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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The attached announcement was published on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 14 July 2025

As at the date of this announcement, the board of Directors comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Yuan Yang as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

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RKPF OVERSEAS 2019 (A) LIMITED
*(Incorporated with limited liability under the laws
of the British Virgin Islands)*
(“Issuer A”)

RKPF OVERSEAS 2020 (A) LIMITED
*(Incorporated with limited liability under the laws
of the British Virgin Islands)*
(“Issuer B”)

**JOINT ANNOUNCEMENT
UPDATE ON THE CONSENT SOLICITATIONS IN CONNECTION WITH**

6.7% GUARANTEED SENIOR NOTES DUE 2028
(ISIN: XS2057076387 / Common Code: 205707638) (the “March 2028 Notes”)
5.9% GUARANTEED SENIOR NOTES DUE 2028
(ISIN: XS2127855711 / Common Code: 212785571) (the “September 2028 Notes”)
6.0% GUARANTEED SENIOR NOTES DUE 2029
(ISIN: XS2223762209 / Common Code: 222376220) (the “March 2029 Notes”)

ISSUED BY ISSUER A

AND

5.2% GUARANTEED SENIOR NOTES DUE 2029
(ISIN: XS2281039771 / Common Code: 228103977) (the “July 2029 Notes”)
5.125% GUARANTEED SENIOR NOTES DUE 2030
(ISIN: XS2356173406 / Common Code: 235617340) (the “January 2030 Notes”)

ISSUED BY ISSUER B

Reference is made to the joint announcement made by Issuer A and Issuer B on 20 June 2025 on SGX-ST with respect to the commencement of the Consent Solicitations (the “**Announcement**”). Capitalised terms used and not otherwise defined in this announcement have the meanings given to them in the **Announcement**.

UPDATE ON THE CONSENT SOLICITATIONS

We are pleased to inform you that, as of the date of this announcement, Holders representing a majority of the aggregate outstanding principal amount of the Notes across all Series have voted in favour of the Proposed Amendments and Waivers. We sincerely appreciate the support and engagement demonstrated by the Holders.

At the same time, we have also received feedback from certain minority Holders. While these Holders have expressed understanding of the challenges faced by us, they have requested that we consider specific

clarifications and improvements to the terms of the Consent Solicitations and the Proposed Amendments and Waivers. We are currently engaging with these Holders to address their concerns.

In order to properly consider these requests, the Issuers have decided not to table the Extraordinary Resolutions at the Meetings in their current form.

As the Proposed Amendments and Waivers have not yet become effective, Issuer B is not able to apply the Specified Assets proceeds towards the payment of interest under the July 2029 Notes, which became due on 12 July 2025 (the “**July Interest**”). As of the date of this announcement, no Event of Default has arisen under the Terms and Conditions of the Notes, which provide for a grace period of 30 days.

We intend to launch a new consent solicitation process, in any case, before 4:00 p.m. (London time) on 18 July 2025 (the “**Amendment Deadline**”), to propose revised terms of the Proposed Amendments and Waivers for the benefit of the Holders, as well as a new timetable for the applicable deadlines and new meeting times. Subject to these amendments becoming effective, Issuer B intends to pay the July Interest within the applicable grace period.

We wish to reiterate our commitment to treating all Holders and creditors equitably. We are grateful for your continued patience, understanding and support as we work through this process. We will continue to provide timely updates to the Holders as developments arise.

In accordance with the Consent Solicitation Memorandum and the Meeting Provisions in respect of each Series, the Meetings will proceed as scheduled, commencing at 11:00 a.m. (Hong Kong time) on 14 July 2025 at the offices of Linklaters, 11th Floor, Alexandra House, Chater Road, Hong Kong. However, no Extraordinary Resolution will be tabled, considered or voted on at the Meetings. Accordingly, the Amendment Documents will not be executed and the Proposed Amendments and Waivers will not become effective.

As we intend to propose further amendments through a new consent solicitation process by the Amendment Deadline, in order to assist Holders with logistics, all Notes in respect of which Instructions have been submitted will, as the default position, remain blocked until the earlier of (i) the Amendment Deadline, if no new consent solicitations are announced by such deadline; (ii) the date of any termination under the new consent solicitations; or (iii) the time of settlement under the new consent solicitations. **However, any Holders who wish to unblock their positions may do so at their discretion at any time.**

The new consent solicitations will be conducted in accordance with the supplemental consent solicitation memorandum, and the Meeting Provisions and the Trust Deeds in respect of each Series. Procedures for participating in the new consent solicitations will be set out in the supplemental consent solicitation memorandum. **Holders who have already validly voted in favour of or against the Proposed Amendments and Waivers and intend to vote in the same manner do not need to take any action at this stage.**

The Trustee (or its affiliates, directors, officers, employees, representatives, advisers or agents) and the Agents (each as defined in the Trust Deeds in respect of each Series) has not been involved in the formulation of this announcement and has not made nor will make any assessment of the merits or impact of this announcement or the Consent Solicitations (currently ongoing or new) on the interests of the Holders either as a class or as individuals or makes any recommendation as to any action a Holder should take. Each Holder is responsible for assessing the merits of the Consent Solicitations and consult with their own tax, accounting, financial and legal advisers regarding the suitability of the Consent Solicitations and the Proposed Amendments Support Agreement.

OTHER INFORMATION

Alvarez & Marsal Corporate Finance Limited has been appointed as the Solicitation Agent and Sodali & Co Limited has been appointed as the Information and Tabulation Agent in relation to the Consent Solicitations (as stipulated in the Consent Solicitation Memorandum and its related documents).

The Consent Solicitation Memorandum, the Proposed Amendments Support Agreement and their related documents will be available on the Transaction Website at <https://projects.sodali.com/roadking>, subject to eligibility confirmation and registration.

Any questions concerning the Consent Solicitations may be directed to the Solicitation Agent, Alvarez & Marsal Corporate Finance Limited, at 206-7, St. George's Building, 2 Ice House Street, Central (email: Project_Falcon@alvarezandmarsal.com).

INFORMATION AND TABULATION AGENT

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Transaction Website: <https://projects.sodali.com/roadking>

Accession Portal: <https://portal.sodali.com/roadkingPASA>

THIS JOINT ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES.

RKPF Overseas 2019 (A) Limited

Zen Wei Peu, Derek

Director

RKPF Overseas 2020 (A) Limited

Zen Wei Peu, Derek

Director

Hong Kong, 14 July 2025

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2020 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.