Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

RELIANCE GLOBAL HOLDINGS LIMITED

信保環球控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 723)

PROPOSED AMENDMENTS TO THE EXISTING BYE-LAWS

This announcement is made by Reliance Global Holdings Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board of Directors (the "**Board**") of the Company proposes to amend (the "**Amendments to Bye-laws**") the existing Bye-laws by way of adoption of the second amended and restated bye-laws (the "**New Bye-laws**") in substitution for, and to the exclusion of, the existing Bye-laws.

The Stock Exchange published its "Consultation Conclusions on Proposals to Further Expand the Paperless Listing Regime and Other Rule Amendments" on 24 January 2025 and announced its intention to amend the Listing Rules to require listed issuers to (a) provide securities holders with an option to send instructions to the listed issuers, receive corporate action proceeds and pay subscription monies for offers to existing securities holders electronically, and (b) ensure their constitutional documents enable them to hold hybrid general meetings and provide electronic voting. Part of the relevant amendments to the Listing Rules had already come into effect on 10 February 2025, and the rest of the amendments are expected to become effective in the near future on a date to be announced by the Stock Exchange.

* *For identification purpose only*

To enable the Company to streamline the administrative procedures currently adopted in respect of electronic dissemination of corporate communications, to provide Shareholders with the options to send instructions, receive corporate action proceeds and pay subscription monies electronically and to provide for shareholders' rights to speak at electronic meetings and hybrid meetings, together with physical meetings, the forms in which general meetings of the Company may be held as may be determined by the Board in its absolute discretion under the Bye-laws in accordance with the latest requirements or as permitted under the Listing Rules, the Board proposes to make certain amendments to the Bye-laws. The Board considers that the Amendments to Bye-laws are in the interests of the Company and the Shareholders as a whole.

The Amendments to Bye-laws and proposed adoption of the New Bye-laws are subject to the approval of the Shareholders by way of a special resolution at the forthcoming annual general meeting (the "**AGM**"), and will become effective upon approval by the Shareholders at the AGM. Prior to the passing of the special resolution at the AGM, the existing Bye-laws will remain valid.

A circular containing, among other things, further information regarding the Amendments to Bye-laws, together with the notice of the AGM will be despatched to the shareholders of the Company in due course.

By Order of the Board
Reliance Global Holdings Limited
Yang Zheng
Chairman

Hong Kong, 18 July 2025

As at the date of this announcement, the Board comprises Mr. Yang Zheng (Chairman), Mr. Lai Ming Wai (Chief Executive Officer) and Ms. Yiu Wai Yee, Catherine as Executive Directors and Mr. Fung Kim Shun, Ms. Han Li and Mr. Lin Wei Qiao as Independent Non-Executive Directors.