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SINOHOPE TECHNOLOGY HOLDINGS LIMITED
新 火 科 技 控 股 有 限 公 司

(Incorporated in the British Virgin Islands with limited liability)

(Stock code: 1611)

**ESTABLISHMENT OF INDEPENDENT BOARD COMMITTEE
AND APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

**Independent Financial Adviser to
the Independent Board Committee and the Independent Shareholders**



Reference is made to the announcement dated 29 June 2025 (the “**Announcement**”) of Sinohope Technology Holdings Limited (the “**Company**”), in relation to, among others, the proposed Subscriptions. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

ESTABLISHMENT OF INDEPENDENT BOARD COMMITTEE

The Board is pleased to announce that the Independent Board Committee (comprising all the independent non-executive Directors who have no direct or indirect interest in the Subscriptions, namely Mr. Yu Chun Kit, Mr. Yip Wai Ming and Dr. LAM, Lee G., BBS, JP) has been established to advise the Independent Shareholders as to whether the terms of the Subscription Agreement I, the Subscription Agreement IV and the transactions contemplated thereunder are on normal commercial terms, fair and reasonable and in the interests of the Company and the Shareholders as a whole, and make recommendation as to voting.

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board is also pleased to announce that on 2 July 2025, Gram Capital Limited, a licensed corporation to carry out Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders as to whether the terms of the Subscription Agreement I, the Subscription Agreement IV and the transactions contemplated thereunder (including the granting of the Specific Mandate for the allotment and issue of the relevant Subscription Shares) are on normal commercial terms, fair and reasonable and in the interests of the Company and the Shareholders as a whole, and make recommendation on voting.

The appointment of Gram Capital Limited as the Independent Financial Adviser has been approved by the Independent Board Committee. The letter of advice from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders will be included in the circular, which is expected to be despatched by the Company on or before 21 July 2025.

Shareholders and potential investors of the Company should note that Completion of the Subscriptions are subject to the fulfilment or waiver (as applicable) of the Conditions as set out in the Subscription Agreements. Therefore, the Subscriptions may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company, and are recommended to consult their professional advisers if they are in any doubt about their position and as to actions that they should take.

By Order of the Board
SINOHOPE TECHNOLOGY HOLDINGS LIMITED
Du Jun
Executive Director

Hong Kong, 4 July 2025

As at the date of this announcement, the Board comprises (1) Mr. Li Lin (Chairman) as a non-executive Director; (2) Mr. Du Jun (Chief Executive Officer) and Ms. Zhang Li as executive Directors; and (3) Mr. Yu Chun Kit, Mr. Yip Wai Ming and Dr. LAM, Lee G., BBS, JP as independent non-executive Directors.