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(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 702)

**QUARTERLY UPDATE
AND
WINDING UP BY THE COURT
AND
CONTINUED SUSPENSION OF TRADING**

This announcement is made by Sino Oil and Gas Holdings Limited (In Liquidation) (the “**Company**”) pursuant to Rules 13.09(2)(a) and 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

WINDING UP BY THE COURT

Reference is made to the announcement of the Company dated 31 March 2025. On 31 March 2025, the Company was ordered to be wound up by the High Court of the Hong Kong Special Administrative Region in the Companies (Winding-up) Proceedings No. 281 of 2022 and the Official Receiver has by virtue of her office become the Provisional Liquidator of the Company.

RESUMPTION GUIDANCE

Reference is made to the announcement of the Company dated 2 May 2025. The Stock Exchange has set out the following Resumption Guidance (the “**Resumption Guidance**”) for the Company:

1. have the winding up order made against the Company withdrawn or dismissed and any liquidators discharged;
2. publish all outstanding financial results required under the Listing Rules and address any audit modifications;
3. demonstrate the Company’s compliance with Rule 13.24 of the Listing Rules; and
4. inform the market of all material information for the Company’s shareholders and other investors to appraise the Company’s position.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 10:50 a.m. on 31 March 2025 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

Shareholders and potential investors of the Company who have any queries about the implication of the Resumption Guidance and the continued suspension of trading in the shares of the Company are advised to obtain appropriate professional advice.

Lillian Chow

Official Receiver and Provisional Liquidator of
Sino Oil and Gas Holdings Limited (In Liquidation)

Hong Kong, 9 July 2025

According to the information available from the previous announcements made by the Company, immediately before the making of the winding up order against the Company, the Board comprises two Executive Directors, namely, Dr. Dai Xiaobing and Mr. Wan Tze Fan Terence; two Non-executive Directors, namely, Mr. Huang Shaowu and Ms. Wong Kai Ling; and three Independent Non-executive Directors, namely, Dr. Wang Yanbin, Dr. Dang Weihua and Mr. Wan Man Wah.

The affairs, business and property of the Company are being managed by the Official Receiver and Provisional Liquidator who acts as the agent of the Company only and without personal liability.