

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about our Business — Summary of Material Contracts”; and
- (b) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Consent of Experts.”

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Company’s website (www.geekplus.com) and the Stock Exchange’s website (<https://www.hkexnews.hk>) up to and including the date which is 14 days from the date of this Document:

- (a) the Articles of Association;
- (b) the audited consolidated financial statements of our Company for the three financial years ended December 31, 2022, 2023 and 2024;
- (c) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this Document;
- (d) the report on the unaudited [REDACTED] financial information from KPMG, the text of which is set out in Appendices II to this Document;
- (e) the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about our Business — Summary of Material Contracts”;
- (f) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Consent of Experts”;
- (g) the service contracts and letters of appointment referred to in “Appendix IV — Statutory and General Information — Further Information about our Directors, Supervisors, Chief Executive and Substantial Shareholders — Particulars of Directors’ and Supervisors’ Service Contracts and Appointment Letters”;

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- (h) the industry report issued by China Insights Industry Consultancy Limited referred to in “Industry Overview”;
- (i) the legal opinion issued by JunHe LLP, our PRC Legal Adviser, in respect of among other things, the general corporate matters and property interests of our Group under the PRC law;
- (j) the legal memorandum issued by Hogan Lovells, our International Sanctions Legal Adviser;
- (k) the legal opinion issued by H.Y. Leung & Co. LLP, in respect of certain areas of Hong Kong data privacy protection laws;
- (l) the legal opinion issued by Loeb & Loeb LLP, in respect of certain areas of United States data privacy protection laws;
- (m) the legal opinion issued by Eversheds Sutherland (International) LLP, in respect of certain areas of UK data privacy protection laws;
- (n) the legal opinion issued by Eversheds Sutherland (Germany) Rechtsanwälte Steuerberater Solicitors Partnerschaft mbB, in respect of certain areas of Germany data privacy protection laws;
- (o) the legal opinion issued by Shin & Kim LLC, in respect of certain areas of South Korea data privacy protection laws; and
- (p) a copy of the following PRC laws, together with unofficial English translations:
 - a. the PRC Company Law;
 - b. the PRC Securities Law; and
 - c. the Overseas Listing Trial Measures.