

APPENDIX IV

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FURTHER INFORMATION ABOUT OUR COMPANY

Establishment of our Company

Our Company was established as a limited liability company in the PRC on February 3, 2015 and was converted into a joint stock limited company with limited liability on March 22, 2021 under the laws of the PRC. As of the Latest Practicable Date, the registered share capital of our Company is RMB1,159,211,398.

Our Company has established a place of business in Hong Kong at 46/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong and was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on November 21, 2024. Mr. Ng Tung Ching Raphael (吳東澄), one of our joint company secretaries, has been appointed as the authorized representative for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Appendix III — Summary of Articles of Association.”

Changes in Share Capital of Our Company

Save as disclosed in the section headed “History, Development and Corporate Structure — Corporate Development and Major Shareholding Changes” and “History, Development and Corporate Structure — Pre-[REDACTED] Investments”, there has been no other alteration in the share capital of our Company during the two years immediately preceding the date of this Document.

Changes in Share Capital of Our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries as at December 31, 2024 are set out in the Accountants’ Report in Appendix I.

Details of the changes in the share capital of the Company’s subsidiaries within the two years immediately preceding the date of this Document are set out below:

- (a) On May 30, 2024, the registered capital of Kunshan Geekplus Supply Chain Management Co., Ltd. (昆山極智嘉供應鏈管理有限公司) was decreased from RMB50,000,000 to RMB19,000,000;
- (b) On July 12, 2024, the registered capital of Shenzhen Geekplus Technology Co., Ltd. (深圳極智嘉科技有限公司) was decreased from RMB50,000,000 to RMB13,000,000; and

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- (c) On June 3, 2025, Geekplus Netherlands B.V. was established in the Netherlands as an indirectly wholly-owned subsidiary of our Company with an issued and paid-up capital of 1,000 Euros.

Save as set out above, there had been no other alterations of share capital of our subsidiaries within the two years immediately preceding the date of this Document.

Resolutions of our Shareholders

Pursuant to the Shareholders’ meeting held on November 26, 2024, the following resolutions, among other things, were (subject to the relevant regulatory approval, filing and registration) duly passed:

- (a) the issuance by our Company of the H Shares of nominal value of RMB1.00 each and such H Shares being [REDACTED] on the Hong Kong Stock Exchange;
- (b) the number of H Shares to [REDACTED] pursuant to the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than 15% of the number of H Shares [REDACTED] pursuant to the [REDACTED];
- (c) subject to our obtaining the formal written authorization from the relevant Shareholders and the completion of filing procedure with the CSRC, upon completion of the [REDACTED], [REDACTED] Unlisted Shares in aggregate will be converted into H Shares on a one-for-one basis;
- (d) the conversion of all the Class A Ordinary Shares held by Geek Hexing, Geek Gonghe and Geek Huijia into Class B Ordinary Shares on a one-to-one basis with immediate effect;
- (e) each Class A Ordinary Share shall entitle the holder to exercise ten votes, and each Class B Ordinary Share shall entitle the holder to exercise one vote, respectively, on any matters subject to the vote at general meetings of the Company, subject to Rule 8A.24 of the Listing Rules and the PRC Company Law, effective on the [REDACTED];
- (f) authorization of the Board and its authorized persons to handle matters relating to, among other things, the [REDACTED], the issue and [REDACTED] of the H Shares; authorization of the Board to determine the [REDACTED]; and
- (g) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association which shall become effective on the [REDACTED].

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Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this Document that are or may be material:

- (a) the supplemental agreement to the shareholders agreement of Beijing Geekplus Technology Co., Ltd. (《北京極智嘉科技股份有限公司股東協議》之補充協議) dated December 16, 2024 entered into among Beijing Geekplus Technology Co., Ltd. (北京極智嘉科技股份有限公司) (our Company), Nanjing Geekplus Robotics Co., Ltd. (南京極智嘉機器人有限公司), Suzhou Geekplus Robotics Co., Ltd. (蘇州極智嘉機器人有限公司), Shanghai Geekplus Robotics Co., Ltd. (上海極智嘉機器人有限公司), Yancheng Geekplus Robotics Co., Ltd. (鹽城極智嘉機器人有限公司), Kunshan Geekplus Supply Chain Management Co., Ltd. (昆山極智嘉供應鏈管理有限公司), Shenzhen Geekplus Technology Co., Ltd. (深圳極智嘉科技有限公司), Hangzhou Geekplus Robotics Co., Ltd. (杭州極智嘉機器人有限公司), Wuhan Geekplus Robotics Co., Ltd. (武漢極智嘉機器人有限公司), Geek Plus International Company Limited, Geekplus SG Pte. Limited, Geekplus America Inc., Geekplus UK Limited, Geekplus Europe GmbH, Geekplus Korea Limited, Geekplus Technologies Limited, Geekplus HK Limited, Geekplus Canada Limited, Mr. Zheng Yong (鄭勇), Mr. Li Hongbo (李洪波), Mr. Liu Kai (劉凱), Mr. Chen Xi (陳曦), Tianjin Geek Chuangxiang Technology Partnership Enterprise (Limited Partnership) (天津極智創想科技合夥企業(有限合夥)), Tianjin Geek Chuangzhi Technology Partnership Enterprise (Limited Partnership) (天津極智創智科技合夥企業(有限合夥)), Tianjin Geek Juhe Technology Partnership Enterprise (Limited Partnership) (天津極智聚合科技合夥企業(有限合夥)), Tianjin Geek Heying Technology Partnership Enterprise (Limited Partnership) (天津極智合盈科技合夥企業(有限合夥)), Tianjin Geek Hexing Technology Partnership (Limited Partnership) (天津極智合興科技合夥企業(有限合夥)), Tianjin Geek Gonghe Technology Partnership Enterprise (Limited Partnership) (天津極智共合科技合夥企業(有限合夥)), Tianjin Geek Huijia Technology Partnership Enterprise (Limited Partnership) (天津極智匯佳科技合夥企業(有限合夥)), Tianjin Geek Gongying Technology Partnership (Limited Partnership) (天津極智共贏科技合夥企業(有限合夥)), Tianjin Geek Hechuang Technology Partnership (Limited Partnership) (天津極智合創科技合夥企業(有限合夥)), Tianjin Geek Huiju Technology Partnership (Limited Partnership) (天津極智匯聚科技合夥企業(有限合夥)), Marcasite Gem Holdings Limited, Panxin (Shanghai) Investment Center (Limited Partnership) (磐信(上海)投資中心(有限合夥)), Xiamen Yuanfeng Equity Investment Fund Partnership (Limited Partnership) (廈門源峰股權投資基金合夥企業(有限合夥)), GGV VII Investments Pte. Ltd., GGV VII Plus Investments Pte. Ltd., Wuxi V Fund II New Automobile Industry Investment Management Partnership (Limited Partnership) (無錫雲暉二期新汽車產業投資管理合夥企業(有限合夥)), Wuxi V Fund IoT Investment Management Partnership (Limited Partnership) (無錫雲暉物聯網投資管理合夥企業(有限合夥)),

