

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.

This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of GoFintech and/or Wealthink AI.

*This joint announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any State of the United States and the District of Columbia). This joint announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Consideration Shares mentioned in this joint announcement have not been, and will not be, registered under the United States Securities Act of 1933 (the “**Securities Act**”).*

The Consideration Shares may not be offered or sold in the United States or to, or for the account or benefit of, US persons (as such term is defined in Regulation S under the Securities Act) except pursuant to an exemption from the registration requirements of the Securities Act. There will be no public offer of securities in the United States.



GoFintech Quantum Innovation Limited
國富量子創新有限公司

(formerly known as GoFintech Innovation Limited 國富創新有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 290)

Website: <https://290.com.hk>



华科智能
WEALTHINK AI

WEALTHINK AI-INNOVATION CAPITAL LIMITED

華科智能投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1140)

JOINT ANNOUNCEMENT

POLL RESULTS OF THE GOFINTECH EGM AND THE WEALTHINK AI EGM

References are made to the joint circular (the “**Joint Circular**”), the notice (the “**GoFintech EGM Notice**”) of the extraordinary general meeting of GoFintech Quantum Innovation Limited (“**GoFintech**”) and the notice (the “**Wealthink AI EGM Notice**”) of the extraordinary general meeting of Wealthink AI-Innovation Capital Limited (“**Wealthink AI**”) all dated 25 June 2025, in relation to, among other things, the Transaction, the Sale and Purchase Agreement and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Circular.

POLL RESULTS OF THE GOFINTECH EGM

The GoFintech Board is pleased to announce that the proposed resolution set out in the GoFintech EGM Notice (the “**GoFintech Resolution**”) was duly passed by way of poll at the GoFintech EGM held on Tuesday, 15 July 2025.

The poll results of the GoFintech Resolution at the GoFintech EGM were as follows:

ORDINARY RESOLUTION*		Number of votes cast (Percentage of total number of votes cast)	
		For	Against
1.	(a) to approve the Sale and Purchase Agreement; (b) to grant the specific mandate to allot and issue the Consideration Shares; and (c) the GoFintech Directors be authorised to do all such acts and things and to sign and execute all such documents, instruments and agreements for and on behalf of GoFintech as he/she may consider necessary, appropriate, desirable or expedient for the purposes of giving effect to or in connection with the Sale and Purchase Agreement and the transactions contemplated thereunder.	1,520,642,186 (99.99%)	200 (0.01%)

* The full text of the GoFintech Resolution is set out in the GoFintech EGM Notice.

As more than 50% of the votes were cast in favour of the above GoFintech Resolution, the GoFintech Resolution was duly passed as an ordinary resolution of GoFintech.

As at the date of the GoFintech EGM, the total number of issued shares of GoFintech was 7,689,974,999 GoFintech Shares. As disclosed in the Joint Circular, in view of Dr. Liu Zhiwei's interest in the Acquisition, the Sale and Purchase Agreement and the transactions contemplated thereunder, and Dr. Liu Zhiwei's beneficial interest in 1,584,311,151 GoFintech Shares (representing approximately 20.60% of the entire issued share capital of GoFintech as at the date of the GoFintech EGM), Dr. Liu Zhiwei was required to abstain and had abstained from voting on the GoFintech Resolution at the GoFintech EGM. Accordingly, at the GoFintech EGM, there were 6,105,663,848 GoFintech Shares entitling the independent GoFintech Shareholders to attend and vote on the GoFintech Resolution in respect of the Acquisition, the Sale and Purchase Agreement and the transactions contemplated thereunder.

PS Trust Limited, being the trustee of the share award scheme adopted by GoFintech on 3 June 2024, held 518,400,000 unvested GoFintech Shares as at the date of the GoFintech EGM abstained from voting on the GoFintech Resolution at the GoFintech EGM. Save as disclosed above, to the best of the GoFintech Directors' knowledge, information and belief having made all reasonable enquiries, there were (i) no GoFintech Shareholder who was required under the Listing Rules to abstain from voting at the GoFintech EGM; (ii) no GoFintech Shares entitling the GoFintech Shareholder to attend and abstain from voting in favour of the GoFintech Resolution at the GoFintech EGM; (iii) no restriction on any GoFintech Shareholders casting votes on the GoFintech Resolution at the GoFintech EGM; (iv) no GoFintech Shareholder who was entitled to attend and vote at the GoFintech EGM but was only entitled to vote against the GoFintech Resolution at the GoFintech EGM; and (v) no GoFintech Shareholder has stated his or her intention in the Joint Circular to vote against or to abstain from voting on the GoFintech Resolution at the GoFintech EGM.

As at the date of the GoFintech EGM, there were (i) no treasury shares held by GoFintech (including any treasury shares held or deposited with the Central Clearing and Settlement System) and as such no voting rights of treasury shares have been exercised at the GoFintech EGM; and (ii) no repurchased GoFintech Shares which are pending cancellation and should therefore be excluded from the total number of GoFintech Shares in issue for the purposes of the GoFintech EGM.

GoFintech's branch share registrar and transfer office in Hong Kong, Union Registrars Limited, was appointed as the scrutineer for the vote-taking at the GoFintech EGM.

