上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

POSITIVE PROFIT ALERT

This announcement is made by Shanghai Dazhong Public Utilities (Group) Co., Ltd.* (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") hereby announces that, it is estimated that the unaudited net profit attributable to the owners of the parent company of the Company is ranging from RMB300 million to RMB420 million for the six months ended 30 June 2025 (the "**half year of 2025**"). Compared to the six months ended 30 June 2024, there will be an increase of RMB177.8440 million to RMB297.8440 million, representing a year-on-year increase of 145.59% to 243.82%; it is estimated that the net profit attributable to the owners of the parent company, net of non-recurring gains and losses of the Company, is ranging from RMB210 million to RMB300 million for the half year of 2025. Compared to the six months ended 30 June 2024, there will be an increase of RMB101.1598 million to RMB191.1598 million, representing a year-on-year increase of 92.94% to 175.63%.

During the half year of 2025, the Company's main business such as public utilities remained stable. The Company's performance has improved significantly compared to the same period last year, primarily due to fair value fluctuations in financial assets held directly and indirectly through its associates.

The information contained herein is a preliminary calculation by the financial department of the Company based on its own professional judgment and has not been audited nor reviewed by the auditor of the Company. The financial results of the Company for the half year of 2025 will be included in the interim results announcement to be issued by the Company by August 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
YANG Guoping
Chairman

Shanghai, the People's Republic of China
14 July 2025

As at the date of this announcement, the executive directors of the Company are Mr. YANG Guoping, Mr. LIANG Jiawei and Mr. WANG Baoping; the non-executive directors of the Company are Mr. ZHAO Yeqing and Mr. JIN Yongsheng; and the independent non-executive directors of the Company are Mr. JIANG Guofang, Ms. LI Yingqi, Mr. LIU Feng and Mr. YANG Ping.

* *For identification purposes only*