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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT ON THE ESTIMATED PROFIT INCREASE FOR THE FIRST HALF OF 2025

This announcement is made by China International Capital Corporation Limited (the “**Company**”) pursuant to Rule 13.09 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong).

Important Notice:

The specific circumstance applicable to the estimated operating results for the period: achievement of profitability with an increase in net profit of more than 50% as compared to the corresponding period of last year.

The Company estimates that net profit attributable to shareholders of the parent company for the first half of 2025 will range from RMB3,453 million to RMB3,966 million, achieving an increase between RMB1,225 million and RMB1,738 million as compared to the corresponding period of last year, representing a year-on-year increase between 55% and 78%.

The Company estimates that net profit attributable to shareholders of the parent company for the first half of 2025, excluding extraordinary items, will range from RMB3,380 million to RMB3,885 million, achieving an increase between RMB1,185 million and RMB1,690 million as compared to the corresponding period of last year, representing a year-on-year increase between 54% and 77%.

I. ESTIMATION OF OPERATING RESULTS FOR THE PERIOD

(I) Period for the estimated operating results

From January 1, 2025 to June 30, 2025 (the “**period**”).

(II) Estimated operating results

After preliminary calculation, the Company estimates that net profit attributable to shareholders of the parent company for the first half of 2025 will range from RMB3,453 million to RMB3,966 million, achieving an increase between RMB1,225 million and RMB1,738 million as compared to the first half of 2024 (the “**corresponding period of last year**”), representing a year-on-year increase between 55% and 78%.

The Company estimates that net profit attributable to shareholders of the parent company for the first half of 2025, excluding extraordinary items, will range from RMB3,380 million to RMB3,885 million, achieving an increase between RMB1,185 million and RMB1,690 million as compared to the corresponding period of last year, representing a year-on-year increase between 54% and 77%.

II. OPERATING RESULTS AND FINANCIAL POSITION FOR THE CORRESPONDING PERIOD OF LAST YEAR

(I) Profit before income tax: RMB2,457 million. Net profit attributable to shareholders of the parent company: RMB2,228 million. Net profit attributable to shareholders of the parent company after deducting non-recurring gain or loss: RMB2,195 million.

(II) Earnings per share: RMB0.394.

III. MAIN REASONS FOR THE ESTIMATED PROFIT INCREASE FOR THE PERIOD

In the first half of 2025, capital market activities saw a notable upturn, with Chinese assets continuing to garner attention from global capital. Adhering to its fundamental mission of providing financial services to the real economy, the Company has been deeply engaged in advancing the “five priorities” – namely technology finance, green finance, inclusive finance, pension finance, and digital finance – while driving high-quality development across all its business segments. During the first half of 2025, the Company achieved year-on-year growth in revenues from key business segments such as investment banking, equities, wealth management, which in turn contributed to a year-on-year increase in its overall operating performance.

IV. RISK WARNING

There are no material uncertainties that affect the accuracy of the estimated operating results to the Company’s knowledge.

V. OTHER MATTERS

The unaudited estimates above are based on preliminary calculation. The final data is subject to the official disclosure in the 2025 interim report to be published by the Company. The Company's stock prices are affected by various factors such as the macroeconomic environment and market conditions. Investors are advised to pay attention to investment risks.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
July 14, 2025

As at the date of this announcement, the Executive Director of the Company is Mr. Chen Liang; the Non-executive Directors are Ms. Zhang Wei and Mr. Kong Lingyan; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.