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濱海投資有限公司
BINHAI INVESTMENT COMPANY LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 2886)

VOLUNTARY ANNOUNCEMENT OBTAINING BANK LOAN SUPPORT FROM AGRICULTURAL BANK OF CHINA

This announcement is made by Binhai Investment Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

The Board of Directors (the "**Board**") of the Company is pleased to announce that TEDA Binhai Clean Energy Group Company Limited* (天津泰達濱海清潔能源集團有限公司), a wholly-owned subsidiary of the Company, has secured a medium-term working capital loan facility in the aggregate amount of RMB200 million (the "**Loan**") from Agricultural Bank of China Limited ("**ABC**"). The interest rate for the Loan is significantly below the currently prevailing one-year Loan Prime Rate ("**LPR**"), representing a material advantage compared to other similar loans obtained by the Group. Binhai Investment (Tianjin) Company Limited* (濱海投資(天津)有限公司), a wholly-owned subsidiary of the Company, provides a joint and several guarantee for the Loan.

The Company considers the cost and tenor of the Loan to be highly favourable to the Group's financial operations, marking a positive beginning for long-term cooperation between the Group and ABC. With the steady implementation of the Group's financing optimisation initiatives, the Group will further diversify its financing channels, continuously optimise its debt structure, and exercise precise and effective management over interest rates of existing loans. These measures will enable the Group to consistently refine its financial management, reduce comprehensive financing costs, and solidify the financial foundation for the Group's sustainable development.

By order of the Board
Binhai Investment Company Limited
Gao Liang
Executive Director

Hong Kong, 22 July 2025

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Zhang Wang, Mr. Wang Xin, and Mr. Gao Liang, three non-executive Directors, namely, Mr. Zhang Chang Liang, Mr. Shen Hong Liang and Mr. Xia Bin Hui and four independent non-executive Directors, namely, Mr. Ip Shing Hing, B. B. S., J. P., Mr. Lau Siu Ki, Kevin, Professor Japhet Sebastian Law and Dr. Tang Lai Wah.

* *For identification purposes only*