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中國銀行
BANK OF CHINA
中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock Code: 3988)

ANNOUNCEMENT

Poll Results of the 2025 Second Extraordinary General Meeting

The Board of Directors of the Bank (the "**Board**") is pleased to announce the poll results of the 2025 Second Extraordinary General Meeting of the Bank (the "**Meeting**").

I. Convening and Attendance of the Meeting

The Meeting was held as an on-site meeting on Friday, 18 July 2025 at Bank of China Head Office Building, No. 1 Fuxingmen Nei Dajie, Xicheng District, Beijing, China.

The total number of issued ordinary shares with voting rights of the Bank as on 15 July 2025, the shareholding record date for the Meeting, was 322,212,411,814, which was the total number of shares entitling its holders to attend and vote on the resolutions proposed at the Meeting. There were no shares of the Bank entitling the holders to attend and abstain from voting in favour of the proposed resolutions pursuant to Rule 13.40 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* (the "**Listing Rules**"), and no shareholders of the Bank were required under the Listing Rules to abstain from voting at the Meeting. The holders of ordinary shares present at the Meeting and the voting shares they held are shown as follows:

1.	**Total number of shareholders and authorized proxies present at the Meeting (including those attending the Meeting on-site and voting through online voting)**	**3,432**
	including: number of A-Share Holders	3,431
	number of H-Share Holders	1
2.	**Total number of shares with voting rights held by those shareholders who were present at the Meeting**	**269,317,462,205**
	including: total number of shares held by A-Share Holders	225,827,542,254
	total number of shares held by H-Share Holders	43,489,919,951
3.	**Percentage of total shares of the Bank with voting rights held by those shareholders who were present at the Meeting (%)**	**83.583827**
	including: percentage of total shares held by A-Share Holders (%)	70.086544
	percentage of total shares held by H-Share Holders (%)	13.497283

According to the *Articles of Association* of the Bank and the circumstances of the Meeting, the resolutions proposed at the Meeting were not required to be considered and approved by the holders of preference shares of the Bank. Therefore, the holders of preference shares did not attend the Meeting.

Onsite and online voting methods were adopted at the Meeting, which was in compliance with the relevant provisions of the *Company Law of the People's Republic of China,* the *Rules on Shareholders' General Meetings of Listed Companies*, the *Guidelines No.1 on Self-regulation for Listed Companies — Standardized Operation of Shanghai Stock Exchange* and the *Articles of Association* of the Bank.

The Meeting was chaired by the Chairman of the Board, Mr. Ge Haijiao. 14 of the 14 incumbent Directors, 4 of the 4 incumbent Supervisors, Secretary to the Board and senior management members of the Bank were present at the Meeting.

II. Voting Results of the Meeting

The shareholders of the Bank present at the Meeting considered and approved the following resolutions by way of poll:

1. The Election of Mr. Giovanni Tria to be Re-appointed as Independent Non-executive Director of the Bank

Voting Results: Approved

Voting Details:

	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares	268,380,378,039	99.652052	925,722,786	0.343729	11,361,380	0.004219

2. The Issuance Quota and Issuance Arrangement of Capital Instruments of Bank of China

Voting Results: Approved

Voting Details:

	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares	269,274,911,134	99.984200	32,733,341	0.012155	9,817,730	0.003645

3. The Issuance Quota and Issuance Arrangement of Total Loss-Absorbing Capacity Non-Capital Instruments of Bank of China

Voting Results: Approved

Voting Details:

	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares	269,302,807,352	99.994559	4,727,723	0.001755	9,927,130	0.003686

4. The Change in Registered Capital and the Revision of the Corresponding Provisions in the *Articles of Association* of Bank of China

Voting Results: Approved

Voting Details:

	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares	269,266,437,236	99.981054	5,091,522	0.001890	45,933,447	0.017056

Resolution 1 above is ordinary resolution and was approved by more than 50% of voting shares held by the shareholders present at the Meeting (including authorized proxies) voting in favour. Resolution 2-4 above are special resolutions and were approved by more than two-thirds of voting shares held by the shareholders present at the Meeting (including authorized proxies) voting in favour.

In addition, the voting results on the following resolution by A-Share Holders of the Bank holding less than 5% voting shares are as follows:

No.	Name of the proposal	For		Against		Abstain	
		Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
1	The Election of Mr. Giovanni Tria to be Re-appointed as Independent Non-executive Director of the Bank	9,164,713,687	99.497325	40,307,181	0.437598	5,994,280	0.065077

Computershare Hong Kong Investor Services Limited (the H-Share Registrar of the Bank) was appointed as scrutineer of the Meeting.

For details of the aforesaid resolutions, shareholders of the Bank may refer to the circular of the Meeting dated 2 July 2025 issued by the Bank. The aforesaid circular can also be accessed through and downloaded from the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Bank (www.boc.cn).

III. Witnessing by Lawyers

King & Wood Mallesons witnessed the Meeting and issued a legal opinion certifying that (i) the convening, procedures and other relevant matters of the Meeting are in compliance with the requirements of the laws and administrative regulations of PRC, the *Rules on Shareholders' General Meetings of Listed Companies* as issued by China Securities Regulatory Commission and the *Articles of Association* of the Bank; (ii) the qualifications of the attendees and the convener are lawful and valid; (iii) the voting process and the voting results are lawful and valid; and (iv) the resolutions passed at the Meeting are lawful and valid.

The Board of Directors of
Bank of China Limited

Beijing, PRC
18 July 2025

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhanghui, Liu Jin, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Martin Cheung Kong Liao#, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei# and Zhang Ran#.*

* *Non-executive Directors*
\# *Independent Non-executive Directors*