



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Silver Technology Holdings Limited

Date Submitted: 07 July 2025

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00515	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	1,200,000,000,000	HKD	0.001	HKD	1,200,000,000	
Increase / decrease (-)	-960,000,000,000			HKD		
Balance at close of the month	240,000,000,000	HKD	0.005	HKD	1,200,000,000	

Total authorised/registered share capital at the end of the month: HKD 1,200,000,000

Remarks:

On 16 June 2025, the Company's five-to-one share consolidation became effective, pursuant to which every five (5) issued and unissued shares of HK\$0.001 each in the share capital of the Company was consolidated into one (1) consolidated share of par value of HK\$0.005 each.

**II. Movements in Issued Shares and/or Treasury Shares**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00515	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		1,133,298,394	0	1,133,298,394		
Increase / decrease (-)		-847,730,780				
Balance at close of the month		285,567,614	0	285,567,614		

## Remarks:

On 10 June 2025, the issued share capital of the Company was increased by the issuance of 294,539,678 new pre-consolidation shares upon the conversion of convertible bonds, details of which are set out in the Company's announcement dated 10 June 2025.

On 16 June 2025, the Company's five-to-one share consolidation became effective, pursuant to which every five (5) issued and unissued shares of HK\$0.001 each in the share capital of the Company was consolidated into one (1) consolidated share of par value of HK\$0.005 each.

### III. Details of Movements in Issued Shares and/or Treasury Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes	
Stock code (if listed)		00515	Description						
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1).	Share Option Scheme Exercise Price: HK\$0.7	44,100,000	Others	-35,280,000	8,820,000	0	0	8,820,000	2,052,947
			Adjustment on share consolidation						
General Meeting approval date (if applicable) 19 August 2016									

Increase in issued shares (excluding treasury shares): \_\_\_\_\_ 0 Ordinary shares (AA1)

Decrease in treasury shares: \_\_\_\_\_ 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: \_\_\_\_\_

#### Remarks:

Simultaneously with the coming into effect of the share consolidation on 16 June 2025, the number and exercise price of outstanding options, and the number of options available for grant, were all adjusted in accordance with the rules of the share option scheme. Please refer to the Company's announcement dated 16 June 2025 and the Company's circular dated 23 May 2025.

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)**

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes			
Stock code (if listed)		00515	Description						
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Convertible Bonds in the aggregate principal amount of HK\$15,262,320 issued under general mandate on 3 March 2023 maturing on 3 March 2026	HKD	15,262,320	Converted	-15,262,320	0	133,880,000		
Type of the Convertibles		Bond/Notes							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		HKD	0.114						
General Meeting approval date (if applicable)									
2).	Convertible Bonds in the aggregate principal amount of HK\$16,065,967.80 issued under general mandate on 27 January 2025 maturing on 27 January 2028	HKD	16,065,967.8	Converted	-16,065,967.8	0	160,659,678		
Type of the Convertibles		Bond/Notes							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		HKD	0.1						
General Meeting approval date (if applicable)									

Increase in issued shares (excluding treasury shares): 294,539,678 Ordinary shares (CC1)

Decrease in treasury shares:  Ordinary shares (CC2)

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

Not applicable



**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**    Not applicable

Submitted by:    Guo Jun Hao

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Title:    Director

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(Director, Secretary or other Duly Authorised Officer)



## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.