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Gongqingcheng Guanzheng Investment Management Partnership (Limited Partnership) (共青城觀崢投資管理合夥企業(有限合夥)), Zhongwan Hezhi (Hefei) Venture Capital Fund Partnership (Limited Partnership) (中灣合智(合肥)創業投資基金合夥企業(有限合夥)), Zhongwan Hezhi No. 2 (Hefei) Venture Capital Fund Partnership (Limited Partnership) (中灣合智二號(合肥)創業投資基金合夥企業(有限合夥)), D1 SPV GK Master (Hong Kong) Limited, Vertex Ventures China III, L.P., Shanghai Volcanic Stone Phase I Equity Investment Partnership (Limited Partnership) (上海火山石一期股權投資合夥企業(有限合夥)), Redview Capital Investment II Limited, Suzhou Industrial Zone Gaorong Growth Investment Center (Limited Partnership) (蘇州工業園區高榕成長投資中心(有限合夥)), Shanghai Sailing Huihong Equity Investment Fund Partnership (Limited Partnership) (上海賽領匯鴻股權投資基金合夥企業(有限合夥)), Huasai Zhikang (Shanghai) Equity Investment Fund Partnership (Limited Partnership) (華賽智康(上海)股權投資基金合夥企業(有限合夥)), Vertex Growth Fund Pte. Ltd., Accelerator VI Ltd., China Internet Investment Fund (Limited Partnership) (中國互聯網投資基金(有限合夥)), NHTV Swarm Company (Hong Kong) Limited, B Capital (China) I HoldCo II Pte. Ltd., Hefei Jianheng New Energy Automobile Investment Fund Partnership (Limited Partnership) (合肥建恒新能源汽車投資基金合夥企業(有限合夥)), Qingdao Gaoxin Shengmei Private Equity Investment Fund Partnership (Limited Partnership) (青島高信聖美私募股權投資基金合夥企業(有限合夥)), Tianjin Chuangyi Information Technology Partnership (Limited Partnership) (天津創熠信息科技合夥企業(有限合夥)), Qingdao Qingyue Kailian Haiying Investment Partnership (Limited Partnership) (青島清悅凱聯海贏投資合夥企業(有限合夥)), Shanghai Yunyang Enterprise Management Consulting Co., Ltd. (上海雲場企業管理諮詢有限公司), Zhuhai Jianling Venture Capital Fund Partnership (Limited Partnership) (珠海健瓊風險投資基金合夥企業(有限合夥)), Tianjin Minjia Information Technology Partnership (Limited Partnership) (天津敏佳信息科技合夥企業(有限合夥)), Tianjin Jiesi Information Technology Partnership (Limited Partnership) (天津捷思信息科技合夥企業(有限合夥)), Hefei Suihe Science and Technology Innovation Equity Investment Fund Partnership (Limited Partnership) (合肥穗禾科創股權投資基金合夥企業(有限合夥)), Intel Asia-Pacific Research and Development Ltd. (英特爾亞太研發有限公司), CICC Generation (Suzhou) Emerging Industry Equity Investment Fund Partnership (Limited Partnership) (中金啟辰(蘇州)新興產業股權投資基金合夥企業(有限合夥)), Primus Cabibbo Limited, LDV Partners Fund I, L.P. and Forward Investment International Holding Limited, pursuant to which shareholders' special rights were to be terminated accordingly; and

(b) [REDACTED].

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INTELLECTUAL PROPERTY RIGHTS



As of the Latest Practicable Date, our Group has registered the following intellectual property rights which we consider to be material to our Group’s business.

Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Owner	Registration Number	Place of Registration
1	Geek+	Company	19146002	PRC
2	Geek+	Company	19145997	PRC
3	Geek+	Company	19146070	PRC
4	Geek+	Company	19146094	PRC
5	geekplus.ai	Company	28250553	PRC
6	geekplus.ai	Company	28244230	PRC
7	geekplus.ai	Company	28232887	PRC
8	geekplus.ai	Company	28239720	PRC
9	极智嘉	Company	41048794	PRC
10	极智嘉	Company	41050400	PRC
11	极智嘉	Company	41050413	PRC
12	极智嘉	Company	41056891	PRC
13	极智嘉	Company	41055086	PRC
14	极智嘉	Company	41051987	PRC
15	Geek+	Company	43994172	PRC
16	Geek+	Company	43996604	PRC
17	RoboShuttle	Company	48373782	PRC
18	RoboShuttle	Company	48364959	PRC

