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智數科技集團有限公司
SMART DIGITAL TECHNOLOGY GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 1159)

SUPPLEMENTAL ANNOUNCEMENT
PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the "**Announcement**") of Smart Digital Technology Group Limited (the "**Company**") dated 4 July 2025 in relation to the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Breakdown and expected timeline of the intended use of proceeds

Subject to the completion of the Placing, and assuming that all the Placing Shares are successfully placed by the Placing Agent, the net proceeds, after deducting the placing commission, professional fees and all related expenses which may be borne by the Company, from the Placing are estimated to be approximately HK$38.7 million (the "**Net Proceeds**").

The Company wishes to provide details and the expected timeline of the intended use of proceeds as follows:

	Intended use of the Net Proceeds *HK' million (approximate)*	**Expected timeline to use the Net Proceeds**
Repayment of debts	22.9	By 31 December 2025
Development of new business opportunities	11.8	By 31 December 2025
Replenishment of working capital	4.0	By 30 June 2026
Total	38.7	

Repayment of debts

Approximately HK$22.9 million of the Net Proceeds will be allocated towards the repayment of existing debts. As disclosed in the Company's 2024 annual report, the Group recorded interest-bearing borrowings and film investment loans of approximately HK$420.6 million. The Group intends to repay interest-bearing borrowings and film investment loans in the amount of approximately HK$22.9 million which will mature by the end of 2025.

Development of new business opportunities

Approximately HK$11.8 million of the Net Proceeds will allocated towards the development of new business opportunities. As disclosed in the Company's 2024 annual report, the Group entered into a cooperation agreement with a company incorporated in the PRC to expand the business of developing new energy and renewable energy and the research and development of new energy storage technologies used in the industrial and commercial contexts. The Group has signed an additional agreement with the strategic partner in January 2025, whereby the Group shall provide technical support and develop energy saving equipment for the strategic partner. Since the new energy business is expected to commence in second half of 2025, the Net Proceeds will be used towards supporting the development of energy saving equipment and other related research and development in the future.

Replenishment of working capital

Approximately HK$4.0 million of the Net Proceeds will allocated towards the replenishment of the working capital of the Group, including but not limited to payroll-related expenses, professional fees, administrative fees and other corporate expenses expected to be incurred in the second half of 2025 and first half of 2026.

By Order of the Board
Smart Digital Technology Group Limited
Mr. Jing Xufeng
Co-Chairman

Hong Kong, 16 July 2025

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Sang Kangqiao, Mr. Jing Xufeng, Mr. Luo Lei, Ms. Wu Xiaoli and Mr. Hu Fanghui; and three independent non-executive Directors, namely Mr. Wu Hongliang, Mr. Niu Zhongjie and Mr. Xu Zhihao.