (infoshareeverest@alvarezandmarsal.com). For enquiries from creditors and other stakeholders of the Company, please contact the CEG Liquidators at project\_everest@alvarezandmarsal.com.

For and on behalf of China Evergrande Group (In Liquidation)

### EDWARD SIMON MIDDLETON WING SZE TIFFANY WONG

Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 2 July 2025

On the basis of the information as stated in the announcement of the Company dated 25 July 2024 and the register of directors of the Company, the board of directors of the Company comprises Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng as executive directors, Mr. Liang Senlin as non-executive director, and Mr. He Qi and Ms. Xie Hongxi as independent non-executive directors.