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No.	Trademark	Owner	Registration Number	Place of Registration
19	RoboShuttle	Company	48365480	PRC
20	RoboShuttle	Company	48367312	PRC
21	极智链	Company	55517411	PRC
22	极智链	Company	55512722	PRC
23	GeekChain	Company	55491785	PRC
24	GeekChain	Company	55546963	PRC
25		Company	57624737	PRC
26		Company	58878681	PRC
27	Geekplus Matrix	Company	57844326	PRC
28	Geekplus Matrix	Company	57854141	PRC
29	Geekplus Matrix	Company	57838816	PRC
30	Geekplus Matrix	Company	57850751	PRC
31	GINO	Company	58873561	PRC
32	ShuttleDock	Company	59317952	PRC
33	PopPick	Company	59866917	PRC
34	PopPick	Company	59865012	PRC
35	PopPick	Company	59852132	PRC
36	Geekplus	Company	60905363	PRC
37	Geekplus	Company	60905871	PRC
38	Geekplus	Company	62421973	PRC
39	Geekplus	Company	62423464	PRC
40	PopPick	Company	018581794	European Union
41	PopPick	Company	7381355	United States

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No.	Trademark	Owner	Registration Number	Place of Registration
42	Geek+	Company	6243752	United States
43	极智嘉	Company	305839589	Hong Kong
44	Geek+	Company	305151753	Hong Kong
45	PopPick	Company	306107968	Hong Kong
46	Geek+	Company	018627036	European Union
47	Geek+	Company	018159344	European Union
48	PopPick	Company	018581794	European Union
49	PopPick	Company	G1651421	Japan
50	Geek+	Company	6210234	Japan
51	Geek+	Company	02074260	Taiwan
52	Geek+	Company	40202000500S	Singapore
53	PopPick	Company	40202262685Y	Singapore
54	Geek+	Company	WO0000001666523	United Kingdom
55	PopPick	Company	WO0000001651421	United Kingdom
56	PopPick	Company	G1651421	South Korea
57	Skycube	Company	019081730	European Union
58	Skycube	Company	UK00004102329	United Kingdom
59	RoboShuttle	Company	80265853	PRC
60	RoboShuttle	Company	80251829	PRC
61	RoboShuttle	Company	80250790	PRC
62	RoboShuttle	Company	80247605	PRC
63	RoboShuttle	Company	7636667	United States
64	Geek+	Company	1275893	Canada

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Patents

As of the Latest Practicable Date, we are the owner of the following material patents, details of which are as follows:

No.	Patent Description	Registered Owner	Patent Number	Place of Registration
1. . .	設備調度方法、立庫存儲系統、電子設備及存儲介質	Company	ZL202410961798.X	PRC
2. . .	機器人避障方法、裝置、設備和可讀存儲介質	Company	ZL202311629884.2	PRC
3. . .	揀選工作站、揀選系統及揀選系統的控制方法	Company	ZL202311160019.8	PRC
4. . .	物品搬運方法、取物裝置及搬運機器人	Company	ZL202410080721.1	PRC
5. . .	安全控制方法、系統、移動設備及電子設備	Company	ZL202310745015.X	PRC
6. . .	搬運機器人、託盤元件及其限位元調節機構	Company	ZL202310599502.X	PRC
7. . .	取箱方法、裝置、機器人和存儲介質	Company	ZL202310182253.4	PRC
8. . .	保護區域確定方法及裝置	Company	ZL202310179937.9	PRC
9. . .	倉儲系統及其控制方法	Company	ZL202210138889.4	PRC
10. . .	揀選系統和方法	Company	ZL202111250965.2	PRC
11. . .	機器人、二維碼位姿檢測的方法	Company	ZL202011457294.2	PRC
12. . .	一種機器人及定位方法	Company	ZL202011487913.2	PRC
13. . .	一種貨箱抱取機器人及其抱取方法	Company	ZL202011024805.1	PRC
14. . .	一種倉庫搬運調度系統及控制方法	Company	ZL202010935111.7	PRC
15. . .	存儲位元指引系統及方法	Company	ZL202011314771.X	PRC
16. . .	一種貨品上架系統和方法	Company	ZL202011154608.1	PRC
17. . .	機器人以及機器人行進方法	Company	ZL202010948355.9	PRC
18. . .	機器人以及基於機器人的容器存入、取出方法	Company	ZL202010651759.1	PRC
19. . .	一種物品歸庫系統及物品歸庫方法	Company	ZL202010479482.9	PRC
20. . .	一種搬運機器人、取箱方法、上貨方法及倉儲物流系統	Company	ZL202010518017.1	PRC
21. . .	一種倉儲系統和倉儲控制方法	Company	ZL202010703245.6	PRC
22. . .	一種閣樓式倉儲系統及倉儲處理方法	Company	ZL202010772779.4	PRC
23. . .	一種取貨箱設備及機器人	Company	US12,116,204B2	United States
24. . .	搬運方法、搬運裝置及搬運系統	Company	EP3782934	European Patent Office
25. . .	貨架的管理方法及系統、揀選區及庫存揀選系統	Company	7084538	Japan
26. . .	貨架的管理方法及系統、揀選區及庫存揀選系統	Company	EP3805131	European Patent Office
27. . .	機器人調度、機器人路徑的控制方法、伺服器和存儲介質	Company	US11,969,896B2	United States
28. . .	機器人調度、機器人路徑的控制方法、伺服器和存儲介質	Company	10-2542218	South Korea
29. . .	容器存儲系統、倉儲系統、機器人控制方法和機器人	Company	ZL202010535635.7	PRC
30. . .	包裹分揀系統和方法	Company	US11,498,771B2	United States
31. . .	自助式作業系統、方法和操作門	Company	US11,599,849B2	United States
32. . .	分揀系統及方法	Company	US11,691,180B2	United States
33. . .	機器人路徑調度方法、伺服器及存儲介質	Company	US11,052,539B2	United States
34. . .	庫存系統及貨物的存取方法	Company	ZL201911396802.8	PRC
35. . .	一種基於密集存儲的貨箱搬運方法及裝置	Company	7544812	Japan
36. . .	應用於貨到人系統的管理方法以及裝置、系統、伺服器和電腦存儲介質	Company	US11,724,879B2	United States
37. . .	應用於貨到人系統的管理方法以及裝置、系統、伺服器和電腦存儲介質	Company	EP3816886	European Patent Office
38. . .	對接貨物容器的方法、裝置、機器人和存儲介質	Company	US11,300,971B2	United States
39. . .	貨物分揀系統及方法	Company	US11,194,337B2	United States
40. . .	貨物分揀系統及方法	Company	EP3795263	European Patent Office
41. . .	倉儲存取系統及方法	Company	US11,377,299B2	United States
42. . .	倉儲存取系統及方法	Company	6885644	Japan
43. . .	倉儲管理系統及方法	Company	US11,584,589B2	United States
44. . .	基於地面紋理圖像的導航方法、裝置、設備及存儲介質	Company	US11,644,338B2	United States
45. . .	一種搬運機器人、取貨箱方法及放貨箱方法	Company	ZL202010536681.9	PRC
46. . .	機器人	Company	US11,827,450B2	United States

