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SKY LIGHT HOLDINGS LIMITED
天彩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3882)

VOLUNTARY ANNOUNCEMENT
BUSINESS UPDATE

NEW BUSINESS SEGMENT
INTELLIGENT FULL-CHAIN DATA
ON-DEMAND DELIVERY SYSTEM SERVICES
FOR
SUPERMARKET AND HYPERMARKET CHAINS

This announcement is made by Sky Light Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to provide its shareholders and potential investors of the Company with the latest business update of the Group.

Reference is made to the announcements of the Company dated 27 December 2024 and 19 May 2025, respectively, in relation to the Group's new business segment in relation to intelligent full-chain data on-demand delivery system services (the "**On-demand Delivery System Services**") for supermarket and hypermarket chains ("**Superstore Chain(s)**") (the "**Announcements**"). Unless otherwise stated, the terms defined in the Announcements shall have the same meanings when used herein.

As disclosed in the Announcements, the On-demand Delivery System Services to be provided by the Group to Superstore Chains will comprise of a number of business cooperations with various suppliers and customers set out below. The Board would like to provide the shareholders of the Company and the potential investors a business update on the On-demand Delivery System Services business segment of the Group.

SUPERSTORE CHAINS

The Group is in close-to-final discussion with a number of top stream internet online Superstore Chains and large scale physical Superstore Chains with online platform ("the "**Delivery Platforms**"), whose will allocate a portion of their on-demand retail delivery business in certain geographical regions in China using the On-demand Delivery System Services provided by the Group, whereby the Group will provide the Superstore Chains and the Delivery Riders with a one-stop integrated On-demand Delivery System Services including dedicated electric delivery vehicle(s) (the "**Delivery EV(s)**"), new energy batteries, new energy charging equipment and a corresponding smart management software.

SMART MANAGEMENT SOFTWARE

The Group has entered into a smart management software licensing contract with an independent software development company covering all geographical regions in China.

The On-demand Delivery System Services will be provided by the Group via an online platform to be established by the independent software development company between the Group and the Delivery Riders by using the smart management software, whereby the Delivery Riders will rent the Delivery EVs and accessories on the online platform and will use the online platform to increase their efficiency of orders fulfilment, such as delivery route optimization. Leveraging the data insights collected by the smart management software of the online platform, the Group can assist the Delivery Platforms to understand the local community demand and optimize the delivery capacities of the Delivery Riders in the regions, thereby maximizing the income of the Delivery Riders.

The Delivery Riders, being independent contractors, will receive a service fee for the completion of each on-demand retail delivery order from the Delivery Platforms directly, on the one hand, and will settle the monthly rental fees and electricity charging fees for their Delivery EVs and accessories on the online platform, on the other hand.

The smart management software on the online platform is a Delivery EV fleet management system based on a SaaS platform, and contains, including but not limited to, the following functions: (1) AI-dispatch of Delivery EVs, (2) track recording of Delivery EVs, (3) energy consumption management of new energy batteries, (4) full life cycle management of new energy batteries, (5) behavior analysis of Delivery Riders, (6) electronic anti-theft fences; and (7) automatic settlement of rental fees and electricity charging fees for Delivery EVs.

Under the smart management software licensing contract, the monthly rental fees and electricity charging fees payable by each Delivery Rider for his/her set of Delivery EVs and accessories will be collected by the online platform and a service fee will be charged by the software development company.

LOGISTICS HARDWARE

The Group has entered into a procurement contract with a supplier for approximately 3,200 sets of Delivery EVs and accessories (including new energy batteries and new energy charging equipment) for an aggregate sum of RMB20,000,000 with the specifications in terms of functionality, quality and safety prescribed by the Group for rental to Delivery Riders.

FINANCING ARRANGEMENT

The Group is in advanced discussion with various financial leasing companies in relation to the provision of financial leasing arrangements for the above logistic hardware after the registration of the Delivery EVs under the name of the Group is duly completed with the relevant government authorities.

The Board is of the view that the provision of the On-demand Delivery System Services for various Superstore Chains is still a blue ocean market, especially the rapid expansion of the fresh food e-commerce market in the PRC, and is confident that this new line business segment of the Group has great business potential. The Group will be able to broaden and diversify its business by venturing into this new business segment in relation to the On-demand Delivery System Services for Superstore Chains and to increase its source of income.

The Company will make further announcement(s) as and when appropriate in relation to the above new business segment pursuant to the requirements under the Listing Rules or on a voluntary basis as business update.

Shareholders of the Company and potential investors are advised to exercise caution when dealing with the securities of the Company.

By Order of the Board
Sky Light Holdings Limited
Tang Wing Fong Terry
Chairman

Hong Kong, 21 July 2025

As at the date of this announcement, the executive Director is Mr. Tang Wing Fong Terry; and the independent non-executive Directors are Mr. Wong Wai Ming, Ms. Lo Wan Man and Mr. Lau Wai Leung Alfred.