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Metaspacex Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1796)

VOLUNTARY ANNOUNCEMENT
BUSINESS UPDATE

Reference is made to the announcement by Metaspacex Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 27 June 2025 (the "**Announcement**") in relation to a strategic cooperation agreement entered into between the Company and Yidian Numerical Intelligence Industry Holding Group Limited ("**Yidian Numerical Intelligence**"). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcement.

This is a voluntary announcement made by the Company to provide the shareholders of the Company and potential investors an update on the latest business development of the Group.

The Company hereby announces that the Group has acquired 51% equity interest of Shenzhen Yidianyun Numerical Intelligence Holdings Co., Ltd.* (深圳市壹點雲數智控股有限公司) ("**Shenzhen Yidianyun**"). Shenzhen Yidianyun is a company established in the People's Republic of China with limited liability. As at the date of the announcement Shenzhen Yidianyun is an indirect non-wholly owned subsidiary of the Company. The Company is actively discuss with Yidian Numerical Intelligence regarding the mode, direction, progress of the cooperation and other matters relating to the cooperation projects. It is expected that, if the cooperation opportunities is materialized and the relevant transactions will be proceeded and pursued, Shenzhen Yidianyun will be one of the major operating subsidiaries of the Group for the relevant business.

As as the date of this announcement, no formal cooperation agreement has been signed between the Company and Yidian Numerical Intelligence and the relevant transactions under the Strategic Cooperation Agreement may or may not proceed. The Company will make further announcements on the development of the project under the Strategic Cooperation Agreement as and when appropriate in accordance with the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Metaspacex Limited
Kang Ruipeng
Chief Executive Officer and Executive Director

Hong Kong, 16 July 2025

As at the date of this announcement, the Board comprises Mr. Kang Ruipeng and Mr. Deng Houhua as executive Directors; and Mr. Cheng Pak Lam, Ms. Ya Li and Ms. Chen Yan as independent non-executive Directors.