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No.	Patent Description	Registered Owner	Patent Number	Place of Registration
47 . .	機器人、搬運系統及方法	Company	EP3786085	European Patent Office
48 . .	柔性底座以及包括該柔性底座的搬運機器人	Company	ZL201611256379.8	PRC
49 . .	搬運方法、搬運裝置及搬運系統	Company	US11,286,113B2	United States
50 . .	倉儲管理系統及方法	Company	10-2404136	South Korea
51 . .	柔性底座和自驅動機器人	Company	US10,906,589B2	United States
52 . .	柔性底座和自驅動機器人	Company	10-2208584	South Korea
53 . .	柔性底座和自驅動機器人	Company	6691976	Japan
54 . .	倉儲與揀選相結合的物品運送系統及方法	Company	US11,409,301B2	United States
55 . .	機器人、搬運系統及方法	Company	US11,104,516B2	United States
56 . .	機器人、搬運系統及方法	Company	6848081	Japan
57 . .	物品分揀系統及方法	Company	6660406	Japan
58 . .	自動運輸單元及其運動控制方法和裝置以及自動分揀系統	Company	US11,353,876B2	United States
59 . .	自動運輸單元及其運動控制方法和裝置以及自動分揀系統	Company	10-2329519	South Korea
60 . .	包裹分揀平台、系統、方法及物品分揀系統資料處理	Company	US11,123,770B2	United States
61 . .	一種出庫分配方法和出庫分配裝置	Nanjing Geekplus	ZL201810272969.2	PRC
62 . .	任務創建方法、裝置、設備及存儲介質	Company	ZL201910995155.6	PRC
63 . .	庫存支架組、倉儲系統、機器人控制方法和機器人	Company	ZL201911229065.2	PRC
64 . .	一種貨物處理系統及貨物處理的方法	Company	ZL201911037866.9	PRC
65 . .	貨架的排隊方法及系統	Company	ZL201910636295.4	PRC
66 . .	機器人及機器人丟碼後的重新定位方法	Company	ZL201910579097.9	PRC
67 . .	訂單處理方法、裝置、設備和存儲介質	Company	ZL201910487280.6	PRC
68 . .	一種物品揀選系統	Company	ZL201910528519.X	PRC
69 . .	集備貨和揀選為一體的庫存區域、庫存管理系統及方法	Company	ZL201910285592.9	PRC
70 . .	一種搬運機器人	Company	ZL201910320318.0	PRC
71 . .	一種搬運機器人	Company	ZL201910319709.0	PRC
72 . .	一種搬運機器人、倉儲物流系統及貨箱搬運方法	Company	ZL201910087638.6	PRC
73 . .	倉儲存取系統及方法	Company	ZL201811051974.7	PRC
74 . .	一種搬運機器人及倉儲系統	Company	ZL201811614557.9	PRC
75 . .	一種貨物密集存儲方法、裝置、系統及存儲介質	Company	ZL201811208950.8	PRC
76 . .	一種貨物上架方法、裝置、電子設備及存儲介質	Company	ZL201811646217.4	PRC
77 . .	自動補貨的倉儲系統和自動補貨方法	Nanjing Geekplus	ZL201811261310.3	PRC
78 . .	對接貨物容器的方法、裝置、機器人和存儲介質	Company	ZL201811214271.1	PRC
79 . .	播種位元分配方法、裝置、伺服器及介質	Company	ZL201810884463.7	PRC
80 . .	貨架位置調整方法、裝置、電腦設備和存儲介質	Company	ZL201810796192.X	PRC
81 . .	一種防貨架傾倒的控制方法、裝置、設備和介質	Company	ZL201810669728.1	PRC
82 . .	一種訂單處理方法、裝置、伺服器及存儲介質	Company	ZL201810864364.2	PRC
83 . .	機器人路徑的控制方法、裝置、伺服器和存儲介質	Company	ZL201810643118.4	PRC
84 . .	貨架命中方法、裝置、伺服器和介質	Company	ZL201810557067.3	PRC
85 . .	機器人運行精度監測方法、裝置、機器人、伺服器和介質	Company	ZL201810908212.8	PRC
86 . .	二維碼的品質監測方法、裝置、機器人、伺服器和介質	Company	ZL201810908588.9	PRC
87 . .	貨架移動的精度監測方法、裝置、機器人、伺服器和介質	Company	ZL201810813414.4	PRC
88 . .	訂單處理方法、裝置、電子設備以及電腦可讀存儲介質	Company	ZL201810492308.0	PRC
89 . .	集存儲揀選於一體的物品運送系統及方法	Company	ZL201810038038.6	PRC
90 . .	搬運方法、搬運裝置及搬運系統	Company	ZL201810352344.7	PRC
91 . .	翻板機構、機器人和裝置	Company	ZL201711329537.2	PRC
92 . .	帶有安檢功能的物品分揀系統及方法	Company	ZL201711283191.7	PRC
93 . .	自動運輸單元、運動控制方法和裝置以及自動分揀系統	Company	ZL201710945826.9	PRC
94 . .	包裹分揀平台、系統和方法	Company	ZL201710919999.3	PRC
95 . .	物品分揀方法、區域佈局、分揀系統及路徑優化方法	Company	ZL201710938136.0	PRC
96 . .	物品分揀系統及方法	Company	ZL201710928946.8	PRC
97 . .	一種訂單處理方法、裝置、電子設備及存儲介質	Company	ZL202011299689.4	PRC
98 . .	機器人位置確定方法、裝置以及系統	Company	ZL202011258055.4	PRC
99 . .	機器人調度、機器人路徑的控制方法、伺服器和存儲介質	Company	7005794	Japan
100 . .	一種故障上報方法、系統、物流倉庫自動送貨車和輔助上報設備	Company	ZL201911414736.2	PRC

