China Health Group Limited
中國衛生集團有限公司
(Carrying on business in Hong Kong as CHG HS Limited)
(Incorporated in Bermuda with limited liability)
(Stock Code: 673)

COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO THE SETTLEMENT DEED

Reference is made to the announcements of China Health Group Limited (the "**Company**") dated 3 July 2025 in relation to, among others, the settlement deed relating to the acquisition of 100% equity interest in Jinmei Developments Limited (the "**Announcement**"). Capitalised terms used herein have the same meanings as defined in the Announcement unless the context otherwise requires.

The Company is pleased to announce that the Condition Precedent set out in the Settlement Deed has been fulfilled and the completion of the Settlement (including the Transfer) took place on 18 July 2025. Pursuant to the Settlement Deed, (i) the Promissory Note in the principal amount of HK$146 million has been cancelled; (ii) Long Heng's entire equity interest in the Target has been transferred to the Noteholder; and (iii) the Settlement Note in the principal amount of HK$12 million has been issued by the Company to the Noteholder.

Immediately upon completion of the Settlement, the Target and its subsidiaries have ceased to be subsidiaries of the Company.

By order of the Board
China Health Group Limited
Chung Ho
Chief Executive Officer and Executive Director

Hong Kong, 18 July 2025

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Zhang Fan (chairman), Mr. Chung Ho and Mr. Xing Yong; two non-executive Directors, namely, Mr. Huang Lianhai and Mr. Wang Jingming; and four independent non-executive Directors, namely, Mr. Jiang Xuejun, Mr. Du Yanhua, Mr. Lai Liangquan and Ms. Yang Huimin.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.