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China e-Wallet Payment Group Limited

中國錢包支付集團有限公司*

(a company incorporated in Bermuda with limited liability)

(Stock Code: 802)

POSITIVE PROFIT ALERT

This announcement is made by China e-Wallet Payment Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on its preliminary review of the latest unaudited consolidated management accounts of the Group for the six months ended 30 June 2025, it is expected that the Group will record a consolidated profit in the range of HK\$2.0 million to HK\$3.5 million for the six months ended 30 June 2025 (2024: consolidated loss of HK\$23.9 million). Based on the information currently available, such turnabout from loss to profit was mainly due to an unaudited unrealised gain on financial asset at fair value through profit or loss of approximately HK\$3.6 million for the six months ended 30 June 2025 (2024: unrealised loss on financial asset at fair value through profit or loss of approximately HK\$21.5 million) and the increase in revenue of the Group.

The information contained in this announcement is based on the information currently available to the Group and after preliminary review and assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 by the management. As the interim results for the six months ended 30 June 2025 (the “**Interim Results**”) have not been audited or reviewed by the auditors or the audit committee of the Company, the Board is not in a position to quantify the exact financial effects at this stage. Further details of the Interim Results will be disclosed in the Company’s announcement of the Interim Results as soon as practicable and is expected to be published by the end of August 2025.

* For purpose of identification only

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
China e-Wallet Payment Group Limited
Lin Chih Chia
Executive Director

Hong Kong, 21 July 2025

As at the date of this announcement, the Board comprises the following Directors:

Executive Director:

Lin Chih Chia

Independent Non-executive Directors:

Peng Jing Yi

Tse Tung Leung, Tony

Wong Sze Lok