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No.	Patent Description	Registered Owner	Patent Number	Place of Registration
101.	基於地面紋理圖像的導航方法、裝置、設備及存儲介質	Company	6921341	Japan
102.	機器人、搬運系統及方法	Company	7216755	Japan
103.	一種物品上架處理系統、方法及裝置	Company	ZL201911300070.8	PRC
104.	庫存理貨系統及方法	Company	ZL201911199367.X	PRC
105.	基於機器人的揀貨或補貨方法系統	Company	ZL201810545727.6	PRC
106.	自動物流分揀系統和自動物流分揀方法	Company	ZL201710938309.9	PRC
107.	倉儲管理系統及方法	Company	ZL202011223032.X	PRC
108.	一種機器人、機器人控制方法	Company	ZL202011103712.8	PRC
109.	一種庫存物品揀選系統、方法	Company	ZL202011445814.8	PRC
110.	庫存容器作業系統和方法	Company	ZL202011108968.8	PRC
111.	搬運系統及搬運方法	Company	ZL202011018075.4	PRC
112.	一種貨物搬運系統及貨物搬運方法	Company	ZL202011259615.8	PRC
113.	物品分揀系統和方法	Company	ZL202011103665.7	PRC
114.	一種庫存管理方法及系統	Company	7576099	Japan
115.	一種庫存管理方法及系統	Company	ZL202010477658.7	PRC
116.	一種搬運機器人、取箱方法、貨箱上貨方法及倉儲物流系統	Company	7470208	Japan
117.	一種機器人及機器人的定位方法	Company	ZL202011627423.8	PRC
118.	無人配送系統及方法	Company	US12139339B2	United States
119.	集備貨和揀選為一體的庫存區域、庫存管理系統及方法	Company	7018547	Japan
120.	貨架的管理方法及系統、揀選區及庫存揀選系統	Company	10-2581222	South Korea
121.	貨架的管理方法及系統、揀選區及庫存揀選系統	Company	6957772	Japan
122.	物品包裝填充方法、物品裝箱方法、裝置及控制系統	Company	US12,122,548B2	United States
123.	容器存儲系統、倉儲系統和機器人	Company	7280433	Japan
124.	訂單處理方法以及裝置、商品體積推定方法及裝置	Company	6935600	Japan
125.	應用於貨到人系統的管理方法以及裝置、系統、伺服器和電腦存儲介質	Company	10-2284585	South Korea
126.	移動機器人	Company	US11,401,110B2	United States
127.	物品運送系統及方法	Company	10-2324662	South Korea
128.	物品分揀系統及方法	Company	US11,504,745B2	United States
129.	分揀系統及方法	Company	ZL201910766018.5	PRC
130.	一種揀選區及庫存揀選系統	Company	ZL201910354343.0	PRC
131.	物料搬運方法、裝置、系統、伺服器及存儲介質	Company	ZL201910107323.3	PRC
132.	機器人的消防控制方法、裝置、伺服器和存儲介質	Company	ZL201810785131.3	PRC
133.	應用於貨到人系統的貨架搬運方法、裝置及系統	Company	ZL201810579176.5	PRC
134.	揀選方法、揀選系統、設備和可讀存儲介質	Company	ZL202411296693.3	PRC
135.	容器取放方法及裝置	Company	ZL202311310757.6	PRC
136.	倉儲系統和倉儲方法	Company	ZL202310233624.7	PRC
137.	貨物揀選方法、裝置、電子設備和可讀存儲介質	Company	ZL202211445093.X	PRC
138.	倉庫貯蔵システム及び方法(倉儲系統及方法)	Company	特許第7633466號	Japan
139.	一種倉儲調度系統及方法	Company	ZL202110616228.3	PRC
140.	一種任務分配系統及任務分配方法	Company	ZL202011036219.9	PRC
141.	機器人任務分配方法、裝置、電子設備和存儲介質	Company	ZL202010898752.X	PRC
142.	Goods transport system and method	Company	US12,164,288B2	United States
143.	WAREHOUSING MANAGEMENT SYSTEM AND METHOD	Company	US12,221,280B2	United States

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Copyrights

As of the Latest Practicable Date, we have the following copyrights which we consider to be or may be material to our business:

