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Yancoal Australia Ltd

ACN 111 859 119

兗煤澳大利亞有限公司*

(Incorporated in Victoria, Australia with limited liability)

(Hong Kong stock code: 3668)

(Australian stock code: YAL)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement which has been published by Yancoal Australia Ltd on the website of the Australian Securities Exchange on 18 July 2025.

By order of the Board
Yancoal Australia Ltd
Gang RU
Chairman

Hong Kong, 18 July 2025

As of the date of this announcement, the executive Director is Mr. Ning Yue, the non-executive Directors are Mr. Gang Ru, Mr. Jiuhong Wang, Mr. Xiaolong Huang, Mr. Zhiguo Zhao and Mr. Ang Li and the independent non-executive Directors are Mr. Gregory James Fletcher, Ms. Debra Anne Bakker and Mr Peter Andrew Smith.

**For identification purposes only*

Announcement Summary

Entity name

YANCOAL AUSTRALIA LIMITED

Date of this announcement

Friday July 18, 2025

The +securities the subject of this notification are:
Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
YAL	ORDINARY FULLY PAID	88,152	26/09/2024
YAL	ORDINARY FULLY PAID	103,419	17/12/2024
YAL	ORDINARY FULLY PAID	87,202	12/06/2025
YAL	ORDINARY FULLY PAID	518,286	15/07/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

YANCOAL AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

82111859119

1.3 ASX issuer code

YAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/7/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:
securities that have already been quoted on ASX ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
A transfer of existing +securities

The underlying securities being received by the holder are:
Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

YALAB : PERFORMANCE SHARE RIGHTS - LTIP

TO (Existing Class)
ASX +Security code and description

YAL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
88,152	26/9/2024	26/9/2024

Is this all of the options or other +convertible securities on issue of that type?
No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Ning (Kevin) Su	Ning (Kevin) Su	88,152

Date the +securities the subject of this notification were issued/transferred

26/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

On 26 September 2024, 88,152 YALAB LTIP rights were manually exercised by 2021 LTIP participant(s). As noted in this ASX notification, 88,152 YALAB LTIP rights were settled by transfer of fully paid ordinary shares in Yancoal Australia Limited.

Issue details

Number of +securities

88,152

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
A transfer of existing +securities
The underlying securities being received by the holder are:
Already quoted by ASX
Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

YALAB : PERFORMANCE SHARE RIGHTS - LTIP

TO (Existing Class)
ASX +Security code and description

YAL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
103,419	17/12/2024	17/12/2024

Is this all of the options or other +convertible securities on issue of that type?
No
Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
Yes
Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?
No

Date the +securities the subject of this notification were issued/transferred

17/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

On 17 December 2024, 103,419 YALAB LTIP rights were manually exercised by 2021 LTIP participant(s). As noted in this ASX notification, 103,419 YALAB LTIP rights were settled by transfer of fully paid ordinary shares in Yancoal Australia Limited.

Issue details

Number of +securities

103,419

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:
Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

YALAL : PERFORMANCE SHARE RIGHTS - LTIP 2022

TO (Existing Class)
ASX +Security code and description

YAL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
87,202	12/6/2025	12/6/2025

Is this all of the options or other +convertible securities on issue of that type?
No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?
No

Date the +securities the subject of this notification were issued/transferred

12/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

On 12 June 2025, 87,202 YALAL LTIP rights were manually exercised by 2022 LTIP participant(s). As noted in this ASX notification, 87,202 YALAL LTIP rights were settled by transfer of fully paid ordinary shares in Yancoal Australia Limited.

Issue details

Number of +securities

87,202

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
A transfer of existing +securities

The underlying securities being received by the holder are:
Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

YALAL : PERFORMANCE SHARE RIGHTS - LTIP 2022

TO (Existing Class)
ASX +Security code and description

YAL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
518,286	15/7/2025	15/7/2025

Is this all of the options or other +convertible securities on issue of that type?
No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?
No

Date the +securities the subject of this notification were issued/transferred

15/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

On 15 July 2025, 518,286 YALAL LTIP rights were manually exercised by 2022 LTIP participant(s). As noted in this ASX notification, 518,286 YALAL LTIP rights were settled by transfer of fully paid ordinary shares in Yancoal Australia Limited.

Issue details

Number of +securities

518,286

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YAL : ORDINARY FULLY PAID	1,320,439,437

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YALAO : PERFORMANCE SHARE RIGHTS - LTIP 2024	1,533,906
YALAN : PERFORMANCE SHARE RIGHTS - LTIP 2023	1,216,705
YALAB : PERFORMANCE SHARE RIGHTS - LTIP	100,836
YALAL : PERFORMANCE SHARE RIGHTS - LTIP 2022	0
YALAE : PERFORMANCE SHARE RIGHTS - LTIP 2025	682,609
YALAD : PERFORMANCE SHARE RIGHTS - STIP 2024	998,018
YALAC : PERFORMANCE SHARE RIGHTS - STIP 2023	532,521