
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contract referred to in “Appendix IV — Statutory and General Information — Further Information about the Business — Summary of Material Contract”; and
- (b) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Qualifications and Consents of Experts” of this Document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at www.hnlens.com during a period of 14 days from the date of this Document:

- (a) the Articles of Association;
- (b) the Accountants’ Report, the report on review of condensed consolidated financial statements and the report on the unaudited [REDACTED] financial information prepared by Deloitte Touche Tohmatsu, the texts of which are set out in “Appendix I — Accountants’ Report”, “Appendix IA — Report on Review of Condensed Consolidated Financial Statements” and “Appendix II — Unaudited [REDACTED] Financial Information,” respectively;
- (c) the audited consolidated financial statements of the Group for the years ended December 31, 2022, 2023 and 2024;
- (d) the legal opinion from Sundial Law Firm, the Company’s PRC Legal Advisor, in respect of, among other things, the general matters and property interests of our Group under the PRC laws;
- (e) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. referred to in the section headed “Industry Overview” in this Document;
- (g) the PRC Company Law, the PRC Securities Law, the Overseas Listing Trial Measures and the Guidelines for the Articles of Association of Listed Companies issued by the CSRC together with their unofficial English translations;
- (h) the service contracts between each of the Directors and Supervisors and the Company referred to in “Appendix IV — Statutory and General Information — Further Information about the Business — Particulars of the Service Contracts” of this Document;

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- (i) the material contract referred to in “Appendix IV — Statutory and General Information — Further Information About the Business — Summary of Material Contract” of this Document; and
- (j) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Qualifications and Consents of Experts” of this Document.