No.	Copyright Name	Registered Owner	Registration Number	Registration Date
1.	機器人嵌入式控制軟件V1.0	Company	2016SR399794	December 28, 2016
2.	“貨到人”庫存管理系統V1.0	Company	2016SR400353	December 28, 2016
3.	倉儲地圖編輯軟件系統V1.0	Company	2016SR400073	December 28, 2016
4.	機器人“貨到人”系統模擬軟件V1.0	Company	2016SR397856	December 27, 2016
5.	倉庫全域任務調度系統V1.0	Company	2016SR399357	December 27, 2016
6.	倉庫管理系統V1.0	Company	2016SR400071	December 28, 2016
7.	多機器人系統路徑規劃軟件V2.5.0	Company	2018SR123652	February 26, 2018
8.	落地式分揀系統V2.1.0	Nanjing Geekplus	2019SR0622795	June 17, 2019
9.	智能存取系統V3.1.0	Nanjing Geekplus	2019SR0626162	June 18, 2019
10.	密集存儲系統V4.1.0	Nanjing Geekplus	2019SR0626173	June 18, 2019
11.	機器人管理系統V6.1.0	Nanjing Geekplus	2019SR0626184	June 18, 2019
12.	倉儲管理系統V7.1.0	Nanjing Geekplus	2019SR0626733	June 18, 2019
13.	SLAM智能搬運系統V1.0	Suzhou Geekplus	2019SR0820114	August 7, 2019
14.	分揀系統V1.0	Suzhou Geekplus	2019SR0818730	August 7, 2019
15.	機器人調度系統軟件V1.0	Suzhou Geekplus	2019SR0825076	August 8, 2019
16.	介面平台系統軟件V1.0	Suzhou Geekplus	2019SR0825073	August 8, 2019
17.	極智倉儲BI平台1.0	Company	2020SR0226952	March 9, 2020
18.	機器人數據中心軟件V1.0	Company	2020SR1872966	December 22, 2020
19.	極智倉儲BI系統V2.0	Company	2020SR1910487	December 29, 2020
20.	智能倉儲自動化運維監管系統V1.0	Company	2020SR1872829	December 22, 2020
21.	機器人智能倉儲調度系統軟件V1.0	Company	2020SR1872831	December 22, 2020
22.	極智嘉倉儲控制系統(WCS)模組軟件 [簡稱:極智嘉倉儲控制系統(WCS)模 組]V1.0	Company	2022SR0556226	May 5, 2022
23.	運維工具平台[簡稱:GMT]V1.0	Company	2023SR0324593	March 13, 2023
24.	機器人管理系統[簡稱:RMS]V5.6	Company	2023SR0359162	March 17, 2023
25.	極智嘉商業智能分析雲平台[簡稱:極智 BI]V1.5	Company	2023SR0359164	March 17, 2023
26.	倉庫任務執行系統[簡稱:WES]V2.0	Company	2023SR0324595	March 13, 2023
27.	智能倉儲管理系統[簡稱:IWMS]V5.5.1	Company	2023SR0324594	March 13, 2023
28.	機器人管理系統[簡稱:RMS]V5.6.1	Company	2023SR0574080	May 30, 2023
29.	分揀系統[簡稱:GSS]V2.5.4	Suzhou Geekplus	2023SR0789180	July 4, 2023
30.	介面平台系統[簡稱:IPS]V3.4	Suzhou Geekplus	2023SR0789181	July 4, 2023
31.	貨架到人揀選系統[簡稱:GPS]V5.2.0	Company	2023SR0789174	July 4, 2023
32.	貨箱到人揀選系統[簡稱:GRS]V1.0.2	Company	2023SR0789183	July 4, 2023
33.	Matrix平台V1.5.2	Company	2023SR0853265	July 19, 2023
34.	極智搬運系統[簡稱:GMS]V3.2	Company	2023SR0860133	July 20, 2023
35.	GPlan規劃仿真輔助系統[簡稱 :GPlan]V1.4	Company	2023SR0881911	August 2, 2023

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No.	Copyright Name	Registered Owner	Registration Number	Registration Date
36	極智嘉服務運維軟件[簡稱:GMT]V2.0.0	Company	2024SR0553030	April 24, 2024
37	Matrix平台V1.9.1	Company	2024SR1031232	July 19, 2024
38	RoboGo軟件1.0.10	Company	2024SR1030555	July 19, 2024
39	RoboDM[簡稱:RDM]1.1.20	Company	2024SR1030085	July 19, 2024
40	機器人調度管理系統[簡稱:RMS]V5.8.3	Company	2024SR1316825	September 6, 2024
41	極智嘉系統實施軟件[簡稱:G-Deploy] V2.3.0	Company	2025SR0265318	February 17, 2025
42	倉庫執行系統[簡稱:WES]V5.4.3	Company	2025SR0288724	February 19, 2025

Domain Name

As of the Latest Practicable Date, we have the following registered internet domain name which we consider to be or may be material to our business:

No.	Domain Name	Registered Owner	Expiry Date
1	geekplus.cc	Company	August 5, 2027
2	geekplus.cloud	Company	July 27, 2027
3	geekplus.club	Company	February 9, 2027
4	geekplus.cn	Company	December 18, 2028
5	geek-plus.cn	Company	April 27, 2027
6	geekplus.com.cn	Company	April 27, 2027
7	geekplus.com	Company	November 17, 2028
8	geekplus.top	Company	February 9, 2027
9	geekplusrobotics.com	Company	April 14, 2029
10	極智嘉.cn	Company	February 26, 2025

Save as the above, as of the Latest Practicable Date, there were no other intellectual property rights which were material to our business.

