中國海外發展有限公司
CHINA OVERSEAS LAND & INVESTMENT LTD.

(incorporated in Hong Kong with limited liability)

(Stock Code: 688)

18 July 2025

Dear Registered Shareholder(s),

New Arrangements for Dissemination of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the articles of association of China Overseas Land & Investment Limited (the "**Company**"), the Company will disseminate its future corporate communications (the "**Corporate Communications**[1]") to the Shareholders[2] electronically and only send Corporate Communications in printed form to the Shareholders upon request.

In this connection, the following arrangements came into effect on 18 July 2025.

1. Corporate Communications

The Company will make the Corporate Communications available on its website at http://www.coli.com.hk and the website of Hong Kong Exchanges and Clearing Limited ("**HKEX**") at http://www.hkexnews.hk. The Company will not send notification of publication of the Website Version[3] of Corporate Communications to the Shareholders. Shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites of the Company or HKEX and access the Website Version of Corporate Communications by themselves. Shareholders who wish to be notified of Corporate Communications of the Company may subscribe for News Alerts service provided by HKEX at http://www.hkex.com.hk/eng/invest/user/login_e.aspx to receive instant notification of the Company's announcements.

2. Actionable Corporate Communications[4]

The Company will send the Actionable Corporate Communications to the Shareholders individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided is not functional[5], the Company will send the Actionable Corporate Communications in printed form together with a reply form for soliciting the Shareholder's functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

3. Provision of Shareholder's Email Address to the Company

In support of electronic communication by email, the Company recommends you to complete the online form by scanning the QR Code on the enclosed Reply Form[6] which is valid for one month after the despatch date. Should you, if for any reason, have difficulty in gaining access to the online form, you may provide the Company with your email address at any time by completing and returning the enclosed Reply Form by post or by hand to the Company's share registrar and transfer office, Tricor Investor Services Limited (the "**Registrar and Transfer Office**"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to coli688-ecom@vistra.com.

It is the responsibility of the Shareholders to provide a functional email address. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will act according to the arrangements mentioned in the paragraphs 1 and 2 above. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".

Shareholders should promptly advise the Registrar and Transfer Office of any change in his/her email addresses.

4. Request for Corporate Communications and Actionable Corporate Communications in printed form

For those Shareholders who wish to receive printed versions of all future Corporate Communications and Actionable Corporate Communications or, if for any reason, have difficulty in gaining access to the Company's website, the Company will, upon receipt of request in writing by the Shareholder to the Registrar and Transfer Office at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to coli688-ecom@vistra.com, send future Corporate Communications and/or the relevant Corporate Communications (as the case may be) to such Shareholders in printed form free of charge.

Please note that the request in receiving Corporate Communications and Actionable Corporate Communications in printed form will be valid until expiry on the last day of the following financial year of the Company or unless being revoked or superseded by a subsequent written request (whichever is earlier). Shareholder must complete and return a new reply form if he/she prefers to continue to receive Corporate Communications and Actionable Corporate Communications in printed form.

Details of the arrangements (i) for dissemination of Corporate Communications and (ii) for requesting printed copy of Corporate Communications are published under the section of "Investor Relations" in the Company's website at http://www.coli.com.hk. Should you have any queries relating to this letter, please contact the Customer Services Hotline of the Registrar and Transfer Office at (852) 2980 1333 between 9:00 a.m. and 5:30 p.m. (Monday to Friday, excluding public holidays) or send your query by email to coli688-ecom@vistra.com.

For and on behalf of
China Overseas Land & Investment Limited

Notes:

1. Corporate Communication(s) refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.
2. Holder(s) of the share(s) or other securities of the Company.
3. The version of Corporate Communications being published, in both English and Chinese, on the websites of the Company and HKEX.
4. Actionable Corporate Communications refer to any Corporate Communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as the Shareholders.
5. It is the responsibility of a Shareholder to provide a functional email address. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".
6. The Reply Form can also be downloaded from the Company's website (http://www.coli.com.hk).

REPLY FORM

To: **China Overseas Land & Investment Limited (the "Company")**
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

Please choose **ONLY ONE** of the following options:

Option 1: I/We hereby provide you my/our email address for receipt of future Corporate Communications[1] and Actionable Corporate Communications[2] of the Company via electronic dissemination

Email address	:	
Email address (re-type)	:	

Option 2: I/We hereby request for receipt of future Corporate Communications and Actionable Corporate Communications in printed form. Please mark "✓" in **ONLY ONE** of the following options:

	To receive the **printed English version** ONLY for all future Corporate Communications and Actionable Corporate Communications[3]; **OR**
	To receive the **printed Chinese version** ONLY for all future Corporate Communications and Actionable Corporate Communications[3]; **OR**
	To receive the **printed English and Chinese versions** for all future Corporate Communications and Actionable Corporate Communications[3].

Signature(s): _____ Date: _____

_____ _____

Name(s) of Shareholder(s) in English *(Please use BLOCK LETTERS)* Name(s) of Shareholder(s) in Chinese

_____

Correspondence Address

_____

Contact Telephone Number

Notes:

1. Corporate Communication(s) refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.
2. Actionable Corporate Communications refer to any Corporate Communications that seek instructions from the shareholders of the Company (the "**Shareholders**") on how they wish to exercise their rights or make elections as the Shareholders.
3. If both English and Chinese versions of the Corporate Communications and Actionable Corporate Communications are combined into one document, a printed version of the Corporate Communications and Actionable Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed copy of any version(s) of the Corporate Communications and Actionable Corporate Communications.
4. It is the Shareholder's responsibility to provide a functional email address. If the Company does not receive the completed form or the email address provided is not functional, the Company will send the Actionable Corporate Communication in printed form together with a reply form for soliciting your functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future. The Company will be considered to have complied with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".
5. Please complete all your details clearly. If no box, or more than one box, is marked, the Company reserves the right to treat this request as void.
6. Any Reply Form with no signature or otherwise incorrectly completed will be void.
7. In the case of joint registered holders of any shares, this form shall be deemed to be submitted by the joint registered holder whose name first appears on the register of members for and on behalf of all the joint registered holders.
8. If more than one email addresses are provided, the Company will only adopt the first email address as set out above.
9. **The request in receiving Corporate Communications and Actionable Corporate Communications in printed form will be valid until expiry on the last day of the following financial year of the Company or unless being revoked or superseded by a subsequent written request (whichever is earlier). You must complete and return a new Reply Form if you prefer to continue to receive Corporate Communications and Actionable Corporate Communications in printed form.**
10. For avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. Any other instructions inserted on this Reply Form will be void.

PERSONAL INFORMATION COLLECTION STATEMENT

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "**PDPO**"), which may include but not limited to your name, contact telephone number, email address and mailing address.
Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.
You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

By mail to: Data Privacy Officer
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong
By email to: is-enquiries@vistra.com

(Please cut along the dotted line)

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.
No postage stamp is required for local mailing

Mailing Label

Tricor Investor Services Limited
Freepost No.: 10 GPO
Hong Kong