The GoFintech Board comprises of seven GoFintech Directors, and all of them, namely Ms. SUN Qing, Dr. NIE Riming, Mr. LI Chunguang, Mr. HUA Yang, Mr. CHAN Kin Sang, Mr. CHIU Kung Chik and Ms. LUI Mei Ka attended the GoFintech EGM in person or by electronic means.

POLL RESULTS OF THE WEALTHINK AI EGM

The Wealthink AI Board is pleased to announce that the proposed resolution set out in the Wealthink AI EGM Notice (the "**Wealthink AI Resolution**") was duly passed by way of poll at the Wealthink AI EGM held on Tuesday, 15 July 2025.

The poll results of the Wealthink AI Resolution at the Wealthink AI EGM were as follows:

ORDINARY RESOLUTION*		Number of votes (%)	
		For	Against
1.	(a) to approve the Sale and Purchase Agreement; and (b) the Wealthink AI Directors be authorised to do all such acts and things and to sign and execute all such documents, instruments and agreements for and on behalf of Wealthink AI as he/she may consider necessary, appropriate, desirable or expedient for the purposes of giving effect to or in connection with the Sale and Purchase Agreement and the transactions contemplated thereunder.	2,754,254,193 (99.99%)	12,030 (0.01%)

* The full text of the Wealthink AI Resolution is set out in the Wealthink AI EGM Notice.

As more than 50% of the votes were cast in favour of the above Wealththink AI Resolution, the Wealththink AI Resolution was duly passed as an ordinary resolution of Wealththink AI.

As at the date of the Wealththink AI EGM, the total number of issued shares of Wealththink AI was 10,520,324,505 Wealththink AI Shares. As disclosed in the Joint Circular, in view of GoFintech's and Dr. Liu Zhiwei's interest in the Disposal, the Sale and Purchase Agreement and the transactions contemplated thereunder, and GoFintech's and Dr. Liu Zhiwei's beneficial interest in 3,064,454,515 and 23,612,000 Wealththink AI Shares respectively (which together controlled or were entitled to exercise control over voting rights of 29.35% of Wealththink AI Shares as at the date of the Wealththink AI EGM), GoFintech and Dr. Liu Zhiwei were required to abstain and had abstained from voting on the Wealththink AI Resolution at the Wealththink AI EGM. Accordingly, at the Wealththink AI EGM, there were 7,432,257,990 Wealththink AI Shares entitling the Wealththink AI Independent Shareholders to attend and vote on the Wealththink AI Resolution in respect of the Disposal, the Sale and Purchase Agreement and the transactions contemplated thereunder.

Save as disclosed above, to the best of the Wealththink AI Directors' knowledge, information and belief having made all reasonable enquiries, there were (i) no Wealththink AI Shareholder who was required under the Listing Rules to abstain from voting at the Wealththink AI EGM; (ii) no Wealththink AI Shares entitling the Wealththink AI Shareholder to attend and abstain from voting in favour of the Wealththink AI Resolution at the Wealththink AI EGM; (iii) no restriction on any Wealththink AI Shareholders casting votes on the Wealththink AI Resolution at the Wealththink AI EGM; (iv) no Wealththink AI Shareholder who was entitled to attend and vote at the Wealththink AI EGM but was only entitled to vote against the Wealththink AI Resolution at the Wealththink AI EGM; and (v) no Wealththink AI Shareholder has stated his or her intention in the Joint Circular to vote against or to abstain from voting on the Wealththink AI Resolution at the Wealththink AI EGM.

As at the date of the Wealththink AI EGM, there were (i) no treasury shares held by Wealththink AI (including any treasury shares held or deposited with the Central Clearing and Settlement System) and as such no voting rights of treasury shares have been exercised at the Wealththink AI EGM; and (ii) no repurchased Wealththink AI Shares which are pending cancellation and should therefore be excluded from the total number of Wealththink AI Shares in issue for the purposes of the Wealththink AI EGM.

Tricor Investor Services Limited, Wealththink AI's branch share registrar in Hong Kong, was appointed to act as the scrutineer for the vote-taking at the Wealththink AI EGM.

The following Wealththink AI Directors have attended the Wealththink AI EGM, namely Dr. Wang Qin, Dr. Fu Weigang, Dr. Wang Shibin, Ms. Sun Qing, Mr. Yan Xiaotian, Mr. Zhao Kai and Mr. Yang Songbin.

By order of the GoFintech Board
GoFintech Quantum Innovation Limited
CHAN Kin Sang
Chairman and
Independent Non-executive Director

By order of the Wealththink AI Board
Wealththink AI-Innovation Capital Limited
Wang Qin
Chairman

Hong Kong, 15 July 2025

As at the date of this joint announcement, the GoFintech Board consists of one executive Director, namely Ms. SUN Qing; three non-executive Directors, namely Dr. NIE Riming, Mr. LI Chunguang and Mr. HUA Yang; and three independent non-executive Directors, namely Mr. CHAN Kin Sang (Chairman), Mr. CHIU Kung Chik and Ms. LUI Mei Ka.

As at the date of this joint announcement, the Wealththink AI Board comprises four non-executive Directors, namely Dr. Wang Qin, Dr. Fu Weigang, Dr. Wang Shibin and Ms. Sun Qing; and three independent non-executive Directors, namely Mr. Yan Xiaotian, Mr. Zhao Kai and Mr. Yang Songbin.