FURTHER INFORMATION ABOUT OUR DIRECTORS, SUPERVISORS, CHIEF EXECUTIVE AND SUBSTANTIAL SHAREHOLDERS

Interests and short positions of our Directors, Supervisors and chief executive of our Company in the Shares, underlying Shares and debentures of our Company and our associated corporations

Save as disclosed in the section headed “Substantial Shareholders”, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] and the [REDACTED] are not exercised), so far as our Directors are aware, none of our Directors, Supervisors and chief executive has any interests and short positions in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) (i) which will have to be notified to us and the Stock Exchange

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pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or (ii) which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or (iii) which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules.

Interests of the substantial shareholders in other members of our Group

As of the Latest Practicable Date, our subsidiaries were all wholly owned by us and our Directors are not aware of any persons who would, immediately following the completion of the [REDACTED], be directly or indirectly interested in 10% or more of the issued voting Shares of the other members of our Group (other than our Company).

Particulars of Directors’ and Supervisors’ Service Contracts and Appointment Letters

We [have entered] into a service contract or a letter of appointment with each of our Directors and Supervisors in respect of, among other things, compliance with the relevant laws and regulations and the Articles of Association.

Save as disclosed above, we have not entered, and do not propose to enter, into any service contracts with any of our Directors or Supervisors in their respective capacities as Directors or Supervisors (other than contracts expiring or determinable by the employer within one year without any payment of compensation (other than statutory compensation)).

Remuneration of Directors and Supervisors

Save as disclosed in “Directors, Supervisors and Senior Management” and Note to the Accountants’ Report set out in Appendix I to this Document, none of our Directors or Supervisors received other remunerations or benefits in kind from us for the three financial years ended December 31, 2022, 2023 and 2024.

Under the arrangement currently in force, we estimate that the aggregate remuneration payable to, including any benefits in kind receivable by, our Directors and Supervisors by any member of our Group in respect of the year ending December 31, 2025 is approximately RMB14.98 million.

There is no arrangement under which any Director or Supervisor has waived or agreed to waive any remuneration or benefits in kind during the Track Record Period.

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Disclaimers

Save as disclosed in this Document:

- (a) none of our Directors, their respective close associates (as defined under the Listing Rules) or Shareholders who own more than 5% of the number of issued shares of our Company have any interests in the five largest suppliers of our Group, and all of our five largest suppliers in each year/period during the Track Record Period are Independent Third Parties; and
- (b) none of our Directors, Supervisors or any of the parties listed in “Qualifications of Experts” in this Appendix is:
 - a. interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this Document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group;
 - b. or materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to our business.

PARTNERSHIP AGREEMENTS OF OUR EMPLOYEE INCENTIVE PLATFORMS

In recognition of the contributions of our current or former employees and consultants and to incentivize them to further promote our development, Geek Gongying, Geek Hechuang, Geek Huiju, Geek Hexing, Geek Gonghe and Geek Huijia were established in the PRC as our Employee Incentive Platforms in the form of PRC limited partnerships. The participants of our employee incentives have been given limited partnership interests of these Employee Incentive Platforms as awards.

The following is a summary of the principal terms of the partnership agreements of our aforesaid Employee Incentive Platforms. As of the date of this Document, all awards corresponding to the underlying Shares held by each of the Employee Incentive Platforms have been granted and vested.

For details of the partners of such Employee Incentive Platforms, including the interests held by our Directors, Supervisors, senior management, connected persons, current and former employees and consultants, see “History, Development and Corporate Structure – Employee Incentive Platforms.”

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Partnership Agreements of Geek Gongying, Geek Hechuang, Geek Huiju, Geek Hexing and Geek Gonghe

The partnership agreements of Geek Gongying, Geek Hechuang, Geek Huiju, Geek Hexing and Geek Gonghe are in substantially the same form, setting out, among others, the following key arrangements.

Purpose and administration

The purpose of the partnership is to achieve satisfactory investment returns for its partners. The general partner shall be responsible for the management and operations of the partnership as well as represent the partnership, whereas the limited partners shall not participate in partnership affairs.

Restrictions

Before the [REDACTED] and before the expiration of the lock-up period corresponding to the Shares held by the partnership (the “**Lock-up Period**”), the partnership shall not transfer any of the Shares held, nor shall it create any pledge or other encumbrance on the Shares held, unless otherwise allowed by the relevant laws, regulations and rules.

The partnership interests held by the partners shall be subject to additional respective restriction period (the “**Restriction Period**”) as specified in the partnership agreement. In the event of termination of employment with the Company, its subsidiary or branch, a limited partner shall transfer his/her interests subject to restriction period to the general partner or his/her designated person. In the event of material defaults specified under the partnership agreement, the limited partner shall transfer all the interests held to the general partner or his designated person. The material defaults aforementioned include but not limited to: (a) intentionally or negligently disclosing the Group’s technical, commercial, or other secrets; (b) breaching contractual obligations with the Group, including non-compete agreements; (c) engaging in bribery, money laundering, or illegal appropriation of the Group’s assets; (d) any violation of the restrictions on the transfer of partnership interests under the partnership agreement; (e) failing to sign relevant documents or provide necessary assistance regarding the designated transferee’s acquisition and holding of the investment interest in accordance with the partnership agreement; (f) undertaking actions that, according to the Articles of Association and/or applicable laws and regulations, require approval by the Shareholders’ meeting or the Board, without obtaining such approval, or violating decisions made by the Shareholders’ meeting or the Board and (g) other situations that do not comply with the Articles of Association and/or the partnership agreement, or that seriously harm the legitimate rights and interests of the Group, the partnership, or other partners of the enterprise.

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Disposal of partnership interests

After the Lock-up Period and the Restriction Period, the partnership may dispose the Shares in accordance with the partnership agreement as per the request of the limited partners and according to plans determined by the general partner, in compliance with the applicable law, regulations and rules. The proceeds from the disposal of the Shares, after deducting the corresponding taxes and fees in accordance with the law and the partnership expenses, shall be distributed to the corresponding partner, and the partner’s subscribed capital contribution and ownership in the partnership shall be reduced accordingly.

Partnership Agreement of Geek Huijia

As set out in the partnership agreement of Geek Huijia, the purpose of Geek Huijia is to, among others, maximize the interests of its partners. Its general partner shall be responsible for the management and operations of the partnership as well as represent the partnership, whereas the limited partner shall not participate in partnership affairs.

As of the Latest Practicable Date, Geekplus Starry Universe LP (“**Geekplus Starry**”) was the sole limited partner of Geek Huijia. As of the Latest Practicable Date, Geekplus Starry’s general partner was Geekplus Ideal World Limited (wholly owned by Mr. Fung Ka Ho (馮家浩), our employee), and Geekplus Starry’s limited partners were the overseas employees of the Group. According to the partnership agreement of Geekplus Starry, the general partner shall be in charge of managing and administering the partnership affairs such as determining the partnership actions, admission of limited partners, etc., whereas the limited partners shall take no part in the management or control of the partnership’s business. No transfer of any limited partnership interest shall be made unless the prior written consent of the general partner has been obtained. The partnership interests of the partners shall be subject to the restriction period according to the partnership agreement. Upon [REDACTED] and subject to the expiration of any lock-up period of Geek Huijia in accordance with the applicable laws or regulations, a limited partner may elect to withdraw all or some of its interests in Geekplus Starry according to the partnership agreement, whereby the general partner shall cause Geek Huijia to sell a corresponding number of Shares in proportion to the number of partnership interests in Geekplus Starry requested to withdraw by the limited partner, and Geekplus Starry shall pay a sum as determined by the general partner to the limited partner as permitted by applicable laws.

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OTHER INFORMATION

Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to impose on our Company or any of the subsidiaries of the Company.

Litigation

As of the Latest Practicable Date, no member of our Group was involved in any litigation, arbitration, administrative proceedings or claims of material importance, and, so far as we are aware, no litigation, arbitration, administrative proceedings or claims of material importance are pending or threatened against any member of our Group.

Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred any material preliminary expenses.

Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the seller and purchaser is HK\$1.00 for every HK\$1,000 (or part thereof) of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

Promoters

All of the promoters of the Company are the then Shareholders as at March 22, 2021 immediately before our conversion into a joint stock limited liability company. Save as disclosed in this Document, within the two years immediately preceding the date of this Document, no cash, securities or benefit has been paid, allotted or given, or is proposed to be paid, allotted or given to the promoters named above in connection with the [REDACTED] or the related transactions described in this Document.

No Material Adverse Change

Our Directors confirm that up to Latest Practicable Date, there has been no material adverse change in our financial, operational or trading positions or prospects since December 31, 2024, being the end of the period reported on as set out in the Accountants’ Report included in Appendix I to this Document.

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Qualifications of Experts

The qualifications of the experts who have given opinions or advice in this Document are as follows:

Name	Qualification
Morgan Stanley Asia Limited (in no particular order)	A licensed corporation under the SFO to conduct Type 1 (dealing in securities), Type 4 (advising on securities), Type 5 (advising on futures contracts), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities as defined under the SFO
China International Capital Corporation Hong Kong Securities Limited (in no particular order)	A licensed corporation under the SFO for Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
JunHe LLP	Legal adviser to our Company as to PRC law
Hogan Lovells	International Sanctions Legal Adviser
H.Y. Leung & Co. LLP	Legal adviser to our Company as to Hong Kong data privacy protection laws
Loeb & Loeb LLP	Legal adviser to our Company as to United States data privacy protection laws
Eversheds Sutherland (International) LLP	Legal adviser to our Company as to UK data privacy protection laws
Eversheds Sutherland (Germany) Rechtsanwälte Steuerberater Solicitors Partnerschaft mbB	Legal adviser to our Company as to Germany data privacy protection laws
Shin & Kim LLC	Legal adviser to our Company as to South Korea data privacy protection laws
KPMG	Certified Public Accountants, and Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
China Insights Industry Consultancy Limited	Industry consultant

As of the Latest Practicable Date, none of the experts named above had any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

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Consent of Experts

Each of the experts as referred to “— Qualifications of Experts” in this Appendix has given and has not withdrawn their respective written consents to the issue of this Document with the inclusion of their reports and/or letters (as the case may be) and the references to their names included in the form and context in which they are respective included.

Joint Sponsors

The Joint Sponsors have made an [REDACTED] on our behalf to the [REDACTED] Committee for the [REDACTED] of, and permission to deal in, our H Shares. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. Each of the Joint Sponsors will receive a fee of US\$400,000 for acting as a sponsor for the [REDACTED].

Binding Effect

This Document shall have the effect, if any [REDACTED] is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

Bilingual Document

The English language and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Miscellaneous

Save as otherwise disclosed in this Document:

- (a) within the two years preceding the date of this Document:
 - a. no share or loan capital of our Company or any of our subsidiaries has been issued or agreed to be issued, or is proposed to be fully or partly paid either for cash or a consideration other than cash;
 - b. no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

- c. no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share of our Company or any of our subsidiaries; and
- d. no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company;
- (b) there are no founder, management or deferred shares or any debentures in our Company or any of our subsidiaries;
- (c) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;
- (d) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this Document;
- (e) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (f) our Company has no outstanding convertible debt securities or debentures;
- (g) there is no arrangement under which future dividends are waived or agreed to be waived;
- (h) none of our equity and debt securities is [REDACTED] or dealt with in any other stock exchange nor is any [REDACTED] or permission to deal being or proposed to be sought;
- (i) our Company is a joint stock limited company and is subject to the PRC Company Law; and
- (j) our Company has adopted a code of conduct regarding Directors’ and Supervisors’ securities transactions on terms as required under the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules.